**LAMPIRAN**

**DATA TABEL**

**Tabel 2.1 Penelitian-Penelitian Terdahulu**

| No. | Peneliti | Judul Penelitian | Perbedaan | Hasil Penelitian |
|---|---|---|---|---|
| **1.** | (Hadianto, 2013) | ANALISIS PENGARUH KINERJA KEUANGAN TERHADAP NILAI PERUSAHAAN DENGAN PENGUNGKAPAN CSR DAN GCG SEBAGAI VARIABEL PEMODERASI | **-**CSR sebagai variabel moderasi, sedangkan penelitian ini CSR sejajar dengan variabel independen. | Hasil penelitian menunjukkan dua kesimpulan. Yang pertama menjeleskan bahwa proporsi komisaris independen mampu memoderasi hubungan antara ROA terhadap Nilai perusahaan; yang kedua menjelaskan bahwa pengungkapan CSR dan kepemilikan manajerial tidak mampu memoderasi hubungan antara ROA terhadap Nilai perusahaa. Jadi dalam penelitian ini dari variabel yang digunakan untuk meneliti hubungan antara ROA dengan nilai |

| | | | | |
|---|---|---|---|---|
| | | | | perusahaan, proporsi komisaris independen lah yang memperkuat hubungan tersebut diantara variabel lainnya. |
| **2.** | (Ogolmagai, 2013) | LEVERAGE PENGARUHNYA TERHADAP NILAI PERUSAHAAN PADA INDUSTRI MANUFAKTUR YANG GO PUBLIC DI INDONESIA | -Leverage sebagai variabel independen, sedangkan pada penelitian menggunakan DER, ROA, DPR dan CSR. | Hasil penelitian menunjukkan (1) secara bersama DER dan DAR tidak berpengaruh terhadap nilai perusahaan. (2) Struktur modal yang diukur dengan DER tidak berpengaruh terhadap nilai perusahaan. (3) DAR tidak berpengaruh terhadap nilai perusahaan. |
| **3.** | (Mardiyati et al., 2020) | PENGARUH KEBIJAKAN DIVIDEN, KEBIJAKAN HUTANG DAN PROFITABILITAS TERHADAP NILAI PERUSAHAAN MANUFAKTUR YANG TERDAFTAR DI BURSA EFEK INDONESIA (BEI) | -Variabel independen menggunakan kebijakan deviden, kebijakan hutang dan profitabilitas. Sedangkan pada penelitian menggunakan DER, ROA, DPR dan CSR. | Kebijakan dividen yang diproksikan dengan variabel *Dividend payout ratio* (DPR) secara parsial memiliki pengaruh yang tidak signifikan terhadap nilai perusahaan manufaktur yang diproksikan dengan PBV. Profitabilitas memiliki pengaruh yang positif signifikan terhadap nilai |

| | | | | |
|---|---|---|---|---|
| | | PERIODE 2005-2010 | | perusahaan.<br><br>Kebijakan hutang berpengaruh positif tetapi tidak signifikan terhadap nilai perusahaan. Tetapi setelah menambahkan variabel kontrol kedalam model persamaan regresi, perubahan terlihat pada nilai koefisien yang menjadi negatif. Sedangkan pengaruhnya tetap tidak signifikan. |
| **4.** | (Nurhayati & Medyawati, 2012) | ANALISIS PENGARUH KINERJA KEUANGAN, GOOD CORPORATE GOVERNANCE DAN CORPORATE SOCIAL RESPONSIBILITY TERHADAP NILAI PERUSAHAAN YANG TERDAFTAR DALAM LQ45 PADA | -Variabel independen menggunakan *good corporate governance*. Sedangkan pada penelitian tidak menggunakan variabel tersebut. | Hasil penelitian yang diperoleh dari uji parsial (T-test) tahun 2009, 2010, dan 2011 menunjukkan bahwa ROE berpengaruh signifikan terhadap nilai perusahaan dan hasil penelitian yang diperoleh dari uji parsial (T-test) menunjukkan bahwa GCG dan CSR tidak mempunyai pengaruh signifikan |

| | | | | |
|---|---|---|---|---|
| | | TAHUN 2009-2011 | | terhadap nilai perusahaan. Hasil penelitian dengan analisis linier berganda dari uji serentak bersama-sama (F-test) tahun 2009, 2010, dan 2011 menunjukkan bahwa variabel independen berpengaruh signifikan terhadap nilai perusahaan. |
| **5.** | (Zarlia & Salim, 2014) | ANALISIS PENGARUH CORPORATE SOCIAL RESPONSIBILITY DAN PROFITABILITAS TERHADAP NILAI PERUSAHAAN: STUDI EMPIRIS PADA PERUSAHAAN MANUFAKTUR YANG TERDAFTAR DI BURSA EFEK INDONESIA TAHUN 2013 | -Variabel independen menggunakan profitabilitas. Sedangkan pada penelitian ini tidak menggunakan variabel tersebut | Hasil penelitian dapat disimpulkan bahwa *CSR*, yang diukur dengan indikator *Sustainability Reporting Guidlines* (*SGR*) yang diterbitkan oleh *Global Reporting Initiative* (*GRI*), berpengaruh terhadap nilai perusahaan yang diukur dengan rasio *Tobin's Q*. Adapun profitabilitas perusahaan, yang diukur dengan rasio *ROA*, berpengaruh terhadap nilai perusahaan yang diukur dengan rasio *Tobin's Q*. |

Sumber: dikembangkan untuk penelitian

**Tabel 3.1. Daftar Sampel Penelitian Perusahaan Jasa Transportasi**

| No. | Nama Perusahaan | No. | Nama Perusahaan |
|---|---|---|---|
| 1 | Adi Sarana Armada Tbk(ASSA) | 16 | Mitra International Resources Tbk (MIRA) |
| 2 | Pelayaran Nasional Bina Buana Raya Tbk(BBRM) | 17 | Pelayaran Nelly Dwi Putri Tbk (NELY) |
| 3 | Blue Bird Tbk (BIRD) | 18 | Nusantara Pelabuhan Handal Tbk (PORT) |
| 4 | Buana Lintas Lautan Tbk (BULL) | 19 | Pelita Samudera Shipping Tbk (PSSI) |
| 5 | Berlian Laju Tanker Tbk (BLTA) | 20 | Rig Tenders Tbk(RIGS) |
| 6 | Batavia Prosperindo Trans Tbk (BPTR) | 21 | Steady Safe Tbk (SAFE) |
| 7 | Cardig Aero Services Tbk (CASS) | 22 | Sidomulyo Selaras Tbk (SDMU) |
| 8 | AirAsia Indonesia Tbk (CMPP) | 23 | Sillo Maritime Perdana Tbk (SHIP) |
| 9 | Garuda Indonesia (Persero) Tbk (GIAA) | 24 | Soechi Lines Tbk (SOCI) |
| 10 | Indonesia Transport & Infrastructure (IATA) | 25 | Pelayaran Tamarin Samudra Tbk (TAMU) |

| | | | |
|---|---|---|---|
| 11 | Jasa Armada Indonesia Tbk (IPCM) | 26 | Express Transindo Utama Tbk (TAXI) |
| 12 | ICTSI Jasa Prima Tbk (KARW) | 27 | Trans Power Marine Tbk (TPMA) |
| 13 | Logindo Samudramakmur Tbk (LEAD) | 28 | Jasa Marga Tbk (JSMR) |
| 14 | Eka Sari Lorena Transport Tbk (LRNA) | 29 | WEHA Transportasi Indonesia Tbk (WEHA) |
| 15 | Mitrabahtera Segara Sejati Tbk (MBSS) | 30 | Wintermar Offshore Marine Tbk (WINS) |

Sumber: dibuat oleh peneliti

Tabel 3.2. Tabel Definisi Operasional Variabel

| **Variabel** | **Definisi** | **Skala** | **Rumus** |
|---|---|---|---|
| Nilai Perusahaan | Merupakan kinerja harga pasar saham terhadap nilai bukunya | rasio | Harga Saham per Lembar Saham X 100<br><br>Nilai Buku Lembar Saham |
| *Debt to Equity Ratio* (DER) | Perbandingan antara total *debt* dengan total*equity* | rasio | $\frac{\text{Total debt}}{\text{Total Equity}}$ |

| | | | |
|---|---|---|---|
| *Dividend payout ratio (DPR)* | Penentuan presentase laba yang dibagikan kepada pemegang Saham. | Rasio | ***D***Deviden per Lembar Saham x 100<br>Laba per Lembar Saham |
| *Return on asset* (ROA) | Kemampuan Perusahaandalam menghasilkan laba dengan total asset yang dimilikinya. | Rasio | Laba sebelum Pajak<br>Jumlah Aktiva Perusahaan |
| *Corporate Social Responsibility* (CSR) | menggunakan CSR *index* yang merupakan luas pengungkapan relatif dari setiap perusahaan sampel atas pengungkapan sosial yang dilakukannya. | Rasio | CSRDI = (jumlah item informasi CSR yang diungkapkan/79 item informasi CSR) x 100% |

Sumber: dikembangkan untuk penelitian

Tabel 4.1. Tabel Daftar Objek Penelitian

| **No.** | **Nama Perusahaan** | **No.** | **Nama Perusahaan** |
|---|---|---|---|
| 1 | Adi Sarana Armada Tbk(ASSA) | 16 | Mitra International Resources Tbk (MIRA) |

| | | | |
|---|---|---|---|
| 2 | Pelayaran Nasional Bina Buana Raya Tbk(BBRM) | 17 | Pelayaran Nelly Dwi Putri Tbk (NELY) |
| 3 | Blue Bird Tbk (BIRD) | 18 | Nusantara Pelabuhan Handal Tbk (PORT) |
| 4 | Buana Lintas Lautan Tbk (BULL) | 19 | Pelita Samudera Shipping Tbk (PSSI) |
| 5 | Berlian Laju Tanker Tbk (BLTA) | 20 | Rig Tenders Tbk(RIGS) |
| 6 | Batavia Prosperindo Trans Tbk (BPTR) | 21 | Steady Safe Tbk (SAFE) |
| 7 | Cardig Aero Services Tbk (CASS) | 22 | Sidomulyo Selaras Tbk (SDMU) |
| 8 | AirAsia Indonesia Tbk (CMPP) | 23 | Sillo Maritime Perdana Tbk (SHIP) |
| 9 | Garuda Indonesia (Persero) Tbk (GIAA) | 24 | Soechi Lines Tbk (SOCI) |
| 10 | Indonesia Transport & Infrastructure (IATA) | 25 | Pelayaran Tamarin Samudra Tbk (TAMU) |
| 11 | Jasa Armada Indonesia Tbk (IPCM) | 26 | Express Transindo Utama Tbk (TAXI) |
| 12 | ICTSI Jasa Prima Tbk (KARW) | 27 | Trans Power Marine Tbk (TPMA) |
| 13 | Logindo Samudramakmur Tbk (LEAD) | 28 | Jasa Marga Tbk (JSMR) |

| | | | |
|---|---|---|---|
| 14 | Eka Sari Lorena Transport Tbk (LRNA) | 29 | WEHA Transportasi Indonesia Tbk (WEHA) |
| 15 | Mitrabahtera Segara Sejati Tbk (MBSS) | 30 | Wintermar Offshore Marine Tbk (WINS) |

Sumber: dibuat oleh peneliti

Tabel 4.2 Hasil Analisis Deskriptif

| Indikator | N | Mean | Median | Min | Max | Std dev |
|---|---|---|---|---|---|---|
| DER | 90 | 1,446111 | 0,88 | -12,86 | 82,38 | 9,003811 |
| ROA | 90 | -1,70256 | 2,02 | -41,96 | 17,91 | 11,25788 |
| DPR | 90 | 42,81789 | 25,445 | 1,12 | 621,12 | 106,5539 |
| CSR | 90 | 25,04222 | 22,78 | 13,92 | 44,3 | 7,906426 |
| PBV | 90 | 1,519333 | 0,715 | -5,03 | 21,26 | 3,9454 |

Sumber: dibuat dari hasil pengolahan data Ms.Excel

Tabel 4.3. Hasil Uji Multikolinearitas

| **Model** | | **Collinearity Statistics** | |
|---|---|---|---|
| | | **Tolerance** | **VIF** |
| | (Constant) | | |
| | DER | 0,937 | 1,067 |
| | ROA | 0,938 | 1,066 |
| | DPR | 0,982 | 1,018 |
| | CSR | 0,981 | 1,019 |

Sumber: diolah dari hasil *output* aplikasi SPSS

Tabel 4.4. Hasil Uji Autokorelasi

**Model Summary[b]**

| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
|---|---|---|---|---|---|
| 1 | .334[a] | .111 | .064 | .14496 | .939 |

a. Predictors: (Constant), CSR, ROA, DPR, DER

b. Dependent Variable: PBV

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.5. Hasil Uji Analisis Regresi Berganda

| **Model** | | **Unstandardized Coefficients** | |
|---|---|---|---|
| | | **B** | **Std. Error** |
| 1 | (Constant) | 0,986 | 0,057 |
| | DER | 0,004 | 0,002 |
| | ROA | 0,005 | 0,002 |
| | DPR | 0,000 | 0,000 |
| | CSR | 0,981 | 0,002 |

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.6. Hasil Uji t-Statistik

| **Model** | | **t** | **Sig.** |
|---|---|---|---|
| 1 | (Constant) | 17,273 | 0,000 |
| | DER | 2,017 | 0,047 |
| | ROA | 2,622 | 0,011 |
| | DPR | -0,740 | 0,461 |
| | CSR | 0,046 | 0,963 |

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.7 Hasil Uji f-Statistik

**ANOVA[a]**

| Model | | Sum of Squares | Df | Mean Square | F | Sig. |
|---|---|---|---|---|---|---|
| 1 | Regression | .197 | 4 | .049 | 2.348 | .062 |
| | Residual | 1.576 | 75 | .021 | | |
| | Total | 1.773 | 79 | | | |

a. Dependent Variable: PBV

b. Predictors: (Constant), CSR, ROA, DPR, DER

Sumber: dibuat dari hasil output aplikasi SPSS

Tabel 4.8 Hasil Uji Koefisien Determinasi (R2)

**Model Summary[b]**

| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
|---|---|---|---|---|---|
| 1 | .334[a] | .111 | .064 | .14496 | .939 |

