

LAMPIRAN

Lampiran 1 : Laporan Posisi Keuangan PT. Garudafood Putra Putri Jaya Tbk.

Laporan posisi keuangan	31 Desember		Statement of financial position
	2017	2019	
Aset			Assets
Aset lancar			Current assets
Kas dan setara kas	130.770.954.123	485.136.396.267	Cash and cash equivalents
Piutang usaha - neto			Trade receivables - net
Piutang usaha pihak ketiga	480.368.565.213	147.389.418.435	Trade receivables third parties
Piutang usaha pihak berelasi	19.821.408.556	28.145.423.025	Trade receivables related parties
Piutang lain- lain			Other receivables
Piutang pihak ketiga	8.771.514.756	147.389.418.435	Receivables third parties
Piutang pihak berelasi	79.034.280.474	28.145.423.025	Receivables related parties
Persediaan - neto	725.577.285.563	804.886.752.999	Inventories – net
Pajak pertambahan	-	565.413.752	Prepaid value added tax

nilai dibayar dimuka lancar			
Biaya dibayar dimuka	33.582.943.705	29.433.427.404	Prepaid expenses
Uang muka	28.794.925.265	21.410.886.115	Advances
Jumlah aset lancar	1.506.661.877.655	1.999.886.108.743	Total current assets
Aset tidak lancar			Non-current assets
Aset tetap - neto	1.849.249.347.370	2.715.366.689.138	Fixed assets – net
Aset pajak tangguhan - neto	69.630.769.454	35.091.083.539	Deferred tax assets – neto
Aset tak berwujud - neto	28.536.633.730	29.728.972.338	Intangible assets – neto
Penyertaan saham	7.628.424.177	8.199.983.280	Investment in shares of stock
Estimasi tagihan pajak penghasilan	12.595.300	4.827.807.887	Estimated claims for income tax refund
Aset tidak lancar lainnya	102.498.443.942	269.967.027.489	Other non-current assets
Total aset tidak lancar	2.057.556.213.937	3.063.181.563.671	Total non-current assets
Total aset	3.564.218.091.628	5.063.067.672.414	Total assets

Liabilitas dan ekuitas			Liabilities and equity
Liabilitas lancar			Current liabilities
Utang bank jangka pendek	108.794.196.898	18.119.556.791	Short-term bank loans
Utang usaha			Trade payables
Pihak berelasi	126.371.617.367	144.551.714.651	Related parties
Pihak ketiga	605.331.857.440	690.754.418.848	Third parties
Utang lain-lain			Other payables
Pihak berelasi	3.118.838.347	2.064.059.422	Related parties
Pihak ketiga	35.831.613.199	14.779.891.526	Third parties
Beban akrual	194.416.883.927	140.463.224.648	Accrued expenses
Uang muka pelanggan	18.340.719.294	866.301.473	Advances from customers
Liabilitas imbalan kerja karyawan jangka pendek	50.901.828.353	28.297.373.478	Short-term employee benefits liabilities
Utang pajak	102.029.383.111	26.891.431.423	Taxes payable
Bagian Jangka pendek dari pinjaman jangka panjang:			Current maturities of long-term debts:
Wesel bayar jangka menengah	52.500.000.000	-	Medium-term notes payable

Utang bank	206.825.709.858	212.333.333.335	Bank loans
Utang sewa pembiayaan	8.752.072.821	19.465.318.741	Finance lease payable
Utang pembiayaan konsumen	2.970.128.572	5.295.107.301	Consumer financing payable
Total liabilitas lancar	1.516.184.849.187	1.303.881.731.637	Total current liabilities
Liabilitas tidak lancar			Non-current liabilities
Pinjaman jangka panjang setelah dikurangi dengan bagian jangka pendek:			Long-term debts - net of current maturities:
Wesel bayar jangka menengah	267.500.000.000	-	Medium-term notes payable
Utang bank	443.657.980.087	880.416.666.665	Bank loans
Utang sewa pembiayaan	11.683.409.840	35.548.130.213	Finance lease payable
Utang pembiayaan konsumen	2.047.829.717	4.906.895.938	Consumer financing payable
Liabilitas jangka panjang lainnya	25.574.161.844	22.388.482.046	Other long-term liabilities