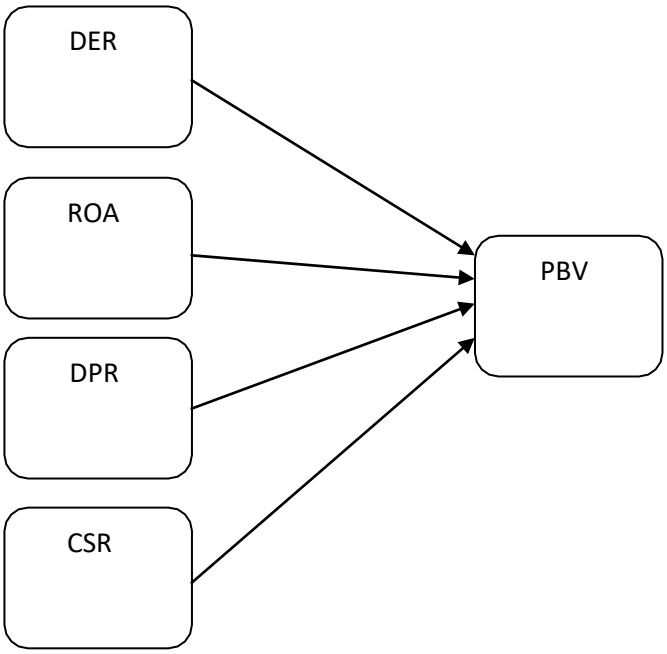
a. Predictors: (Constant), CSR, ROA, DPR, DER

b. Dependent Variable: PBV

Sumber: dibuat dari hasil *output* aplikasi SPSS

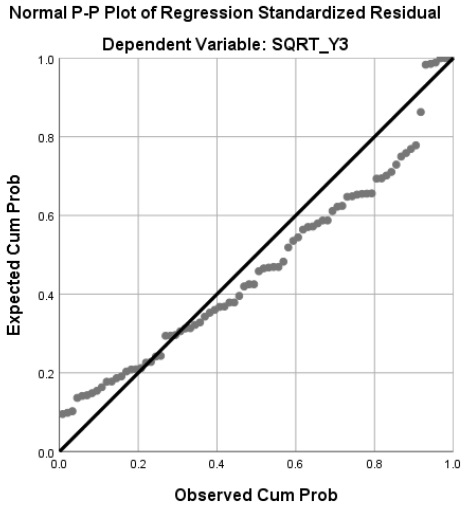
# DATA GAMBAR

Gambar 2.1. Model Konseptual Penelitian



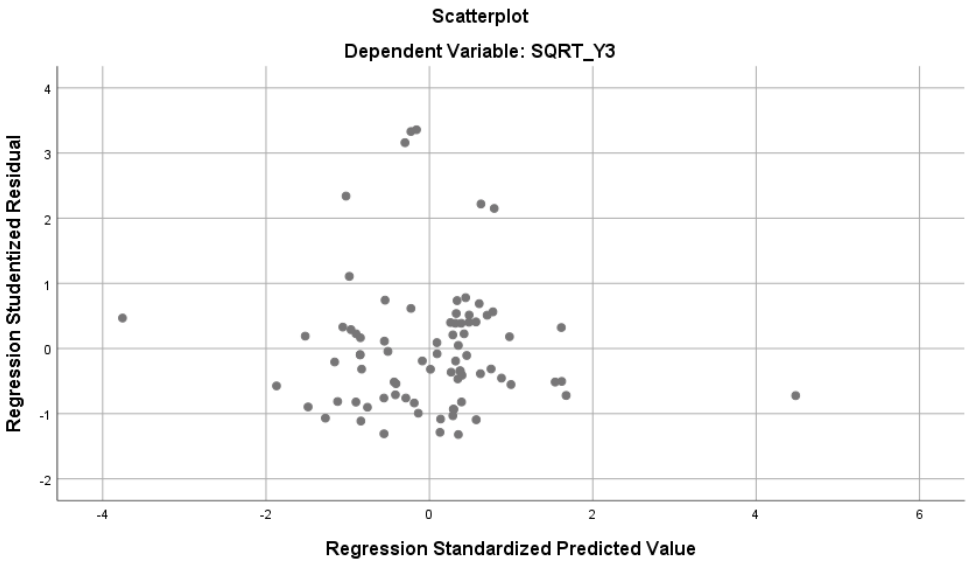

Sumber: dikembangkan untuk penelitian

Gambar 4.1. Hasil Uji Normalitas



Sumber: diolah dari hasil *output* aplikasi SPSS

Gambar 4.2 Hasil Uji Heteroskedastisitas




Sumber: dibuat dari hasil *output* aplikasi SPSS

## DATA HASIL OLAH APLIKASI SPSS

Tabel 4.3. Hasil Uji Multikolinearitas

| **Model** | | **Collinearity Statistics** | |
|---|---|---|---|
| | | **Tolerance** | **VIF** |
| | (Constant) | | |
| | DER | 0,937 | 1,067 |
| | ROA | 0,938 | 1,066 |
| | DPR | 0,982 | 1,018 |

| | | | |
|---|---|---|---|
| | CSR | 0,981 | 1,019 |

Sumber: diolah dari hasil *output* aplikasi SPSS

Tabel 4.4. Hasil Uji Autokorelasi

**Model Summary[b]**

| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
|---|---|---|---|---|---|
| 1 | .334[a] | .111 | .064 | .14496 | .939 |

a. Predictors: (Constant), CSR, ROA, DPR, DER

b. Dependent Variable: PBV

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.5. Hasil Uji Analisis Regresi Berganda

| **Model** | | **Unstandardized Coefficients** | |
|---|---|---|---|
| | | **B** | **Std. Error** |
| 1 | (Constant) | 0,986 | 0,057 |
| | DER | 0,004 | 0,002 |
| | ROA | 0,005 | 0,002 |
| | DPR | 0,000 | 0,000 |
| | CSR | 0,981 | 0,002 |

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.6. Hasil Uji t-Statistik

| **Model** | | **t** | **Sig.** |
|---|---|---|---|
| 1 | (Constant) | 17,273 | 0,000 |
| | DER | 2,017 | 0,047 |
| | ROA | 2,622 | 0,011 |

| | | | |
|---|---|---|---|
| | DPR | -0,740 | 0,461 |
| | CSR | 0,046 | 0,963 |

Sumber: dibuat dari hasil *output* aplikasi SPSS

Tabel 4.7 Hasil Uji f-Statistik

**ANOVA[a]**

| Model | | Sum of Squares | Df | Mean Square | F | Sig. |
|---|---|---|---|---|---|---|
| 1 | Regression | .197 | 4 | .049 | 2.348 | .062 |
| | Residual | 1.576 | 75 | .021 | | |
| | Total | 1.773 | 79 | | | |

a. Dependent Variable: PBV

b. Predictors: (Constant), CSR, ROA, DPR, DER

Sumber: dibuat dari hasil output aplikasi SPSS

Tabel 4.8 Hasil Uji Koefisien Determinasi (R2)

**Model Summary[b]**

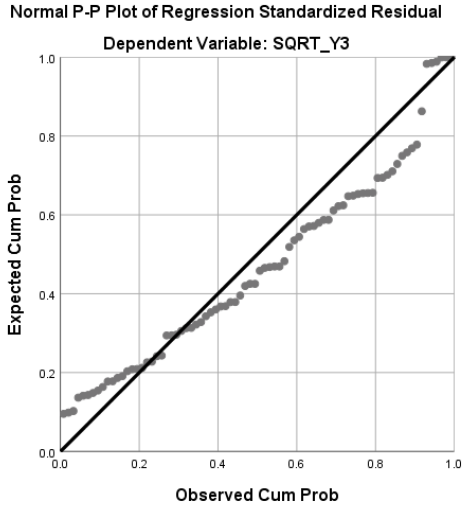
| Model | R | R Square | Adjusted R Square | Std. Error of the Estimate | Durbin-Watson |
|---|---|---|---|---|---|
| 1 | .334[a] | .111 | .064 | .14496 | .939 |

a. Predictors: (Constant), CSR, ROA, DPR, DER

b. Dependent Variable: PBV

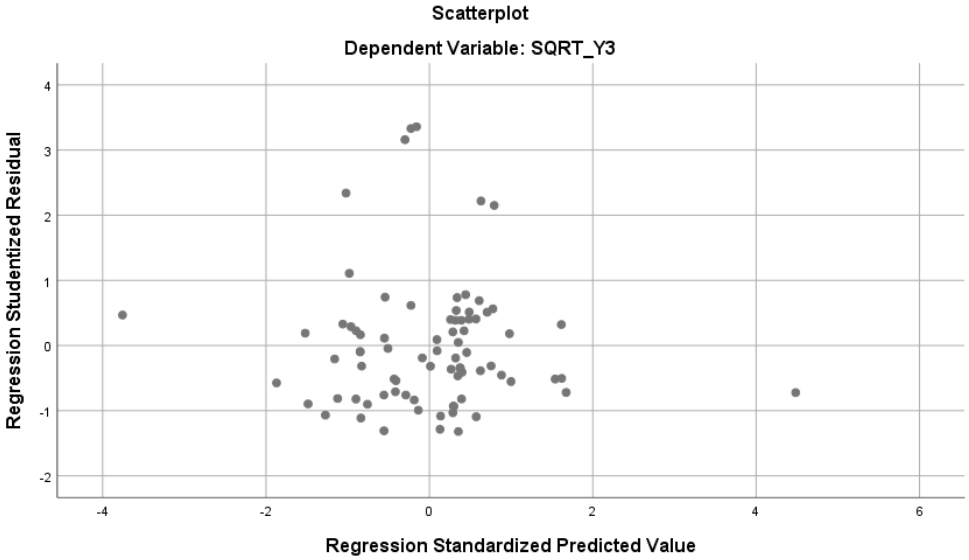
Sumber: dibuat dari hasil *output* aplikasi SPSS

Gambar 4.1. Hasil Uji Normalitas




Sumber: diolah dari hasil *output* aplikasi SPSS

Gambar 4.2 Hasil Uji Heteroskedastisitas




Sumber: dibuat dari hasil *output* aplikasi SPSS

# DATA VARIABEL PENELITIAN

| NO. | PERUSAHAAN | TAHUN | PBV | DER | DPR | ROA | CSRDI |
|---|---|---|---|---|---|---|---|
| 1 | ASSA | 2017 | 0,72 | 2,36 | 39,51 | 3,12 | 34,18 |
| | | 2018 | 1,12 | 2,36 | 41,54 | 2,88 | 37,97 |
| | | 2019 | 2,28 | 2,36 | 43,57 | 2,64 | 44,3 |
| 2 | BBRM | 2017 | 0,3 | 2,12 | 36,33 | -40,11 | 18,99 |
| | | 2018 | 0,71 | 2,56 | 40,41 | -6,12 | 24,05 |
| | | 2019 | 0,71 | 2,98 | 40,41 | -2,13 | 30,38 |
| 3 | BIRD | 2017 | 1,8 | 0,32 | 30,03 | 6,56 | 35,44 |
| | | 2018 | 1,4 | 0,31 | 28,45 | 4,97 | 36,71 |
| | | 2019 | 1,3 | 0,3 | 26,93 | 3,38 | 41,77 |
| 4 | BULL | 2017 | 0,33 | 0,97 | 35,81 | 3,6 | 21,52 |
| | | 2018 | 0,29 | 0,93 | 34,48 | 3,56 | 17,72 |
| | | 2019 | 0,33 | 0,89 | 35,81 | 3,52 | 25,32 |
| 5 | BLTA | 2017 | 6,68 | 1,68 | 25,44 | -10,99 | 13,92 |
| | | 2018 | 10,19 | 1,45 | 33,65 | 6,79 | 16,46 |
| | | 2019 | 10,19 | 1,22 | 33,65 | 8,59 | 21,52 |
| 6 | BPTR | 2017 | 0,98 | 1,89 | 5,21 | 3,98 | 15,19 |
| | | 2018 | 0,67 | 1,74 | 4,23 | 3,42 | 17,72 |
| | | 2019 | 0,61 | 1,56 | 3,12 | 2,85 | 24,05 |
| 7 | CASS | 2017 | 2,4 | 1,39 | 24,99 | 16,94 | 21,52 |
| | | 2018 | 1,65 | 1,35 | 15,65 | 10,1 | 18,99 |
| | | 2019 | 1,6 | 1,31 | 16,88 | 3,26 | 13,92 |
| 8 | CMPP | 2017 | 4,34 | 82,38 | 25,63 | -16,59 | 31,65 |
| | | 2018 | -3,72 | -6,73 | 5,65 | -18,55 | 35,44 |
| | | 2019 | -4,36 | -7,37 | 3,25 | -16,59 | 40,51 |
| 9 | GIAA | 2017 | 0,61 | 3,01 | 15,63 | -18,04 | 37,97 |
| | | 2018 | 0,64 | 4,08 | 17,31 | -2,68 | 40,51 |
| | | 2019 | 0,97 | 5,15 | 22,54 | 12,68 | 43,04 |
| 10 | IATA | 2017 | 0,79 | 0,76 | 30,69 | -8,7 | 34,18 |
| | | 2018 | 0,87 | 0,83 | 35,71 | -9,89 | 35,44 |
| | | 2019 | 0,87 | 0,9 | 35,71 | -11,08 | 39,24 |
| 11 | IPCM | 2017 | 2,29 | 0,35 | 29,62 | 8,88 | 27,85 |
| | | 2018 | 2,44 | 0,21 | 32,56 | 7,13 | 35,44 |
| | | 2019 | 1,96 | 0,7 | 25,45 | 5,38 | 30,38 |
| 12 | KARW | 2017 | -0,11 | -1,74 | 5,69 | 9,55 | 16,46 |
| | | 2018 | -0,1 | -1,77 | 7,25 | 2,68 | 20,25 |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | | 2019 | -0,1 | -1,8 | 7,25 | -4,19 | 20,25 |
| 13 | LEAD | 2017 | 0,22 | 1,14 | 4,25 | -9,95 | 22,78 |
| | | 2018 | 0,15 | 1,22 | 3,12 | -9,4 | 22,78 |
| | | 2019 | 0,2 | 1,3 | 4,01 | 3,15 | 24,05 |
| 14 | LRNA | 2017 | 0,15 | 0,21 | 26,84 | -14,97 | 26,58 |
| | | 2018 | 0,2 | 0,36 | 29,71 | -11,22 | 27,85 |
| | | 2019 | 0,21 | 0,51 | 30,05 | -7,47 | 27,85 |
| 15 | MBSS | 2017 | 0,41 | 0,28 | 15,23 | -4,02 | 20,25 |
| | | 2018 | 0,32 | 0,4 | 11,41 | -4,04 | 20,25 |
| | | 2019 | 0,4 | 0,52 | 14,93 | -4,06 | 24,05 |
| 16 | MIRA | 2017 | 0,84 | 0,63 | 25,65 | -5,37 | 22,78 |
| | | 2018 | 0,87 | 0,56 | 27,98 | 1,53 | 24,05 |
| | | 2019 | 0,87 | 0,49 | 27,98 | 8,43 | 30,78 |
| 17 | NELY | 2017 | 0,72 | 0,08 | 58,15 | 5,83 | 13,92 |
| | | 2018 | 0,76 | 0,09 | 63,41 | 8,51 | 15,19 |
| | | 2019 | 0,78 | 0,1 | 65,39 | 11,19 | 18,99 |
| 18 | PORT | 2017 | 1,06 | 0,99 | 36,78 | 1,49 | 18,31 |
| | | 2018 | 1,68 | 1,32 | 41,45 | -2,08 | 21,13 |
| | | 2019 | 1,71 | 1,65 | 45,67 | -5,65 | 23,94 |
| 19 | PSSI | 2017 | 0,67 | 0,66 | 47,38 | 3,85 | 17,72 |
| | | 2018 | 0,73 | 0,56 | 13,93 | 10,88 | 18,99 |
| | | 2019 | 0,8 | 0,46 | 10,65 | 17,91 | 24,05 |
| 20 | RIGS | 2017 | 0,13 | 0,53 | 21,23 | -12,95 | 18,99 |
| | | 2018 | 0,13 | 0,48 | 21,23 | -5,33 | 18,99 |
| | | 2019 | 0,25 | 0,43 | 35,69 | 2,29 | 22,78 |
| 21 | SAFE | 2017 | -5,03 | -2,2 | 4,45 | -16,59 | 15,19 |
| | | 2018 | -2,37 | -7,53 | 8,81 | -3,43 | 20,25 |
| | | 2019 | -2,16 | -12,86 | 10,04 | 9,73 | 18,99 |
| 22 | SDMU | 2017 | 2,13 | 0,73 | 34,85 | -9,81 | 24,05 |
| | | 2018 | 0,28 | 0,8 | 16,52 | -5,88 | 27,85 |
| | | 2019 | 0,3 | 0,87 | 20,25 | -1,95 | 29,11 |
| 23 | SHIP | 2017 | 2,12 | 1,56 | 30,89 | 7,26 | 25,32 |
| | | 2018 | 1,74 | 1,56 | 25,64 | 4,89 | 20,25 |
| | | 2019 | 1,59 | 1,56 | 24,65 | 2,52 | 18,19 |
| 24 | SOCI | 2017 | 0,4 | 0,86 | 4,83 | 3,98 | 21,25 |
| | | 2018 | 0,19 | 1,04 | 1,12 | 1,04 | 17,72 |
| | | 2019 | 0,25 | 1,22 | 2,56 | -1,9 | 18,99 |
| 25 | TAMU | 2017 | 17,16 | 0,99 | 25,98 | -2,88 | 17,72 |
| | | 2018 | 20,37 | 0,97 | 27,26 | -2,17 | 22,78 |

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| | | 2019 | 21,26 | 0,95 | 29,49 | -1,46 | 26,58 |
| 26 | TAXI | 2017 | 0,2 | 7,15 | 20,21 | -24,48 | 17,72 |
| | | 2018 | -0,53 | -5,02 | 12,31 | -41,96 | 15,19 |
| | | 2019 | -0,53 | -5,02 | 12,31 | -41,96 | 15,19 |
| 27 | TPMA | 2017 | 0,47 | 0,94 | 582,11 | 4,24 | 21,52 |
| | | 2018 | 0,59 | 0,51 | 621,12 | 5,25 | 22,78 |
| | | 2019 | 0,59 | 0,51 | 621,12 | 5,25 | 22,78 |
| 28 | JSMR | 2017 | 2,53 | 3,31 | 20 | 2,64 | 35,44 |
| | | 2018 | 1,65 | 3,01 | 15,12 | 2,22 | 34,18 |
| | | 2019 | 1,89 | 2,71 | 16,58 | 1,82 | 35,44 |
| 29 | WEHA | 2017 | 0,44 | 0,68 | 25,97 | -12 | 30,38 |
| | | 2018 | 0,32 | 0,54 | 23,74 | -2,83 | 35,44 |
| | | 2019 | 0,31 | 0,4 | 22,98 | 6,34 | 36,71 |
| 30 | WINS | 2017 | 1 | 0,97 | 5 | 16,81 | 24,05 |
| | | 2018 | 0,84 | 1,22 | 4,89 | 3,01 | 17,72 |
| | | 2019 | 0,83 | 1,74 | 4,65 | -10,28 | 17,72 |

# DATA CUPLIKAN LAPORAN KEUANGAN

## 1. ASSA

**ASSA** Adi Sarana Armada Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 189.744 |
| Listed Shares | : | 3,397,500,000 |
| Market Capitalization | : | 2,514,150,000,000 |

**COMPANY HISTORY**

Established Date : 17-Dec-1999
Listing Date : 12-Nov-2012 (IPO Price: 390)
Underwriter IPO :
PT Bahana Securities
PT Buana Capital
Securities Administration Bureau :
PT Raya Saham Registra

**BOARD OF COMMISSIONERS**

1. Erida
2. Rudyanto Hardjanto
3. Thomas Honggo Setjokusumo *)

*) *Independent Commissioners*

**BOARD OF DIRECTORS**

1. Prodjo Sunarjanto Sekar Pantjawati
2. Alexander Sukanta
3. Hindra Tanujaya
4. Jany Candra
5. Tjoeng Suryanto

**AUDIT COMMITTEE**

1. Thomas Honggo Setjokusumo
2. Linda Laulendra
3. Timotius

**CORPORATE SECRETARY**

Hindra Tanujaya

**SHAREHOLDERS (December 2018)**

| | | | |
|---|---|---|---|
| 1. | PT Adi Dinamika Investindo | 851,951,100 : | 25.08% |
| 2. | PT Daya Adicipta Mustika | 651,400,000 : | 19.17% |
| 3. | Prodjo Sunarjanto | 337,860,000 : | 9.94% |
| 4. | Public (<5%) | 1,556,288,900 : | 45.81% |

**DIVIDEND ANNOUNCEMENT**

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2013 | | 9.00 | 28-May-14 | 30-May-14 | 3-Jun-14 | 17-Jun-14 | F |
| 2015 | | 4.00 | 13-Jun-16 | 14-Jun-16 | 16-Jun-16 | 30-Jun-16 | F |
| 2016 | | 7.00 | 7-Jun-17 | 8-Jun-17 | 12-Jun-17 | 22-Jun-17 | F |
| 2017 | | 12.00 | 8-May-18 | 9-May-18 | 14-May-18 | 31-May-18 | F |

**ISSUED HISTORY**

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 1,360,000,000 | 12-Nov-12 | 12-Nov-12 |
| 2. | Company Listing | 2,037,500,000 | 12-Nov-12 | 12-Nov-12 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 1,020 | 1,770 | 537 | 541 | 827 |
| Value (Billion Rp) | 169 | 291 | 122 | 158 | 439 |
| Frequency (Thou. X) | 49 | 95 | 35 | 22 | 26 |
| Days | 244 | 246 | 238 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 222 | 240 | 282 | 376 | 755 |
| Low | 94 | 96 | 191 | 198 | 356 |
| Close | 100 | 195 | 202 | 364 | 740 |
| Close* | 100 | 195 | 202 | 364 | 740 |
| | | | | | |
| PER (X) | 9.95 | 12.54 | 7.04 | 8.72 | 17.72 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.40 | 0.75 | 0.72 | 1.12 | 2.28 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 40.11 | 42.50 | 48.96 | 42.83 | 53.89 |
| Dividend (Rp) | - | 4.00 | 7.00 | 12.00 | - |
| EPS (Rp) | 12.64 | 10.05 | 18.28 | 30.37 | 31.32 |
| BV (Rp) | 246.48 | 251.52 | 265.97 | 290.16 | 324.52 |
| DAR (X) | 0.67 | 0.70 | 0.70 | 0.70 | 0.70 |
| DER(X) | 1.99 | 2.39 | 2.35 | 2.36 | 2.36 |
| ROA (%) | 1.71 | 1.18 | 2.05 | 3.12 | 2.88 |
| ROE (%) | 5.13 | 4.00 | 6.88 | 10.48 | 9.66 |
| GPM (%) | 30.62 | 29.80 | 29.04 | 30.59 | 32.14 |
| OPM (%) | 17.16 | 16.37 | 17.39 | 18.52 | 19.43 |
| NPM (%) | 3.77 | 2.45 | 3.96 | 6.11 | 7.85 |
| Payout Ratio (%) | - | 39.80 | 38.29 | 39.51 | - |
| Yield (%) | - | 4.00 | 3.59 | 5.94 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 2. BBRM

# BBRM Pelayaran Nasional Bina Buana Raya Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 21.739 |
| Listed Shares | : | 5,367,076,248 |
| Market Capitalization | : | 268,353,812,400 |

### COMPANY HISTORY

Established Date : 07-Feb-1998
Listing Date : 09-Jan-2013 (IPO Price: 230)
Underwriter IPO :
PT OSK Nusadana Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Latip
2. Abdurachman *)
3. Hendra Iskandar Lubis *)
4. Leong Seng Keat

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Peter
2. Lie Ly
3. Posma Lumban Tobing
4. Sean Lee Yun Feng
5. Tiong Chiong Hiung

### AUDIT COMMITTEE

1. Hendra Iskandar Lubis
2. Kukuh Komandoko Hadiwidjojo
3. Setiawan Kriswanto

### CORPORATE SECRETARY

Sufisan

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Marco Polo Indonesia | 1,867,871,739 : | 34.80% |
| 2. | Nam Cheong Pioneer Sdn., Bhd., | 1,600,000,000 : | 29.81% |
| 3. | PT Sinar Bintang Makmur | 953,304,000 : | 17.76% |
| 4. | Public (<5%) | 945,900,509 : | 17.62% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 600,000,000 | 9-Jan-13 | 9-Jan-13 |
| 2. | Company Listing | 1,868,870,000 | 9-Jan-13 | 9-Jan-13 |
| 3. | Convertible Bond I & Redeemable Exchangeable Preference Shares (REPS) | 346,083,339 | 23-Jan-13 | 23-Jan-13 |
| 4. | Convertible Bond II | 952,121,739 | 26-Feb-13 | 26-Feb-13 |
| 5. | Exercise Right I | 470 | 5-Dec-14 | 5-Dec-14 |
| 6. | Exercise Right I | 700 | 8-Dec-14 | 8-Dec-14 |
| 7. | Exercise Right I | 1,600,000,000 | 12-Dec-14 | 12-Dec-14 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 18 | 24 | 411 | 1,784 | 15 |
| Value (Billion Rp) | 2 | 1 | 21 | 152 | 0.8 |
| Frequency (Thou. X) | 4 | 2 | 16 | 96 | 1 |
| Days | 206 | 190 | 150 | 228 | 22 |
| Price (Rupiah) | | | | | |
| High | 203 | 93 | 57 | 128 | 57 |
| Low | 50 | 50 | 50 | 50 | 50 |
| Close | 51 | 50 | 50 | 50 | 50 |
| Close* | 51 | 50 | 50 | 50 | 50 |
| PER (X) | -0.72 | -2.58 | -4.41 | -2.46 | -2.46 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.26 | 0.29 | 0.30 | 0.71 | 0.71 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 118.83 | 13.84 | 16.51 | 8.26 | 71.48 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 0.09 | -75.52 | -19.67 | -96.93 | -15.26 |
| BV (Rp) | 241.96 | 210.11 | 173.13 | 77.45 | 70.08 |
| DAR (X) | 0.41 | 0.51 | 0.51 | 0.68 | 0.72 |
| DER(X) | 0.69 | 1.03 | 1.03 | 2.12 | 2.56 |
| ROA (%) | 0.02 | -17.67 | -5.60 | -40.11 | -6.12 |
| ROE (%) | 0.04 | -35.94 | -11.36 | -125.16 | -21.78 |
| GPM (%) | 20.13 | -18.02 | 4.19 | -6.29 | -5.40 |
| OPM (%) | 11.84 | -98.44 | -18.11 | -153.38 | -16.45 |
| NPM (%) | 0.12 | -112.52 | -30.94 | -162.88 | -33.69 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 3. BIRD

# BIRD Blue Bird Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 41.231 |
| Listed Shares | : | 2,502,100,000 |
| Market Capitalization | : | 6,705,628,000,000 |

### COMPANY HISTORY

Established Date : 29-Mar-2001
Listing Date : 05-Nov-2014 (IPO Price: 6,500)
Underwriter IPO :
PT Credit Suisse Securities Indonesia
PT Danareksa Sekuritas
PT UBS Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Kresna Priawan Djokosoetono
2. Bayu Priawan Djokosoetono
3. Daniel Budiman *)
4. Fajar Prihantoro *)
5. Gunawan Surjo Wibowo
6. Noni Sri Ayati Purnomo
7. Rinaldi Firmansyah *)
8. Sri Adriyani Lestari

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Purnomo Prawiro
2. Adrianto Djokosoetono
3. Sandy Permadi
4. Sigit Priawan Djokosoetono

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Pusaka Citra Djokosoetono | 880,501,695 : | 35.19% |
| 2. | Purnomo Prawiro | 239,120,000 : | 9.56% |
| 3. | Kresna Priawan Djokosoetono | 149,450,000 : | 5.97% |
| 4. | Sigit Priawan Djokosoetono | 149,450,000 : | 5.97% |
| 5. | Indra Priawan Djokosoetono | 138,450,000 : | 5.53% |
| 6. | Public (<5%) | 945,128,305 : | 37.77% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2015 | | 66.00 | 9-Jun-16 | 10-Jun-16 | 14-Jun-16 | 1-Jul-16 | F |
| 2016 | | 61.00 | 16-Jun-17 | 19-Jun-17 | 21-Jun-17 | 13-Jul-17 | F |
| 2017 | | 51.00 | 4-Jun-18 | 5-Jun-18 | 7-Jun-18 | 27-Jun-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 376,500,000 | 5-Nov-14 | 5-Nov-14 |
| 2. | Company Listing | 2,125,600,000 | 5-Nov-14 | 5-Nov-14 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 165 | 319 | 136 | 375 | 9 |
| Value (Billion Rp) | 1,417 | 1,372 | 555 | 1,099 | 25 |
| Frequency (Thou. X) | 46 | 88 | 40 | 42 | 2 |
| Days | 243 | 244 | 238 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 12,500 | 7,300 | 5,325 | 3,960 | 2,930 |
| Low | 5,050 | 2,600 | 2,620 | 2,230 | 2,560 |
| Close | 7,100 | 3,000 | 3,460 | 2,870 | 2,680 |
| Close* | 7,100 | 3,000 | 3,460 | 2,870 | 2,680 |
| | | | | | |
| PER (X) | 21.56 | 15.60 | 21.49 | 16.09 | 15.03 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 4.10 | 1.66 | 1.80 | 1.40 | 1.30 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 84.79 | 58.70 | 108.38 | 176.91 | 164.60 |
| Dividend (Rp) | - | 66.00 | 61.00 | 51.00 | - |
| EPS (Rp) | 293.80 | 329.33 | 202.74 | 169.80 | 133.76 |
| BV (Rp) | 1,440.03 | 1,729.79 | 1,863.51 | 1,970.71 | 0.00 |
| DAR (X) | 0.50 | 0.39 | 0.36 | 0.24 | 0.24 |
| DER(X) | 0.99 | 0.65 | 0.57 | 0.32 | 318,481.59 |
| ROA (%) | 10.32 | 11.59 | 6.99 | 6.56 | 4.97 |
| ROE (%) | 20.53 | 19.15 | 10.94 | 8.67 | 6,554,145.23 |
| GPM (%) | 30.54 | 30.55 | 28.56 | 27.07 | 27.35 |
| OPM (%) | 22.13 | 21.44 | 16.83 | 13.50 | 13.11 |
| NPM (%) | 15.55 | 15.15 | 10.64 | 10.17 | 10.84 |
| Payout Ratio (%) | - | 20.04 | 30.09 | 30.03 | - |
| Yield (%) | - | 0.93 | 2.03 | 1.47 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 4. BULL

# BULL Buana Lintas Lautan Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 12.908 |
| Listed Shares | : | 7,298,984,130 |
| Market Capitalization | : | 963,465,905,160 |

### COMPANY HISTORY

Established Date : 12-May-2005
Listing Date : 23-May-2011 (IPO Price: 155)
Underwriter IPO :
PT Danatama Makmur
Securities Administration Bureau :
PT Ficomindo Buana Registrar