Liabilitas imbalan kerja karyawan jangka panjang	38.389.646.000	50.405.001.000	Long-term employee benefits liabilities
Total liabilitas tidak lancar	788.853.027.488	993.665.175.862	Total non-current liabilities
Total Liabilitas	2.305.037.876.657	2.297.546.907.499	Total Liabilities
Ekuitas			Equity
Ekuitas yang dapat diatribusikan kepada pemilik entitas induk:			Equity attributable to owners of the parent company:
Modal saham - nilai nominal Rp100per saham			Share capital - par value of Rp100 per share
Modal dasar- 20.000.000.000 saham			Authorized capital - 20.000.000.000 shares
Modal ditempatkan dan disetor penuh - 7.379.580.291 saham pada	661.673.900.100	737.958.029.100	Issue and fully paid capital - 7.379.580.291 shares as of December 31,2019 and 6.616.739.001

tanggal 31 desember 2019 dan 6.616.739.001 saham pada tanggal 31 desember 2017			shares as of December 31,2017
Tambahan modal disetor - neto	13.239.806.438	909.288.729.834	Additional pain-in capital –net
Saldo laba	515.988.349.024		Retained earnings
Telah ditentukan penggunaanny a		5.000.000.000	Appropriated
Belum ditentukan penggunaanny a		1.030.320.940.159	Unappropriated
Rugi komprehensif lain	-68.320.337.584	-80.471.339.496	Other comprehensive income (loss)
Sub-total	1.122.581.717.978	2.602.096.359.597	Sub-total
Kepentingan nonpengendal i	136.598.496.975	163.424.405.318	Non-controlling interest
Ekuitas - neto	1.259.180.214.953	2.765.520.764.915	Equity – net

Total Liabilitas dan Ekuitas	3.564.218.091.628	506.306.767.241	Total Liabilities and equity
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Lampiran 2 : Laporan Laba Rugi PT. Garudafood Putra Putri Jaya Tbk.

Laporan laba rugi dan penghasilan komprehensif lain	31 Desember		Statement of profit or loss and other comprehensive income
	2017	2019	
PENJUALAN NETO	7.480.628.488.726	8.438.631.355.699	NET SALES
BEBAN POKOK PENJUALAN	-5.058.274.641.733	-5.910.489.349.236	COST OF GOODS SOLD
LABA BRUTO	2.422.353.846.993	2.528.142.006.463	GROSS PROFIT
Beban penjualan	-1.187.581.583.809	-1.355.631.464.428	Selling expenses
Beban umum dan administrasi	-608.794.410.815	-554.177.456.534	General and administrative expenses
Penghasilan operasi lainnya	50.037.873.780	112.119.039.778	Other operating income
Beban operasi lainnya	-75.048.301.210	-57.788.727.828	Other operating expenses
LABA USAHA	600.967.424.939	672.663.397.451	OPERATING INCOME
Penghasilan keuangan	10.865.067.686	14.920.134.366	Finance income
Beban keuangan	-112.224.745.801	-107.016.525.972	Financial charges
LABA SEBELUM BEBAN PAJAK PENGHASILAN	499.607.746.824	580.567.005.845	INCOME BEFORE INCOME TAX EXPENSE
Beban pajak penghasilan - neto	-123.640.936.185	-144.800.646.365	Income tax expense - net
LABA TAHUN BERJALAN	375.966.810.639	435.766.359.480	INCOME FOR THE YEAR
PENGHASILAN (RUGI) KOMPREHENSIF LAIN:			OTHER COMPREHENSIVE INCOME (LOSS):

Pos yang akan direklasifikasi ke laba rugi:			Item to be reclassified to profit or loss:
Selisih kurs atas penjabaran laporan keuangan - neto	0	-123.307.436	Differences arising from foreign currency translation - net
Pos yang tidak akan direklasifikasi ke laba rugi:			Item not to be reclassified to profit or loss:
Keuntungan (kerugian) aktuarial atas imbalan kerja karyawan - neto	-30.313.239.750	-27.151.015.787	Actuarial gain (loss) on employee benefits – net
Penghasilan (rugi) komprehensif lain - neto	-30.313.239.750	-27.274.323.223	Other comprehensive income (loss) - net
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN	345.653.570.889	408.492.036.257	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
PENYESUAIAN LABA MERGING ENTITY			ADJUSTMENT OF MERGING ENTITY'S INCOME
Pemilik entitas induk	-18.456.334.830	0	Owners of the parent company
Kepentingan nonpengendali	0	0	Non-controlling interests
Total	-18.456.334.830	0	Total
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:			INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	341.520.794.137	416.859.403.048	Owners of the parent company