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | UOB Kay Hian (Hong Kong) Ltd. (Pledge) - Madison Pacific Trust Ltd. Obo PT Tesco International Capital | 1,003,444,818 : | 13.75% |
| 2. | PT Geo Link Indonesia | 847,900,978 : | 11.62% |
| 3. | Cssel Prbr Sa Client Ac. for Cayman Fund-94644032 | 764,472,138 : | 10.47% |
| 4. | UOB Kay Hian (Hong Kong) Ltd. (Pledge) - Madison Pacific Trust Ltd. Obo PT Delta Royal Sejahtera | 691,916,069 : | 9.48% |
| 5. | Irman | 466,326,000 : | 6.39% |
| 6. | Public (<5%) | 3,524,923,127 : | 48.29% |

### BOARD OF COMMISSIONERS

1. Halim Jusuf
2. Hermawan Chandra *)
3. Marzuki Usman *)

*) *Independent Commissioners*

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### BOARD OF DIRECTORS

1. Wong Kevin
2. Andreas Kastono Ahadi
3. Fauqi Hapidekso
4. Henrianto Kuswendi

### ISSUED HISTORY

| No. | Type of Listing | Shares | | Listing Date | Trading Date |
|---|---|---|---|---|---|
| 1. | First Issue | 6,650,000,000 | | 23-May-11 | 23-May-11 |
| 2. | Company Listing | 11,000,000,000 | | 23-May-11 | 23-May-11 |
| 3. | Warrant I | 150,362 | T: | 2-May-14 : | 22-May-14 |
| 4. | Reverse Stock Split | -15,443,881,567 | | 9-Mar-15 | 9-Mar-15 |
| 5. | Odd Lot | 2 | | 9-Mar-15 | 9-Mar-15 |
| 6. | Add. Listing without RI | 220,626,880 | | 16-Mar-15 | 16-Mar-15 |
| 7. | Right Issue | 4,940,153,258 | T: | 9-Mar-17 : | 12-Jul-18 |
| 8. | Warrant II | 12,292,153 | T: | 11-Sep-17 : | 24-Jan-19 |
| 9. | Revision of RI | -80,356,958 | | 17-Jul-18 | 17-Jul-18 |

### AUDIT COMMITTEE

1. Hermawan Chandra
2. Vijay Yonathan

### CORPORATE SECRETARY

Natassha Yunita

### HEAD OFFICE

Jl. Mega Kuningan Timur Blok C.6 Kav.12A, Mega Kuningan

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 740 | 224 | 6,494 | 8,011 | 495 |
| Value (Billion Rp) | 116 | 26 | 906 | 1,150 | 62 |
| Frequency (Thou. X) | 47 | 21 | 191 | 196 | 16 |
| Days | 196 | 121 | 238 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 355 | 175 | 188 | 254 | 140 |
| Low | 60 | 63 | 101 | 101 | 115 |
| Close | 66 | 124 | 141 | 117 | 132 |
| Close* | 54 | 102 | 141 | 117 | 132 |
| PER (X) | 0.98 | 2.86 | 4.33 | 4.27 | 4.82 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.12 | 0.20 | 0.33 | 0.29 | 0.33 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 105.44 | 110.66 | 110.41 | 100.45 | 138.49 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -11.31 | 60.31 | 2.69 | 23.85 | 28.35 |
| BV (Rp) | 62.72 | 617.84 | 546.04 | 441.05 | 548.47 |
| DAR (X) | 0.57 | 0.51 | 0.59 | 0.49 | 0.56 |
| DER(X) | 1.32 | 1.02 | 1.42 | 0.97 | 0.93 |
| ROA (%) | -7.79 | 4.83 | 0.17 | 3.60 | 3.56 |
| ROE (%) | -18.04 | 9.76 | 0.42 | 7.09 | 5.91 |
| GPM (%) | 22.00 | 41.80 | 29.82 | 43.44 | 39.82 |
| OPM (%) | - | - | - | - | 17.57 |
| NPM (%) | -37.46 | 19.72 | 0.81 | 17.21 | 17.52 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 5. BLTA

# BLTA Berlian Laju Tanker Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 82.756 |
| Listed Shares | : | 23,483,317,538 |
| Market Capitalization | : | 4,602,730,237,448 |

186 | 4.60T | 0.06% | 92.50%

618 | - T | 0.00000% | 100.00000%

### COMPANY HISTORY

Established Date : 12-Mar-1981
Listing Date : 26-Mar-1990 (IPO Price: 8,500)
Underwriter IPO :
Bank Pembangunan Indonesia
PT Indonesian Finance
Investment Company (IFI)
Securities Administration Bureau :
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Hadi Surya
2. Antonius Joenoes Supit *)
3. Safzen Noerdin

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Siana Anggraeni Surya
2. Anthony Budiawan
3. Benny Rachmat

### AUDIT COMMITTEE

1. Antonius Joenoes Supit
2. Denny Susilo
3. Timotius

### CORPORATE SECRETARY

Anthony Budiawan

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Tunggaladhi Baskara | 4,383,489,018 : | 18.67% |
| 2. | Citibank Singapore S/A CBSG-CDP-Indonesia Securities | 1,738,525,893 : | 7.40% |
| 3. | Public (<5%) | 17,361,302,627 : | 73.93% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1990 | 2 : 1 | | 12-Jun-91 | 13-Jun-91 | 20-Jun-91 | 20-Jul-91 | BS |
| 1990 | | 70.00 | 12-Jun-91 | 13-Jun-91 | 20-Jun-91 | 20-Jul-91 | F |
| 1991 | 5 : 2 | 120.00 | 23-Jul-92 | 24-Jul-92 | 1-Aug-92 | 15-Aug-92 | F |
| 1992 | | 50.00 | 23-Jul-93 | 26-Jul-93 | 2-Aug-93 | 16-Aug-93 | F |
| 1993 | | 50.00 | 25-Jul-94 | 26-Jul-94 | 2-Aug-94 | 16-Aug-94 | F |
| 1994 | | 100.00 | 6-Jun-95 | 7-Jun-95 | 14-Jun-95 | 14-Jul-95 | F |
| 1995 | | 100.00 | 8-Jul-96 | 9-Jul-96 | 17-Jul-96 | 15-Aug-96 | F |
| 1996 | 500 : 150 | | 12-Feb-97 | 13-Feb-97 | 21-Feb-97 | 3-Mar-97 | BS |
| 1996 | | 30.00 | 8-Jul-97 | 9-Jul-97 | 18-Jul-97 | 18-Aug-97 | F |
| 1997 | | 15.00 | 7-Jul-98 | 8-Jul-98 | 16-Jul-98 | 14-Aug-98 | F |
| 1999 | | 10.00 | 3-Aug-00 | 4-Aug-00 | 14-Aug-00 | 28-Aug-00 | F |
| 2000 | | 15.00 | 30-Jul-01 | 31-Jul-01 | 3-Aug-01 | 20-Aug-01 | F |
| 2001 | | 12.50 | 10-Jun-02 | 11-Jun-02 | 14-Jun-02 | 28-Jun-02 | F |
| 2002 | | 12.50 | 18-Jun-03 | 19-Jun-03 | 23-Jun-03 | 7-Jul-03 | F |
| 2003 | | 15.00 | 28-Jun-04 | 29-Jun-04 | 1-Jul-04 | 15-Jul-04 | F |
| 2004 | | 15.00 | 28-Jun-05 | 29-Jun-05 | 1-Jul-05 | 15-Jul-05 | F |
| 2005 | | 20.00 | 12-Jul-06 | 13-Jul-06 | 17-Jul-06 | 31-Jul-06 | F |
| 2006 | | 40.00 | 12-Jul-07 | 13-Jul-07 | 17-Jul-07 | 31-Jul-07 | F |
| 2007 | | 50.00 | 11-Jul-08 | 14-Jul-08 | 16-Jul-08 | 31-Jul-08 | F |
| 2008 | | 5.00 | 13-Jul-09 | 14-Jul-09 | 16-Jul-09 | 31-Jul-09 | F |

## 6. BPTR

# BPTR Batavia Prosperindo Trans Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 79.000 |
| Listed Shares | : | 1,550,000,000 |
| Market Capitalization | : | 122,450,000,000 |

### COMPANY HISTORY

Established Date : 08-Dec-2014
Listing Date : 09-Jul-2018 (IPO Price: 100)
Underwriter IPO :
PT Panin Sekuritas Tbk.
Securities Administration Bureau :
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Markus Dinarto Pranoto
2. Cecillia Beatrix Pengemanan *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Paulus Handigdo
2. Rima Rupita

### AUDIT COMMITTEE

1. Cecillia Beatrix Pengemanan
2. Melissa Rusli
3. Tan Sugianti

### CORPORATE SECRETARY

Angelia Sundary Ongko

### HEAD OFFICE

Plaza Chase, 12nd Floor
Jl. Jend Sudirman Kav.21
Jakarta 12930

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Batavia Prosperindo Makmur | 861,770,000 : | 55.60% |
| 2. | Malacca Trust Pte. Ltd. | 223,500,000 : | 14.42% |
| 3. | PT Victoria Insurance Tbk. | 217,000,000 : | 14.00% |
| 4. | Public (<5%) | 247,730,000 : | 15.98% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 400,000,000 | 9-Jul-18 | 9-Jul-18 |
| 2. | Company Listing | 1,150,000,000 | 9-Jul-18 | 9-Jul-18 |

| SHARES TRADED | 2018 | Jan-19 |
|---|---|---|
| Volume (Million Sh.) | 495 | 3 |
| Value (Billion Rp) | 57 | 0.2 |
| Frequency (Thou. X) | 29 | 0.8 |
| Days | 119 | 22 |
| | | |
| Price (Rupiah) | | |
| High | 284 | 86 |
| Low | 76 | 68 |
| Close | 86 | 79 |
| Close* | 86 | 79 |
| | | |
| PER (X) | 9.01 | 8.28 |
| PER Industry (X) | 9.50 | 10.05 |
| PBV (X) | 0.67 | 0.61 |

* *Adjusted price after corporate action*

## 7. CASS

# CASS Cardig Aero Services Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Toll Road, Airport, Harbor And Allied Products (72)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 172.500 |
| Listed Shares | : | 2,086,950,000 |
| Market Capitalization | : | 1,439,995,500,000 |

### COMPANY HISTORY

Established Date : 16-Jul-2009
Listing Date : 05-Dec-2011 (IPO Price: 400)
Underwriter IPO :
PT Bahana Securities
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Jusman Syafii Djamal *)
2. Adji Gunawan
3. Djoko Suyanto
4. Hasiyanna Syarain Ashadi
5. Simon Halim *)
6. Yacoob Bin Ahmed Piperdi

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Nurhadijono
2. Danar Wihandoyo
3. RA. Widianawati
4. Radianto Kusumo

### AUDIT COMMITTEE

1. Simon Halim
2. Agus Kretarto
3. Teuku Radja Sjahnan

### CORPORATE SECRETARY

J. Widianawati D. Adiningrat

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Cardig Asset Management | 538,117,668 : | 25.78% |
| 2. | SATS Ltd. S/A SATS Investments (II) Pte. Ltd. | 451,830,800 : | 21.65% |
| 3. | SATS Ltd. S/A Cemerlang Pte. Ltd. | 417,390,000 : | 20.00% |
| 4. | PT Dinamika Raya Swarna | 366,587,032 : | 17.57% |
| 5. | Public (<5%) | 313,024,500 : | 15.00% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2011 | | 3.37 | 15-Jun-12 | 18-Jun-12 | 20-Jun-12 | 4-Jul-12 | F |
| 2012 | | 14.38 | 1-Oct-13 | 2-Oct-13 | 4-Oct-13 | 21-Oct-13 | F |
| 2013 | | 20.89 | 26-Sep-14 | 29-Sep-14 | 1-Oct-14 | 8-Oct-14 | F |
| 2014 | | 21.00 | 26-Jun-15 | 29-Jun-15 | 1-Jul-15 | 23-Jul-15 | F |
| 2015 | | 11.32 | 14-Jul-16 | 15-Jul-16 | 19-Jul-16 | 10-Aug-16 | F |
| 2016 | | 5.81 | 4-Jul-17 | 5-Jul-17 | 7-Jul-17 | 21-Jul-17 | F |
| 2017 | | 15.65 | 6-Jul-18 | 9-Jul-18 | 11-Jul-18 | 2-Aug-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 313,030,000 | 5-Dec-11 | 5-Dec-11 |
| 2. | Company Listing | 1,773,920,000 | 5-Dec-11 | 5-Dec-11 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 51 | 181 | 85 | 152 | 1 |
| Value (Billion Rp) | 62 | 184 | 62 | 108 | 1 |
| Frequency (Thou. X) | 2 | 0.9 | 2 | 2 | 0.08 |
| Days | 196 | 136 | 212 | 185 | 16 |
| Price (Rupiah) | | | | | |
| High | 1,350 | 1,250 | 900 | 880 | 710 |
| Low | 1,000 | 860 | 650 | 600 | 650 |
| Close | 1,130 | 945 | 900 | 710 | 690 |
| Close* | 1,130 | 945 | 900 | 710 | 690 |
| PER (X) | 19.97 | 17.52 | 14.50 | 12.22 | 11.87 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 4.22 | 2.56 | 2.40 | 1.65 | 1.60 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 166.95 | 223.48 | 223.08 | 133.18 | 127.78 |
| Dividend (Rp) | 21.00 | 11.32 | 5.81 | 15.65 | - |
| EPS (Rp) | 52.88 | 56.60 | 58.06 | 62.61 | 43.59 |
| BV (Rp) | 234.08 | 267.58 | 380.95 | 382.77 | 431.17 |
| DAR (X) | 0.55 | 0.56 | 0.52 | 0.58 | 0.58 |
| DER(X) | 1.22 | 1.29 | 1.07 | 1.39 | 1.35 |
| ROA (%) | 24.85 | 22.94 | 17.99 | 16.94 | 10.10 |
| ROE (%) | 55.22 | 52.57 | 37.28 | 40.44 | 23.77 |
| GPM (%) | 100.00 | 25.35 | 24.40 | 24.46 | 19.93 |
| OPM (%) | 22.70 | 25.38 | 24.10 | - | 18.85 |
| NPM (%) | 17.74 | 17.99 | 16.67 | 15.70 | 13.68 |
| Payout Ratio (%) | 39.71 | 20.00 | 10.01 | 24.99 | - |
| Yield (%) | 1.68 | 1.00 | 0.61 | 1.74 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 8. CMPP

# CMPP AirAsia Indonesia Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 46.155 |
| Listed Shares | : | 10,685,124,441 |
| Market Capitalization | : | 2,607,170,363,604 |

**COMPANY HISTORY**

Established Date : 25-Jul-1989
Listing Date : 08-Dec-1994 (IPO Price: 2,450)
Underwriter IPO :
PT Asjaya Indosurya Securities
PT PDFCI Securities
PT Sigma Batara
Securities Administration Bureau :
PT Bima Registra

**BOARD OF COMMISSIONERS**

1. Kamarudin Bin Meranun
2. Agus Toni Sutirto *)
3. Pin Harris

*) *Independent Commissioners*

**BOARD OF DIRECTORS**

1. Dendy Kurniawan
2. Dinesh Kumar

**AUDIT COMMITTEE**

1. Agus Toni Sutirto
2. Avian Widyasmoro

**CORPORATE SECRETARY**

Indah Permatasari Saugi

**HEAD OFFICE**

Jl. A.M. Sangaji No. 11 L-M

**SHAREHOLDERS (December 2018)**

| | | | |
|---|---|---|---|
| 1. | PT Fersindo Nusaperkasa | 5,306,040,000 : | 49.66% |
| 2. | Airasia Invesment, Ltd. | 5,262,638,300 : | 49.25% |
| 3. | Public (<5%) | 116,446,141 : | 1.09% |

**DIVIDEND ANNOUNCEMENT**

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1994 | | 33.00 | 4-Aug-95 | 7-Aug-95 | 16-Aug-95 | 5-Sep-95 | F |
| 1995 | | 35.00 | 25-Jul-96 | 26-Jul-96 | 5-Aug-96 | 3-Sep-96 | F |
| 1996 | | 65.00 | 6-Jun-97 | 9-Jun-97 | 17-Jun-97 | 15-Jul-97 | F |
| 1997 | | 15.00 | 16-Jul-98 | 17-Jul-98 | 27-Jul-98 | 26-Aug-98 | F |
| 1999 | | 6.00 | 21-Jul-00 | 22-Jul-00 | 1-Aug-00 | 14-Aug-00 | F |
| 2000 | | 15.00 | 21-Jun-01 | 22-Jun-01 | 29-Jun-01 | 17-Jul-01 | F |
| 2001 | | 20.00 | 28-Jun-02 | 1-Jul-02 | 4-Jul-02 | 18-Jul-02 | F |
| 2002 | | 18.00 | 4-Jul-03 | 7-Jul-03 | 9-Jul-03 | 23-Jul-03 | F |
| 2003 | | 18.00 | 20-Jul-04 | 21-Jul-04 | 23-Jul-04 | 6-Aug-04 | F |

**ISSUED HISTORY**

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 20,000,000 | 8-Dec-94 | 8-Dec-94 |
| 2. | Company Listing | 34,000,000 | 8-Dec-94 | 11-Jul-95 |
| 3. | Stock Split | 162,000,000 | 3-Sep-14 | 3-Sep-14 |
| 4. | Right Issue | 6,105,813 | 22-Dec-17 | 22-Dec-17 |
| 5. | Right Issue | 12,729,707 | 27-Dec-17 | 27-Dec-17 |
| 6. | Right Issue | 13,602,611 | 28-Dec-17 | 28-Dec-17 |
| 7. | Right Issue | 32,286,310 | 29-Dec-17 | 29-Dec-17 |
| 8. | Right Issue | 10,404,400,000 | 3-Jan-18 | 3-Jan-18 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 3 | 20 | 103 | 477 | 32 |
| Value (Billion Rp) | 0.4 | 2 | 56 | 164 | 9 |
| Frequency (Thou. X) | 0.8 | 8 | 36 | 64 | 11 |
| Days | 144 | 188 | 208 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 150 | 160 | 1,655 | 750 | 330 |
| Low | 85 | 90 | 80 | 184 | 206 |
| Close | 107 | 114 | 240 | 208 | 244 |
| Close* | 92 | 99 | 240 | 208 | 244 |
| | | | | | |
| PER (X) | -7.48 | 46.26 | -5.42 | -2.61 | -3.06 |
| PER Industry (X) | 14.53 | 19.07 | 17.44 | 9.50 | 10.05 |
| PBV (X) | 0.81 | 0.85 | 4.34 | -3.72 | -4.36 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 62.73 | 76.92 | 100.85 | 26.09 | 29.30 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 99.05 | 14.31 | 2.65 | 47.98 | -2,959.08 |
| BV (Rp) | 618.08 | 132.80 | 153.66 | 3.47 | -2,769.60 |
| DAR (X) | 0.77 | 0.84 | 0.81 | 0.99 | 1.17 |
| DER(X) | 3.30 | 5.11 | 4.33 | 82.38 | -6.73 |
| ROA (%) | 5.50 | -1.76 | 0.50 | -16.59 | -18.55 |
| ROE (%) | 23.62 | -10.78 | 2.64 | -1,383.58 | 106.20 |
| GPM (%) | 17.43 | 7.83 | 11.07 | 100.00 | 100.00 |
| OPM (%) | - | - | - | - | -26.11 |
| NPM (%) | 8.64 | -3.43 | 0.78 | -13.44 | -21.88 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 9. GIAA

# GIAA Garuda Indonesia (Persero) Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 61.030 |
| Listed Shares | : | 25,886,576,254 |
| Market Capitalization | : | 11,752,505,619,316 |

### COMPANY HISTORY

Established Date : 31-Mar-1950
Listing Date : 11-Feb-2011 (IPO Price: 750)
Underwriter IPO :
PT Bahana Securities (affiliated)
PT Danareksa Sekuritas (affilated)
PT Mandiri Sekuritas (affiliated)
Securities Administration Bureau :
PT Datindo Entrycom

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Republic of Indonesia | 15,670,777,621 : | 60.54% |
| 2. | PT Trans Airways | 6,630,958,172 : | 25.62% |
| 3. | Public (<5%) | 3,584,840,461 : | 13.85% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### BOARD OF COMMISSIONERS

1. Jusman Syafii Djamal *)
2. Agus Santoso *)
3. Chairal Tanjung
4. Dony Oskaria
5. Herbert Nugraha Mansury *)
6. Insmerda Lebang *)
7. Luky Alfirman
8. Muzaffar Ismail

*) *Independent Commissioners*

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 6,335,738,000 | 11-Feb-11 | 11-Feb-11 |
| 2. | Company Listing | 16,305,258,000 | 11-Feb-11 | 11-Feb-11 |
| 3. | Right Issue | 3,227,930,633 | 24-Apr-14 | 24-Apr-14 |
| 4. | Add. Listing without RI | 17,649,621 | 9-Dec-16 | 9-Dec-16 |

### BOARD OF DIRECTORS

1. I Gusti Ngurah Askhara Danadiputra
2. Bambang Adisurya Angkasa
3. Fuad Rizal
4. Heri Akhyar
5. I wayan Susena
6. Mohammad Iqbal
7. Nicodemus P. Lampe
8. Pikri Ilham Kurniansyah

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 3,630 | 8,678 | 2,588 | 1,806 | 1,064 |
| Value (Billion Rp) | 1,490 | 3,884 | 951 | 488 | 389 |
| Frequency (Thou. X) | 226 | 419 | 140 | 131 | 48 |
| Days | 244 | 246 | 238 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 650 | 605 | 404 | 344 | 464 |
| Low | 283 | 298 | 298 | 199 | 282 |
| Close | 309 | 338 | 300 | 298 | 454 |
| Close* | 309 | 338 | 300 | 298 | 454 |
| PER (X) | 7.58 | -11.47 | -2.65 | -3.40 | -5.18 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.61 | 0.72 | 0.61 | 0.64 | 0.97 |

* *Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 66.47 | 84.28 | 74.52 | 51.34 | 47.24 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -179.33 | 40.78 | 4.19 | -113.35 | -65.79 |
| BV (Rp) | 440.69 | 506.95 | 524.53 | 490.63 | 466.23 |
| DAR (X) | 0.70 | 0.71 | 0.73 | 0.75 | 0.80 |
| DER(X) | 2.38 | 2.48 | 2.70 | 3.01 | 4.08 |
| ROA (%) | -12.00 | 2.36 | 0.25 | -18.04 | -2.68 |
| ROE (%) | -40.58 | 8.20 | 0.93 | -72.41 | -13.64 |
| GPM (%) | -9.18 | 100.00 | 100.00 | 100.00 | 100.00 |
| OPM (%) | -10.15 | 4.42 | 2.56 | -1.07 | -2.20 |
| NPM (%) | -9.46 | 2.04 | 0.24 | -16.25 | -3.42 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 10. IATA

# IATA Indonesia Transport & Infrastructure Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 38.462 |
| Listed Shares | : | 9,979,518,088 |
| Market Capitalization | : | 498,975,904,400 |

### COMPANY HISTORY

Established Date : 10-Sep-1968
Listing Date : 13-Sep-2006 (IPO Price: 130)
Underwriter IPO :
PT Bhakti Securities (Affiliated)
Securities Administration Bureau :
PT BSR Indonesia

### BOARD OF COMMISSIONERS

1. Syafril Nasution
2. Christphorus Taufik Siswandi *)
3. Dwi Badarmanto

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Henry Suparman
2. Adi Tri Wibowo
3. Agustinus Wishnu Handoyono
4. Haebby Wildy Manua

### AUDIT COMMITTEE

1. Christphorus Taufik Siswandi
2. Aziz Aribowo

### CORPORATE SECRETARY

Andi Tenri Dala Fajar

### HEAD OFFICE

MNC Tower fl. 22, Jl. Kebon Sirih No.17-19

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Oxley Capital Investment Ltd. | 968,573,900 : | 9.71% |
| 2. | PT Catur Pratama Sejahtera | 937,365,000 : | 9.39% |
| 3. | PT Global Transport Service | 865,850,915 : | 8.68% |
| 4. | Public (<5%) | 7,207,728,273 : | 72.23% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2006 | | 3.34 | 4-Dec-07 | 5-Dec-07 | 7-Dec-07 | 27-Dec-07 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 432,000,000 | 13-Sep-06 | 13-Sep-06 |
| 2. | Company Listing | 1,708,000,000 | 13-Sep-06 | 11-May-07 |
| 3. | ESOP Conversion & MSOP Conversion I | 9,605,000 | 10-Oct-07 | 10-Oct-07 |
| 4. | Right Issue | 173,118,417 | 20-Jan-09 | 20-Jan-09 |
| 5. | Add. Listing without RI | 681,005,000 | 30-Sep-10 | 30-Sep-10 |
| 6. | Add. Listing without RI | 1,185,025,910 | 9-Aug-11 | 9-Aug-11 |
| 7. | Add. Listing without RI | 368,610,381 | 30-Aug-13 | 30-Aug-13 |
| 8. | Add. Listing without RI | 4,769,461,380 | 6-Feb-14 | 6-Feb-14 |
| 9. | Add. Listing without RI | 320,000,000 | 21-Feb-17 | 21-Feb-17 |
| 10. | Add. Listing without RI | 332,692,000 | 12-Apr-17 | 12-Apr-17 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 6,879 | 10,020 | 5,458 | 1,019 | 2 |
| Value (Billion Rp) | 427 | 566 | 315 | 51 | 0.05 |
| Frequency (Thou. X) | 48 | 55 | 19 | 1.0 | 0.1 |
| Days | 234 | 236 | 224 | 205 | 20 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 92 | 72 | 64 | 50 | 50 |
| Low | 50 | 50 | 50 | 50 | 50 |
| Close | 50 | 50 | 50 | 50 | 50 |
| Close* | 50 | 50 | 50 | 50 | 50 |
| | | | | | |
| PER (X) | -3.05 | -6.50 | -6.36 | -3.62 | -3.62 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.58 | 0.71 | 0.79 | 0.87 | 0.87 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 200.75 | 113.56 | 44.62 | 43.58 | 45.19 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -2.98 | -17.43 | -15.84 | -9.83 | -11.09 |
| BV (Rp) | 89.68 | 91.27 | 63.29 | 64.07 | 61.33 |
| DAR (X) | 0.47 | 0.46 | 0.53 | 0.43 | 0.45 |
| DER(X) | 0.89 | 0.87 | 1.15 | 0.76 | 0.83 |
| ROA (%) | -1.76 | -10.23 | -11.66 | -8.70 | -9.89 |
| ROE (%) | -3.32 | -19.10 | -25.02 | -15.34 | -18.08 |
| GPM (%) | 14.50 | -6.10 | 18.63 | 11.64 | 20.99 |
| OPM (%) | -21.95 | -61.36 | -20.82 | -27.53 | -56.52 |
| NPM (%) | -9.48 | -64.59 | -67.55 | -42.02 | -44.39 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 11. IPCM

# IPCM Jasa Armada Indonesia Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 103.158 |
| Listed Shares | : | 5,284,811,100 |
| Market Capitalization | : | 2,071,645,951,200 |

### COMPANY HISTORY

Established Date : 10-Jul-2013
Listing Date : 22-Dec-2017 (IPO Price: 380)
Underwriter IPO :
PT Danareksa Sekuritas (affiliated)
PT Mandiri Sekuritas (affiliated)
Securities Administration Bureau :
PT Edi Indonesia

### BOARD OF COMMISSIONERS

1. Dani Rusli Utama
2. A. Sumardi *)
3. Jimmy Abu Bakar Nikijuluw

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Dawam Atmosudiro
2. Herman Susilo
3. Supardi

### AUDIT COMMITTEE

1. A. Sumardi
2. Sudrajat Husein
3. Sutardi

### CORPORATE SECRETARY

Indra Sigit Satyaputra

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Pelabuhan Indonesia II (Persero) | 4,063,504,600 : | 76.89% |
| 2. | PT Pelabuhan Indonesia Investama | 276,811,753 : | 5.24% |
| 3. | Public (<5%) | 944,494,747 : | 17.87% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2017 | | 6.75 | 22-Jun-18 | 25-Jun-18 | 27-Jun-18 | 6-Jul-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 1,215,506,500 | 22-Dec-17 | 22-Dec-17 |
| 2. | Company Listing | 4,069,304,600 | 22-Dec-17 | 22-Dec-17 |

| SHARES TRADED | 2017 | 2018 | Jan-19 |
|---|---|---|---|
| Volume (Million Sh.) | 147 | 347 | 45 |
| Value (Billion Rp) | 58 | 150 | 19 |
| Frequency (Thou. X) | 4 | 31 | 2 |
| Days | 4 | 236 | 22 |
| | | | |
| Price (Rupiah) | | | |
| High | 438 | 498 | 450 |
| Low | 380 | 360 | 392 |
| Close | 434 | 490 | 392 |
| Close* | 434 | 490 | 392 |
| | | | |
| PER (X) | 25.16 | 21.34 | 17.07 |
| PER Industry (X) | 16.02 | 9.50 | 10.05 |
| PBV (X) | 2.29 | 2.44 | 1.96 |

** Adjusted price after corporate action*

| RATIOS | Dec-17 | Sep-18 |
|---|---|---|
| Current Ratio (%) | | 396.45 |
| Dividend (Rp) | 6.75 | - |
| EPS (Rp) | 22.79 | 17.22 |
| BV (Rp) | 189.98 | 200.45 |
| DAR (X) | 0.26 | 0.17 |
| DER(X) | 0.35 | 0.21 |
| ROA (%) | 8.88 | 7.13 |
| ROE (%) | 11.99 | 8.59 |
| GPM (%) | 33.14 | 34.78 |
| OPM (%) | 22.39 | 20.15 |
| NPM (%) | 16.13 | 16.67 |
| Payout Ratio (%) | 29.62 | - |
| Yield (%) | 1.56 | - |
| | | |
| *US$ Rate (BI), Rp | 13,548 | 14,929 |

## 12. KARW

# KARW ICTSI Jasa Prima Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Toll Road, Airport, Harbor And Allied Products (72)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 14.727 |
| Listed Shares | : | 587,152,700 |
| Market Capitalization | : | 51,082,284,900 |

### COMPANY HISTORY

Established Date : 18-Feb-1978
Listing Date : 20-Dec-1994 (IPO Price: 2,900)
Underwriter IPO :
PT Nikko Securities Indonesia
PT Usaha Bersama Sekuritas
PT Mashill Jaya Securities
Securities Administration Bureau :
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Christian Razon Gonzales
2. Albertus Sumardi *)
3. Rafael Dela Cruz Consing

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Romeo Andreas Salvador
2. Antonio Malcabuhay Andrade
3. Jose Joel Maghinang Sebastian
4. Martinus Sutandi