Kepentingan nonpengendali	15.989.681.672	18.906.956.432	Non-controlling interests
Total	357.510.475.809	435.766.359.480	Total
TOTAL LABA KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:			TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk	313.586.623.803	393.229.226.509	Owners of the parent company
Kepentingan nonpengendali	13.610.612.256	15.262.809.748	Non-controlling interests
Total	327.197.236.059	408.492.036.257	Total
LABA PER SAHAM DASAR	51,61	56,49	BASIC EARNINGS PER SHARE

Lampiran 3 : Laporan Arus Kas PT. Garudafood Putra Putri Jaya Tbk.

Laporan arus kas	31 Desember		Statement of cash flows
	2017	2019	
ARUS KAS DARI			CASH FLOWS FROM
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	7.417.383.364.030	9.039.744.613.108	Cash received from customers
Pembayaran kas kepada pemasok	-4.501.179.880.555	-6.027.824.474.351	Cash paid to suppliers
Pembayaran kas kepada karyawan	-976.568.456.594	-1.108.820.678.522	Cash paid to employees
Pembayaran untuk beban operasi lainnya	-1.244.935.190.592	-1.212.619.580.801	Payments of other operating expenses
Kas yang diperoleh dari operasi	694.699.836.289	690.479.879.434	Cash generated from operations
Penerimaan dari penghasilan bunga	12.033.263.949	15.033.906.528	Proceeds from interest income
Penerimaan estimasi tagihan pajak penghasilan	24.833.222.534	0	Proceeds from claim for income tax refund
Pembayaran pajak penghasilan	-89.331.352.155	-126.575.809.278	Payments of income taxes
Pembayaran beban bunga dan keuangan	-106.672.373.986	-104.271.703.697	Payments of interest expenses and financial charges
Kas neto diperoleh	535.562.596.631	474.666.272.987	Net cash provided by

dari aktivitas operasi			operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan dari penjualan aset tetap	12.479.401.316	14.168.920.137	Proceeds from sale of fixed assets
Perolehan dari penjualan penyertaan saham	19.748.744.020	1.000	Proceeds from sale of investments in shares of stock
Perolehan aset tetap	-461.798.923.053	-426.894.611.675	Acquisition of fixed assets
Pembayaran uang muka pembelian aset tetap	-67.365.178.179	-282.946.451.875	Advance payment for purchase of fixed assets
Perolehan aset takberwujud	-3.991.530.130	-2.774.819.216	Acquisition of intangible assets
Perolehan saham perusahaan asosiasi	-5.434.439.237	-1.571.560.103	Acquisition of shares of associated companies
Kas neto digunakan untuk aktivitas investasi	-506.361.925.263	-700.018.521.732	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan utang bank	1.321.057.428.410	14.591.846.881.450	Proceeds from bank loans
Pembayaran utang bank	0	-13.943.626.013.967	Payments of bank loans
Pembayaran dividen kas	0	-132.379.748.022	Payments of cash dividends

Pembayaran utang sewa pembiayaan	150.000.000.000	-17.695.041.568	Payments of finance lease payables
Pembayaran utang pembiayaan konsumen	-1.328.441.975.576	-5.354.612.379	Payments of consumer financing payable
Penerimaan dari Mandatory Convertible Bond	-15.000.000.000	0	Proceeds from Mandatory Convertible Bond
Penerimaan dari hasil penerbitan saham baru	-227.098.836.176	0	Proceeds from issuance of new shares
Pembayaran wesel bayar jangka menengah	-16.062.429.522	0	Payments of medium-term notes payable
Pembayaran beban penerbitan saham	-5.432.639.660	0	Payments of new shares issuance cost
Kas neto diperoleh dari aktivitas pendanaan	-120.978.452.524	492.791.465.514	Net cash provided by financing activities
KENAIKAN NETO KAS DAN SETARA KAS	-91.777.781.156	267.439.216.769	NET INCREASE IN CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS AWAL TAHUN	222.945.245.273	217.697.179.498	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR

KAS DAN SETARA KAS AKHIR TAHUN	130.770.954.123	485.136.396.267	CASH AND CASH EQUIVALENT S AT THE END OF THE YEAR
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