### AUDIT COMMITTEE

1. Albertus Sumardi
2. Chaterine Dagon Panilla
3. Sandy Alzul Alipio

### CORPORATE SECRETARY

Wesly Ezra Parlindungan Situmeang

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | ICTSI Far East Pte. Ltd. | 470,830,500 : | 80.19% |
| 2. | Public (<5%) | 116,322,200 : | 19.81% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1994 | | 200.00 | 13-Jun-95 | 14-Jun-95 | 21-Jun-95 | 20-Jul-95 | F |
| 1995 | 2 : 1 | | 18-Jul-96 | 19-Jul-96 | 29-Jul-96 | 19-Aug-96 | BS |
| 1995 | | 55.00 | 18-Jul-96 | 19-Jul-96 | 29-Jul-96 | 26-Aug-96 | F |
| 1996 | | 10.00 | 21-Jul-97 | 22-Jul-97 | 30-Jul-97 | 18-Aug-97 | F |
| 1999 | | 25.00 | 3-Aug-00 | 4-Aug-00 | 11-Aug-00 | 25-Aug-00 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 20,000,000 | 20-Dec-94 | 20-Dec-94 |
| 2. | Company Listing | 45,000,000 | 20-Dec-94 | 18-Jul-95 |
| 3. | Stock Split | 65,000,000 | 19-Aug-96 | 19-Aug-96 |
| 4. | Bonus Shares | 65,000,000 | 19-Aug-96 | 19-Aug-96 |
| 5. | Right Issue | 390,000,000 | 5-Jun-97 | 5-Jun-97 |
| 6. | Warrant | 2,152,700 | 27-Jul-01 | 27-Jul-01 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 63 | 46 | 86 | 150 | 2 |
| Value (Billion Rp) | 31 | 8 | 11 | 24 | 0.2 |
| Frequency (Thou. X) | 6 | 8 | 10 | 27 | 0.5 |
| Days | 184 | 219 | 234 | 239 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 640 | 336 | 280 | 280 | 93 |
| Low | 94 | 65 | 85 | 76 | 81 |
| Close | 94 | 246 | 91 | 84 | 87 |
| Close* | 94 | 246 | 91 | 84 | 87 |
| | | | | | |
| PER (X) | -0.14 | 4.86 | 1.70 | 3.58 | 3.71 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | -0.10 | -0.30 | -0.11 | -0.10 | -0.10 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 6.74 | 3.68 | 7.26 | 10.07 | 10.97 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -63.24 | 727.96 | 53.66 | 55.99 | 17.59 |
| BV (Rp) | -208.56 | -973.81 | -839.31 | -787.75 | -850.49 |
| DAR (X) | 1.18 | 2.71 | 2.49 | 2.34 | 2.30 |
| DER(X) | -6.45 | -1.58 | -1.67 | -1.74 | -1.77 |
| ROA (%) | -5.64 | -127.91 | 9.54 | 9.55 | 2.68 |
| ROE (%) | 30.74 | 74.75 | -6.39 | -7.11 | -2.07 |
| GPM (%) | -26.44 | 2.79 | 44.62 | 49.38 | 33.96 |
| OPM (%) | -93.50 | -36.28 | 30.85 | 30.06 | 13.73 |
| NPM (%) | -116.79 | -936.60 | 30.58 | 30.63 | 14.60 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 13. LEAD

# LEAD Logindo Samudramakmur Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 9.992 |
| Listed Shares | : | 4,049,616,328 |
| Market Capitalization | : | 259,175,444,992 |

522 | 0.26T | 0.003% | 99.83%

110 | 2.92T | 0.14% | 89.68%

### COMPANY HISTORY

Established Date : 23-Aug-1995
Listing Date : 11-Dec-2013 (IPO Price: 2,800)
Underwriter IPO :
PT UOB Kay Hian Securities
PT RHB OSK Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Pang Yoke Min
2. Estherina Arianti Djaja *)
3. Merna Logam

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Eddy Kurniawan Logam
2. James Pang Wei Kuan
3. Meyrick Alda Sumantri
4. Rudy Kurniawan Logam

### AUDIT COMMITTEE

1. Estherina Arianti Djaja
2. Anang Yudiansyah Setiawan
3. Christiana Sutanto

### CORPORATE SECRETARY

Adrianus Iskandar

### HEAD OFFICE

Graha Corner Stone
Jl. Rajawali Selatan II No. 1

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Alstonia Offshore Pte. Ltd. | 1,295,019,000 : | 31.98% |
| 2. | Rudy Kurniawan Logam | 358,223,100 : | 8.85% |
| 3. | Hpam Ultima Ekuitas 1 | 261,000,000 : | 6.45% |
| 4. | Manoj Pitamber Nanwani | 227,227,928 : | 5.61% |
| 5. | Public (<5%) | 1,908,146,300 : | 47.12% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2013 | | 28.00 | 16-May-14 | 19-May-14 | 21-May-14 | 6-Jun-14 | F |
| 2014 | | 40.00 | 7-Apr-15 | 8-Apr-15 | 10-Apr-15 | 30-Apr-15 | I |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 127,380,000 | 11-Dec-13 | 11-Dec-13 |
| 2. | Company Listing | 450,980,000 | 11-Dec-13 | 11-Dec-13 |
| 3. | Convertible Loan | 65,897,143 | 11-Dec-13 | 11-Dec-13 |
| 4. | Stock Split | 1,932,771,429 | 19-May-15 | 19-May-15 |
| 5. | Right Issue | 22,971,601 | 14-Jul-17 | 14-Jul-17 |
| 6. | Right Issue | 544,565,664 | 17-Jul-17 | 17-Jul-17 |
| 7. | Right Issue | 58,483,693 | 18-Jul-17 | 18-Jul-17 |
| 8. | Right Issue | 676,517,830 | 19-Jul-17 | 19-Jul-17 |
| 9. | Right Issue | 170,048,968 | 24-Jul-17 | 24-Jul-17 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 647 | 830 | 13,362 | 24,141 | 1,591 |
| Value (Billion Rp) | 500 | 123 | 1,185 | 3,173 | 105 |
| Frequency (Thou. X) | 85 | 62 | 402 | 616 | 42 |
| Days | 244 | 246 | 238 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 2,850 | 210 | 156 | 208 | 76 |
| Low | 115 | 100 | 61 | 50 | 50 |
| Close | 136 | 107 | 79 | 50 | 64 |
| Close* | 125 | 99 | 79 | 50 | 64 |
| PER (X) | 515.45 | -0.85 | -2.22 | -1.53 | -1.96 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.20 | 0.19 | 0.22 | 0.15 | 0.20 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 62.03 | 133.39 | 138.83 | 88.59 | 96.79 |
| Dividend (Rp) | 40.00 | - | - | - | - |
| EPS (Rp) | 385.80 | 0.28 | -109.30 | -67.50 | -24.44 |
| BV (Rp) | 2,517.01 | 721.74 | 557.94 | 317.43 | 324.83 |
| DAR (X) | 0.50 | 0.53 | 0.52 | 0.53 | 0.55 |
| DER(X) | 1.01 | 1.11 | 1.08 | 1.14 | 1.22 |
| ROA (%) | 7.62 | 0.02 | -9.43 | -9.95 | -3.40 |
| ROE (%) | 15.33 | 0.04 | -19.59 | -21.27 | -7.53 |
| GPM (%) | 47.06 | 28.82 | 6.61 | -3.71 | 6.52 |
| OPM (%) | 40.23 | 15.90 | -42.42 | -49.49 | -6.79 |
| NPM (%) | 28.95 | 0.10 | -64.48 | -74.70 | -32.80 |
| Payout Ratio (%) | 10.37 | - | - | - | - |
| Yield (%) | 1.41 | - | - | - | - |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 14. LRNA

# LRNA Eka Sari Lorena Transport Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 12.111 |
| Listed Shares | : | 350,000,022 |
| Market Capitalization | : | 38,150,002,398 |

### COMPANY HISTORY

Established Date : 26-Feb-2002
Listing Date : 15-Apr-2014 (IPO Price: 900)
Underwriter IPO :
PT Valbury Asia Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Kumpul Kariany Sembiring
2. Samsudin
3. Santo Budiono *)
4. Trihayu Mitra K. Soerbakti

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Soerbakti G.T.
2. Donny Andy Saragih
3. Dwi Rianta Soerbakti
4. Eka Sari Lorena Soerbakti
5. Solon Aprin Tarigan

### AUDIT COMMITTEE

1. Santo Budiono
2. Alex T.R. Sembiring
3. Andriansyah Y.P

### CORPORATE SECRETARY

Herlisa Dessy H Silalahi

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Lorena | 199,999,998 : | 57.14% |
| 2. | PT Valbury Sekuritas Indonesia | 31,957,000 : | 9.13% |
| 3. | Public (<5%) | 118,043,024 : | 33.73% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 150,000,000 | 15-Apr-14 | 15-Apr-14 |
| 2. | Company Listing | 200,000,000 | 15-Apr-14 | 15-Apr-14 |
| 3. | Warrant I | 2 | 10-Jul-15 | 10-Jul-15 |
| 4. | Warrant I | 20 | 28-Jun-16 | 28-Jun-16 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 86 | 129 | 267 | 215 | 0.4 |
| Value (Billion Rp) | 16 | 23 | 34 | 21 | 0.04 |
| Frequency (Thou. X) | 26 | 12 | 60 | 21 | 0.4 |
| Days | 239 | 232 | 215 | 237 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 282 | 232 | 214 | 130 | 119 |
| Low | 100 | 100 | 85 | 80 | 99 |
| Close | 122 | 220 | 94 | 107 | 109 |
| Close* | 122 | 220 | 94 | 107 | 109 |
| | | | | | |
| PER (X) | -25.78 | -2.77 | -0.77 | -1.00 | -1.02 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.16 | 0.00 | 0.15 | 0.20 | 0.21 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 60.67 | 98.95 | 99.37 | 139.36 | 94.70 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 5.62 | -4.73 | -81.40 | -109.95 | -80.06 |
| BV (Rp) | 781.69 | 777.00 | 715.29 | 605.38 | 525.31 |
| DAR (X) | 0.24 | 0.19 | 0.19 | 0.18 | 0.26 |
| DER(X) | 0.31 | 0.24 | 0.23 | 0.21 | 0.36 |
| ROA (%) | 0.55 | -0.49 | -9.23 | -14.97 | -11.22 |
| ROE (%) | 0.72 | -0.61 | -11.38 | -18.16 | -15.24 |
| GPM (%) | 34.41 | 24.85 | 10.09 | 0.37 | 1.75 |
| OPM (%) | 3.33 | -1.33 | -22.35 | - | -37.52 |
| NPM (%) | 1.39 | -1.02 | -22.47 | -36.09 | -37.52 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 15. MBSS

# MBSS Mitrabahtera Segara Sejati Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 37.500 |
| Listed Shares | : | 1,750,026,639 |
| Market Capitalization | : | 1,050,015,983,400 |

### COMPANY HISTORY

Established Date : 24-Mar-1994
Listing Date : 06-Apr-2011 (IPO Price: 1,600)
Underwriter IPO :
PT OSK Nusadana Securities Indonesia
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Aziz Armand
2. Agoes R. Silaban *)
3. Harry Wiguna *)
4. James Woodrow
5. Nurcahya Basuki

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Captain Hari Ananthanarayanan
2. Andi Yoshendy Djoko S
3. Angeline Linda Widjaja
4. Lucas Djunaidi
5. Surya Aribowo

### AUDIT COMMITTEE

1. Agoes R. Silaban
2. Andrew Murray Clarke
3. Carla Susana Iria Germino
4. Dian Paramita

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Indika Energy Infrastructure | 892,513,586 : | 51.00% |
| 2. | UBS AG Singapore S/A China Navigation Comp. Pr. Ltd.-2091144636 | 449,441,414 : | 25.68% |
| 3. | Drs. Lo Kheng Hong | 88,724,000 : | 5.07% |
| 4. | Public (<5%) | 319,347,639 : | 18.25% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2011 | | 43.00 | 29-Jun-12 | 2-Jul-12 | 4-Jul-12 | 18-Jul-12 | F |
| 2012 | | 50.00 | 12-Jul-13 | 15-Jul-13 | 17-Jul-13 | 31-Jul-13 | F |
| 2013 | | US$ 0.0055 | 2-Jun-14 | 3-Jun-14 | 5-Jun-14 | 19-Jun-14 | F |
| 2014 | | US$ 0.00920275 | 30-Apr-15 | 4-May-15 | 6-May-15 | 27-May-15 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 175,000,000 | 6-Apr-11 | 6-Apr-11 |
| 2. | Company Listing | 1,531,265,000 | 6-Apr-11 | 6-Apr-11 |
| 3. | Convertible Loan | 43,761,639 | 6-Apr-11 | 6-Apr-11 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 654 | 574 | 1,199 | 1,399 | 73 |
| Value (Billion Rp) | 618 | 197 | 696 | 1,036 | 41 |
| Frequency (Thou. X) | 29 | 53 | 206 | 179 | 11 |
| Days | 244 | 246 | 238 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 1,040 | 436 | 865 | 955 | 640 |
| Low | 260 | 215 | 314 | 450 | 488 |
| Close | 265 | 318 | 590 | 488 | 600 |
| Close* | 265 | 318 | 590 | 488 | 600 |
| PER (X) | -2.78 | -4.76 | -8.61 | -4.12 | -5.07 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.15 | 0.19 | 0.41 | 0.32 | 0.40 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 245.21 | 208.93 | 130.64 | 601.33 | 346.05 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 143.06 | 101.33 | -229.32 | -68.54 | -88.77 |
| BV (Rp) | 1,802.21 | 1,901.63 | 1,513.40 | 1,454.44 | 1,516.38 |
| DAR (X) | 0.28 | 0.26 | 0.24 | 0.22 | 0.29 |
| DER(X) | 0.39 | 0.36 | 0.32 | 0.28 | 0.40 |
| ROA (%) | 6.15 | -3.33 | -11.43 | -4.02 | -4.04 |
| ROE (%) | 8.53 | -4.51 | -15.11 | -5.14 | -5.67 |
| GPM (%) | 32.10 | 16.84 | 1.42 | 3.72 | 4.13 |
| OPM (%) | - | - | -45.29 | -38.64 | -19.43 |
| NPM (%) | 15.98 | -11.41 | -45.29 | -14.10 | -19.43 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 16. MIRA

# MIRA Mitra International Resources Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 22.062 |
| Listed Shares | : | 3,961,452,039 |
| Market Capitalization | : | 198,072,601,950 |

### COMPANY HISTORY

Established Date : 24-Apr-1979
Listing Date : 30-Jan-1997 (IPO Price: 1,175)
Underwriter IPO :
PT Trimegah Securindo Lestari
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Agung Salim
2. Beni Prananto
3. Teguh Budiaryanto *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Wirawan Halim
2. Inu Dewanto Koentjaraningrat
3. Suarmin Tioniwar

### AUDIT COMMITTEE

1. Teguh Budiaryanto
2. Huda Nardono Subarkah
3. Lily Sumarli

### CORPORATE SECRETARY

Arda Billy

### HEAD OFFICE

Grha Mitra, Jl. Pejaten Barat No.6
Jakarta Selatan - 12510
Phone : (021) 8671-237/8671-537
Fax : (021) 8671-536

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | BP2S Singapore/BNP Paribas Singapore Branch Wealth Management | 759,375,000 : | 19.17% |
| 2. | Alfo Jusuf Tjahaya | 549,956,928 : | 13.88% |
| 3. | PT Intikencana Pranajati | 462,105,014 : | 11.67% |
| 4. | PT Mitra Murni Expressindo | 229,491,667 : | 5.79% |
| 5. | Public (<5%) | 1,960,523,430 : | 49.49% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1996 | | 30.00 | 5-May-97 | 6-May-97 | 15-May-97 | 13-Jun-97 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | | Listing Date | Trading Date |
|---|---|---|---|---|---|
| 1. | First Issue | 30,000,000 | | 30-Jan-97 | 30-Jan-97 |
| 2. | Company Listing | 84,000,000 | T: | 30-Jan-97 : | 8-Sep-97 |
| 3. | Stock Split | 1,482,000,000 | T: | 14-Aug-00 : | 30-May-08 |
| 4. | Right Issue | 2,234,157,810 | T: | 3-Dec-07 : | 26-Dec-08 |
| 5. | Warrant I | 131,294,153 | T: | 30-May-08 : | 18-Nov-10 |
| 6. | Warrant II | 76 | | 14-Nov-11 | 14-Nov-11 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 239 | 247 | 2,938 | 773 | 77 |
| Value (Billion Rp) | 12 | 8 | 142 | 40 | 4 |
| Frequency (Thou. X) | 6 | 2 | 11 | 13 | 0.09 |
| Days | 148 | 119 | 143 | 158 | 17 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 55 | 54 | 70 | 78 | 50 |
| Low | 50 | 50 | 50 | 50 | 50 |
| Close | 50 | 50 | 50 | 50 | 50 |
| Close* | 50 | 50 | 50 | 50 | 50 |
| | | | | | |
| PER (X) | -14.74 | -77.04 | -21.16 | 27.39 | 27.39 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.62 | 0.71 | 0.84 | 0.87 | 0.87 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 232.34 | 266.81 | 267.74 | 242.35 | 262.15 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -11.27 | -3.39 | -9.49 | -4.77 | 1.37 |
| BV (Rp) | 84.87 | 80.58 | 62.21 | 57.69 | 57.16 |
| DAR (X) | 0.35 | 0.34 | 0.38 | 0.39 | 0.36 |
| DER(X) | 0.53 | 0.51 | 0.62 | 0.63 | 0.56 |
| ROA (%) | -8.70 | -2.91 | -9.61 | -5.37 | 1.53 |
| ROE (%) | -13.35 | -4.39 | -15.60 | -8.77 | 2.37 |
| GPM (%) | 20.31 | 22.09 | 11.54 | 17.88 | 23.47 |
| OPM (%) | 5.36 | 7.90 | -5.97 | 7.45 | 14.20 |
| NPM (%) | -31.74 | -9.54 | -33.55 | -16.51 | 5.60 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 17. NELY

# NELY Pelayaran Nelly Dwi Putri Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 80.952 |
| Listed Shares | : | 2,350,000,000 |
| Market Capitalization | : | 319,600,000,000 |

### COMPANY HISTORY

Established Date : 05-Feb-1977
Listing Date : 11-Oct-2012 (IPO Price: 168)
Underwriter IPO :
PT Lautandhana Securindo
Securities Administration Bureau :
PT Sharestar Indonesia

### BOARD OF COMMISSIONERS

1. Cynthia Sunarko
2. Amiruddin Arris *)
3. Eugene Sunarko

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Tjahja Tjugiarto
2. Cindy Sunarko
3. Fredyanto Parlindungan
4. Tjauw Yani

### AUDIT COMMITTEE

1. Amiruddin Arris
2. Siti Nurwahyuningsih Harahap

### CORPORATE SECRETARY

Tjauw Yani

### HEAD OFFICE

Jl. Majapahit No. 28 A (dalam)

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Haskojaya Abadi | 1,995,000,000 : | 84.89% |
| 2. | Public (<5%) | 355,000,000 : | 15.11% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2012 | | 9.00 | 8-Jul-13 | 9-Jul-13 | 11-Jul-13 | 25-Jul-13 | F |
| 2013 | | 4.00 | 1-Sep-14 | 2-Sep-14 | 4-Sep-14 | 18-Sep-14 | F |
| 2014 | | 3.00 | 26-Jun-15 | 29-Jun-15 | 1-Jul-15 | 23-Jul-15 | F |
| 2016 | | 3.00 | 6-Jun-17 | 7-Jun-17 | 9-Jun-17 | 22-Jun-17 | F |
| 2016 | | 3.00 | 6-Jun-17 | 7-Jun-17 | 9-Jun-17 | 23-Jun-17 | F |
| 2017 | | 6.00 | 7-Jun-18 | 8-Jun-18 | 21-Jun-18 | 4-Jul-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 350,000,000 | 11-Oct-12 | 11-Oct-12 |
| 2. | Company Listing | 2,000,000,000 | 11-Oct-12 | 11-Oct-12 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 37 | 85 | 59 | 106 | 1 |
| Value (Billion Rp) | 5 | 7 | 9 | 15 | 0.1 |
| Frequency (Thou. X) | 0.03 | 0.7 | 34 | 20 | 0.4 |
| Days | 18 | 98 | 199 | 235 | 22 |
| Price (Rupiah) | | | | | |
| High | 163 | 160 | 200 | 184 | 146 |
| Low | 121 | 72 | 73 | 105 | 125 |
| Close | 138 | 76 | 114 | 133 | 136 |
| Close* | 138 | 76 | 114 | 133 | 136 |
| PER (X) | 11.41 | 14.05 | 16.08 | 6.15 | 6.29 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.90 | 0.49 | 0.72 | 0.76 | 0.78 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 181.69 | 316.37 | 453.28 | 603.82 | 569.30 |
| Dividend (Rp) | 3.00 | - | 6.00 | 6.00 | - |
| EPS (Rp) | 9.95 | 12.09 | 5.92 | 10.32 | 16.21 |
| BV (Rp) | 144.23 | 153.68 | 156.58 | 163.86 | 174.57 |
| DAR (X) | 0.23 | 0.14 | 0.10 | 0.07 | 0.08 |
| DER(X) | 0.31 | 0.17 | 0.11 | 0.08 | 0.09 |
| ROA (%) | 5.28 | 6.74 | 3.40 | 5.83 | 8.51 |
| ROE (%) | 6.89 | 7.88 | 3.78 | 6.30 | 9.29 |
| GPM (%) | 27.83 | 33.12 | 27.30 | 30.82 | 34.98 |
| OPM (%) | 14.84 | 18.49 | 12.25 | 16.26 | 25.03 |
| NPM (%) | 10.65 | 14.77 | 8.67 | 13.72 | 23.49 |
| Payout Ratio (%) | 30.14 | - | 101.38 | 58.15 | - |
| Yield (%) | 1.84 | - | 7.89 | 5.26 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 18. PORT

# PORT Nusantara Pelabuhan Handal Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 104.673 |
| Listed Shares | : | 2,813,941,985 |
| Market Capitalization | : | 1,575,807,511,600 |

### COMPANY HISTORY

Established Date : 29-Dec-2003
Listing Date : 16-Mar-2017 (IPO Price: 535)
Underwriter IPO :
PT Trimegah Sekuritas Indonesia Tbk.
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Agus Suhartono
2. Bernadet Mariani Siswanto *)
3. Eddy Kuntadi *)
4. Teddy Tjahjono

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Paul Krisnadi
2. Doktorandus Suparwanto
3. Isenta
4. R. Harry Zulnardy

### AUDIT COMMITTEE

1. Bernadet Mariani Siswanto
2. Herry Bertus Wiseno Widjanarko
3. J. Denny Hendrawan

### CORPORATE SECRETARY

Erwina Yusritasari

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Episenta Utama Investasi | 2,084,075,127 : | 74.06% |
| 2. | PT Prima Permata Cakrawala | 153,008,758 : | 5.44% |
| 3. | Public (<5%) | 576,858,100 : | 20.50% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 576,858,100 | 16-Mar-17 | 16-Mar-17 |
| 2. | Company Listing | 2,237,083,885 | 16-Mar-17 | 16-Mar-17 |

| SHARES TRADED | 2017 | 2018 | Jan-19 |
|---|---|---|---|
| Volume (Million Sh.) | 64 | 15 | 0.09 |
| Value (Billion Rp) | 38 | 9 | 0.05 |
| Frequency (Thou. X) | 16 | 3 | 0.2 |
| Days | 178 | 162 | 7 |
| | | | |
| Price (Rupiah) | | | |
| High | 750 | 720 | 560 |
| Low | 340 | 340 | 550 |
| Close | 358 | 550 | 560 |
| Close* | 358 | 550 | 560 |
| | | | |
| PER (X) | 24.01 | -89.15 | -90.77 |
| PER Industry (X) | 16.02 | 9.50 | 10.05 |
| PBV (X) | 1.06 | 1.68 | 1.71 |

** Adjusted price after corporate action*

| RATIOS | Dec-17 | Sep-18 |
|---|---|---|
| Current Ratio (%) | 211.46 | 190.55 |
| Dividend (Rp) | - | - |
| EPS (Rp) | 14.91 | -4.63 |
| BV (Rp) | 338.23 | 327.26 |
| DAR (X) | 0.50 | 0.57 |
| DER(X) | 0.99 | 1.32 |
| ROA (%) | 1.49 | -2.08 |
| ROE (%) | 2.95 | -4.83 |
| GPM (%) | 39.87 | 38.13 |
| OPM (%) | 13.03 | 8.09 |
| NPM (%) | 2.32 | -5.93 |
| Payout Ratio (%) | - | - |
| Yield (%) | - | - |
| | | |
| *US$ Rate (BI), Rp | 13,548 | 14,929 |

## 19. PSSI

# PSSI Pelita Samudera Shipping Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 125.926 |
| Listed Shares | : | 5,030,000,000 |
| Market Capitalization | : | 855,100,000,000 |

### COMPANY HISTORY

Established Date : 10-Jan-2007
Listing Date : 05-Dec-2017 (IPO Price: 135)
Underwriter IPO :
PT BCA Sekuritas
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Hamdi Awaluddin *)
2. Adi Harsono *)
3. Chavalit Tsao

**) Independent Commissioners*

### BOARD OF DIRECTORS

1. Iriawan Ibarat
2. Harry Tjhen
3. Helena Adnan
4. Setya Rahadi
5. Yolanda Watulo

### AUDIT COMMITTEE

1. Adi Harsono
2. Andre Rumantir
3. Gunanta Sitepu

### CORPORATE SECRETARY

Imelda Agustina Kiagoes

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Indoprima Marine | 2,374,000,000 : | 47.20% |
| 2. | Kendilo Pte., Ltd. | 1,470,000,000 : | 29.22% |
| 3. | Bio Permai | 406,560,800 : | 8.08% |
| 4. | Public (<5%) | 779,439,200 : | 15.50% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2017 | | 5.00 | 17-May-18 | 18-May-18 | 22-May-18 | 8-Jun-18 | F |
| 2018 | | 5.00 | 8-Nov-18 | 9-Nov-18 | 13-Nov-18 | 30-Nov-18 | I |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 1,006,000,000 | 5-Dec-17 | 5-Dec-17 |
| 2. | Company Listing | 4,024,000,000 | 5-Dec-17 | 5-Dec-17 |

| SHARES TRADED | 2017 | 2018 | Jan-19 |
|---|---|---|---|
| Volume (Million Sh.) | 736 | 1,489 | 77 |
| Value (Billion Rp) | 104 | 284 | 13 |
| Frequency (Thou. X) | 25 | 161 | 8 |
| Days | 17 | 240 | 22 |
| | | | |
| Price (Rupiah) | | | |
| High | 228 | 268 | 188 |
| Low | 100 | 103 | 154 |
| Close | 110 | 154 | 170 |
| Close* | 110 | 154 | 170 |
| | | | |
| PER (X) | 9.55 | 3.22 | 3.55 |
| PER Industry (X) | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.67 | 0.73 | 0.80 |

** Adjusted price after corporate action*

| RATIOS | Dec-17 | Sep-18 |
|---|---|---|
| Current Ratio (%) | 188.55 | 221.73 |
| Dividend (Rp) | 5.00 | 5.00 |
| EPS (Rp) | 10.55 | 35.90 |
| BV (Rp) | 164.76 | 211.73 |
| DAR (X) | 0.40 | 0.36 |
| DER(X) | 0.66 | 0.56 |
| ROA (%) | 3.85 | 10.88 |
| ROE (%) | 6.41 | 16.95 |
| GPM (%) | 21.52 | 26.93 |
| OPM (%) | 13.70 | 29.88 |
| NPM (%) | 8.00 | 25.82 |
| Payout Ratio (%) | 47.38 | 13.93 |
| Yield (%) | 4.55 | 3.16 |
| | | |
| *US$ Rate (BI), Rp | 13,548 | 14,929 |

## 20. RIGS

# RIGS Rig Tenders Indonesia Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 129.483 |
| Listed Shares | : | 609,130,000 |
| Market Capitalization | : | 192,485,080,000 |

540 | 0.19T | 0.003% | 99.88%

335 | 0.18T | 0.009% | 99.34%

### COMPANY HISTORY

Established Date : 22-Jan-1974
Listing Date : 05-Mar-1990 (IPO Price: 2,500)
Underwriter IPO :
PT Bapindo Bumi Securities
PT IFI
PT Merchant Investment Corporation
PT Mutual Int Financ
PT Bank Pembangunan Indonesia
Securities Administration Bureau :
PT Sirca Datapro Perdana

### BOARD OF COMMISSIONERS

1. Tatang Tabrani *)
2. Mohammad Faisal Ibrahim *)
3. Shah Hakim Bin Zain
4. Syed Abdullah Bin Syed Abd Kadir

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Abdul Rahman Abbas
2. Chacko Kunjuvaru
3. Mastura Binti Mansor
4. Mukhnizam Bin Mahmud

### AUDIT COMMITTEE

1. Tatang Tabrani
2. Febriansyah Marzuki
3. Jimmy Tjahjanto

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Scomi Marine Services Pte. Ltd. | 298,905,500 : | 49.07% |
| 2. | Scomi Marine Services Pte. Ltd. | 191,691,500 : | 31.47% |
| 3. | Public (<5%) | 118,533,000 : | 19.46% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1990 | | 45.00 | 5-Jul-91 | 8-Jul-91 | 15-Jul-91 | 15-Aug-91 | F |
| 1991 | | 31.00 | 7-Jul-92 | 8-Jul-92 | 15-Jul-92 | 15-Aug-92 | F |
| 1992 | | 30.62 | 21-Jul-93 | 22-Jul-93 | 29-Jul-93 | 23-Aug-93 | F |
| 1993 | | 44.59 | 21-Jul-94 | 22-Jul-94 | 29-Jul-94 | 23-Aug-94 | F |
| 1994 | | 16.00 | 29-Jun-95 | 30-Jun-95 | 10-Jul-95 | 7-Aug-95 | F |
| 1995 | | 31.00 | 10-Jul-96 | 11-Jul-96 | 19-Jul-96 | 16-Aug-96 | F |
| 1996 | | 67.00 | 8-Jul-97 | 9-Jul-97 | 18-Jul-97 | 11-Aug-97 | F |
| 1997 | | 67.00 | 7-Jul-98 | 8-Jul-98 | 16-Jul-98 | 6-Aug-98 | F |
| 1998 | | 260.00 | 19-Jul-99 | 20-Jul-99 | 28-Jul-99 | 20-Aug-99 | F |
| 1999 | | 258.00 | 24-Jul-00 | 25-Jul-00 | 2-Aug-00 | 16-Aug-00 | F |
| 2000 | | 500.00 | 4-Jul-01 | 5-Jul-01 | 12-Jul-01 | 30-Jul-01 | F |
| 2001 | | 500.00 | 9-Jul-02 | 10-Jul-02 | 15-Jul-02 | 29-Jul-02 | F |
| 2002 | | 500.00 | 10-Jul-03 | 11-Jul-03 | 15-Jul-03 | 29-Jul-03 | F |
| 2003 | | 500.00 | 8-Jul-04 | 9-Jul-04 | 13-Jul-04 | 26-Jul-04 | F |
| 2004 | | 50.00 | 6-Jul-05 | 7-Jul-05 | 11-Jul-05 | 25-Jul-05 | F |
| 2005 | | 60.00 | 7-Jul-06 | 10-Jul-06 | 12-Jul-06 | 26-Jul-06 | F |
| 2006 | | 20.00 | 4-Jul-07 | 5-Jul-07 | 9-Jul-07 | 23-Jul-07 | F |
| 2007 | | 25.00 | 3-Jul-08 | 4-Jul-08 | 8-Jul-08 | 22-Jul-08 | F |
| 2008 | | 20.00 | 3-Dec-08 | 4-Dec-08 | 9-Dec-08 | 23-Dec-08 | I |
| 2009 | | 20.00 | 7-Dec-09 | 8-Dec-09 | 10-Dec-09 | 17-Dec-09 | I |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 38 | 38 | 59 | 470 | 91 |
| Value (Billion Rp) | 7 | 6 | 12 | 164 | 22 |
| Frequency (Thou. X) | 0.9 | 3 | 7 | 79 | 13 |
| Days | 184 | 216 | 235 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 275 | 196 | 288 | 540 | 316 |
| Low | 135 | 122 | 151 | 128 | 180 |
| Close | 160 | 170 | 181 | 188 | 316 |
| Close* | 160 | 170 | 181 | 188 | 316 |
| | | | | | |
| PER (X) | -1.67 | -0.88 | -1.02 | -0.80 | 2.98 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.08 | 0.11 | 0.13 | 0.13 | 0.25 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 209.05 | 161.50 | 105.95 | 52.39 | 139.62 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | -18.46 | -101.70 | -175.86 | -290.29 | -117.98 |
| BV (Rp) | 1,878.21 | 2,082.64 | 1,501.98 | 1,460.82 | 1,491.74 |
| DAR (X) | 0.34 | 0.33 | 0.34 | 0.35 | 0.33 |
| DER(X) | 0.52 | 0.49 | 0.52 | 0.53 | 0.48 |
| ROA (%) | -0.65 | -3.28 | -7.69 | -12.95 | -5.33 |
| ROE (%) | -0.98 | -4.88 | -11.71 | -19.87 | -7.91 |
| GPM (%) | 12.45 | 1.00 | -27.97 | -23.27 | -3.20 |
| OPM (%) | 2.14 | -11.77 | -43.37 | -42.83 | -20.76 |
| NPM (%) | -2.66 | -18.38 | -53.71 | -61.13 | -29.25 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 21. SAFE

# SAFE Steady Safe Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 18.223 |
| Listed Shares | : | 615,145,012 |
| Market Capitalization | : | 111,341,247,172 |

### COMPANY HISTORY

Established Date : 21-Dec-1971
Listing Date : 15-Aug-1994 (IPO Price: 3,600)
Underwriter IPO :
PT Bhakti Investama
Securities Administration Bureau :
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Fahmi Harsandono
2. Rd James Rachmat Subekti *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. John Pieter Sembiring
2. Ahmad Fahmi
3. Andika Nusantara

### AUDIT COMMITTEE

1. Rd James Rachmat Subekti
2. Rd. Raymond Soetjahjo
3. Tulus Budi Anggoro

### CORPORATE SECRETARY

Efris Indria Y.A

### HEAD OFFICE

Istana Kana Building, 2nd Floor
Jl. R.P Soeroso No.24

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Infiniti Wahana | 477,804,115 : | 77.67% |
| 2. | PT Abdi Raharja | 61,520,900 : | 10.00% |
| 3. | Public (<5%) | 75,819,997 : | 12.33% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 1994 | 100 : 50 | | 1-Aug-95 | 2-Aug-95 | 11-Aug-95 | 4-Sep-95 | BS |
| 1994 | 25 : 1 | 30.00 | 31-Jan-96 | 1-Feb-96 | 9-Feb-96 | 8-Mar-96 | F |
| 1995 | 20 : 1 & 12 : 1 | 30.00 | 16-Jul-96 | 17-Jul-96 | 25-Jul-96 | 23-Aug-96 | F |
| 1996 | | 20.00 | 8-Jul-97 | 9-Jul-97 | 19-Jul-97 | 15-Aug-97 | F |
| 1996 | 40 : 1 | | 8-Jul-97 | 9-Jul-97 | 19-Jul-97 | 15-Aug-97 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 11,650,000 | 15-Aug-94 | 15-Aug-94 |
| 2. | Company Listing | 47,350,000 | 15-Aug-94 | 28-Feb-95 |
| 3. | Stock Split | 59,000,000 | 18-Aug-95 | 18-Aug-95 |
| 4. | Bonus Shares | 59,000,000 | 5-Sep-95 | 5-Sep-95 |
| 5. | Stock Dividend | 7,080,000 | 11-Mar-96 | 11-Mar-96 |
| 6. | Bonus Shares | 15,340,000 | 26-Aug-96 | 26-Aug-96 |
| 7. | Stock Dividend | 9,204,000 | 26-Aug-96 | 26-Aug-96 |
| 8. | Stock Dividend | 5,215,600 | 18-Aug-97 | 18-Aug-97 |
| 9. | Right Conversion | 102,959,807 | 20-Mar-02 | 20-Mar-02 |
| 10. | Add. Listing without RI | 75,000,000 | 31-May-05 | 31-May-05 |
| 11. | Add. Listing without RI | 223,345,605 | 19-Apr-16 | 19-Apr-16 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 5 | 89 | 44 | 7 | 1 |
| Value (Billion Rp) | 0.6 | 9 | 9 | 1 | 0.2 |
| Frequency (Thou. X) | 0.8 | 0.9 | 3 | 3 | 0.5 |
| Days | 81 | 165 | 114 | 114 | 20 |
| Price (Rupiah) | | | | | |
| High | 154 | 150 | 424 | 360 | 264 |
| Low | 77 | 71 | 71 | 116 | 176 |
| Close | 90 | 88 | 306 | 199 | 181 |
| Close* | 90 | 88 | 306 | 199 | 181 |
| PER (X) | 27.61 | 61.03 | -28.41 | -7.96 | -7.24 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | -0.47 | -1.03 | -5.03 | -2.37 | -2.16 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 0.44 | 5.65 | 4.64 | 53.72 | 4.64 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 11.49 | 3.26 | 33.67 | -13.02 | -18.75 |
| BV (Rp) | -190.59 | -193.05 | -52.70 | -65.11 | -83.86 |
| DAR (X) | 7.69 | 8.31 | 4.43 | 1.83 | 1.15 |
| DER(X) | -1.15 | -1.14 | -1.29 | -2.20 | -7.53 |
| ROA (%) | 40.24 | 11.79 | 219.20 | -16.59 | -3.43 |
| ROE (%) | -6.01 | -1.61 | -63.89 | 19.99 | 22.36 |
| GPM (%) | 93.11 | 85.80 | 42.67 | | 25.89 |
| OPM (%) | - | 66.87 | -452.15 | | 16.86 |
| NPM (%) | 27.92 | 10.41 | 1,946.13 | | -23.63 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 22. SDMU

# SDMU Sidomulyo Selaras Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 29.739 |
| Listed Shares | : | 1,135,225,000 |
| Market Capitalization | : | 61,302,150,000 |

### COMPANY HISTORY

Established Date : 13-Jan-1993
Listing Date : 12-Jul-2011 (IPO Price: 225)
Underwriter IPO :
PT Makinta Securities (not affiliated)
Securities Administration Bureau :
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Sugiharto
2. Hartono Gani *)
3. Lily Andariani

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Tjoe Mien Sasminto
2. Erwin Hardiyanto
3. Kusyamto
4. Leong Sin Wah
5. Trijanto Santosa

### AUDIT COMMITTEE

1. Hartono Gani
2. Dadang Kayambo
3. Herman Belani

### CORPORATE SECRETARY

Jonathan Walewangko

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Tjoe Mien Sasminto | 385,404,244 : | 33.95% |
| 2. | PT Asabri (Persero) | 205,000,000 : | 18.06% |
| 3. | Sugiharto | 139,050,000 : | 12.25% |
| 4. | Public (<5%) | 405,770,756 : | 35.74% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2011 | | 2.65 | 14-Jun-12 | 15-Jun-12 | 19-Jun-12 | 26-Jun-12 | F |
| 2012 | 4 : 1 | 3.00 | 5-Jul-13 | 8-Jul-13 | 10-Jul-13 | 24-Jul-13 | F |
| 2013 | | 2.77 | 20-May-14 | 21-May-14 | 23-May-14 | 10-Jun-14 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 237,000,000 | 12-Jul-11 | 12-Jul-11 |
| 2. | Company Listing | 663,700,000 | 12-Jul-11 | 12-Jul-11 |
| 3. | Bonus Shares | 225,175,000 | 24-Jul-13 | 24-Jul-13 |
| 4. | Add. Listing without RI | 9,350,000 | 11-Nov-16 | 11-Nov-16 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 887 | 1,224 | 1,381 | 1,856 | 168 |
| Value (Billion Rp) | 335 | 502 | 461 | 385 | 10 |
| Frequency (Thou. X) | 90 | 72 | 74 | 94 | 6 |
| Days | 204 | 244 | 237 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 535 | 510 | 478 | 470 | 68 |
| Low | 111 | 214 | 189 | 50 | 50 |
| Close | 500 | 448 | 470 | 50 | 54 |
| Close* | 500 | 448 | 470 | 50 | 54 |
| | | | | | |
| PER (X) | 613.64 | -64.44 | -37.43 | -1.95 | -2.10 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 2.67 | 2.48 | 2.13 | 0.28 | 0.30 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 81.08 | 100.62 | 120.24 | 107.07 | 56.24 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 8.58 | -350.76 | 0.99 | -33.03 | -19.41 |
| BV (Rp) | 186.82 | 823.47 | 230.05 | 196.06 | 178.79 |
| DAR (X) | 0.48 | 0.64 | 0.40 | 0.42 | 0.44 |
| DER(X) | 0.93 | 1.81 | 0.67 | 0.73 | 0.80 |
| ROA (%) | 2.37 | -15.17 | 0.26 | -9.81 | -5.88 |
| ROE (%) | 4.56 | -42.60 | 0.43 | -16.98 | -10.57 |
| GPM (%) | 34.98 | 5.66 | 36.46 | 14.97 | 11.61 |
| OPM (%) | - | - | 2.49 | -37.40 | -29.93 |
| NPM (%) | 6.52 | -20.77 | 0.95 | -36.71 | -29.93 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 23. SHIP

# SHIP Sillo Maritime Perdana Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 589.286 |
| Listed Shares | : | 2,719,790,000 |
| Market Capitalization | : | 2,243,826,750,000 |

### COMPANY HISTORY

Established Date : 01-Jun-1989
Listing Date : 16-Jun-2016 (IPO Price: 140)
Underwriter IPO :
PT Lautandhana Securindo
PT UOB Kay Hian Securities
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Sutanto
2. Djunggu Sitorus *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Herjati
2. Sumanto Hartanto

### AUDIT COMMITTEE

1. Djunggu Sitorus
2. Kurniadi
3. Wahyudi Susanto

### CORPORATE SECRETARY

Nadya Victaurine

### HEAD OFFICE

The City Tower Building, 6th Floor Unit 1N
Jl. M.H. Thamrin No.81

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Goldenheaven Prima Investama | 1,219,790,000 : | 44.85% |
| 2. | PT Maxima Prima Sejahtera | 1,000,000,000 : | 36.77% |
| 3. | Public (<5%) | 500,000,000 : | 18.38% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2016 | | 2.00 | 10-May-17 | 12-May-17 | 16-May-17 | 2-Jun-17 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 500,000,000 | 16-Jun-16 | 16-Jun-16 |
| 2. | Company Listing | 2,000,000,000 | 16-Jun-16 | 16-Jun-16 |
| 3. | Add. Listing without RI | 219,790,000 | 8-Jun-18 | 8-Jun-18 |

| SHARES TRADED | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|
| Volume (Million Sh.) | 883 | 1,114 | 635 | 44 |
| Value (Billion Rp) | 336 | 736 | 564 | 38 |
| Frequency (Thou. X) | 48 | 85 | 128 | 6 |
| Days | 133 | 238 | 240 | 22 |
| Price (Rupiah) | | | | |
| High | 650 | 830 | 1,195 | 905 |
| Low | 157 | 462 | 640 | 825 |
| Close | 498 | 790 | 905 | 825 |
| Close* | 498 | 790 | 905 | 825 |
| PER (X) | 17.19 | 14.63 | 15.17 | 13.83 |
| PER Industry (X) | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 2.01 | 2.12 | 1.74 | 1.59 |

** Adjusted price after corporate action*

| RATIOS | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|
| Current Ratio (%) | 41.43 | 39.90 | 43.93 |
| Dividend (Rp) | 2.00 | - | - |
| EPS (Rp) | 27.09 | 44.98 | 44.74 |
| BV (Rp) | 265.13 | 382.27 | 520.09 |
| DAR (X) | 0.51 | 0.61 | 0.61 |
| DER(X) | 1.05 | 1.56 | 1.56 |
| ROA (%) | 6.23 | 7.26 | 4.89 |
| ROE (%) | 12.80 | 18.59 | 12.51 |
| GPM (%) | 42.68 | 44.24 | 42.39 |
| OPM (%) | 27.43 | 36.27 | 35.45 |
| NPM (%) | 35.14 | 28.31 | 26.29 |
| Payout Ratio (%) | 7.38 | - | - |
| Yield (%) | 0.40 | - | - |
| *US$ Rate (BI), Rp | 13,436 | 13,548 | 14,929 |

## 24. SOCI

# SOCI Soechi Lines Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 30.545 |
| Listed Shares | : | 7,059,000,000 |
| Market Capitalization | : | 1,185,912,000,000 |

### COMPANY HISTORY

Established Date : 13-Aug-2010
Listing Date : 03-Dec-2014 (IPO Price: 550)
Underwriter IPO :
PT RHB OSK Securities Indonesia
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Paulus Utomo
2. Eddy Sugito *)
3. Johanes Utomo

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Go Darmadi
2. Hartono Utomo
3. Liem Joe Hoo
4. Paula Marlina
5. Pieters Adyana Utomo

### AUDIT COMMITTEE

1. Eddy Sugito
2. Dumaria Louise Togina Pohan
3. Herbudianto

### CORPORATE SECRETARY

Paula Marlina

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Soechi Group | 5,640,000,000 : | 79.90% |
| 2. | Public (<5%) | 1,419,000,000 : | 20.10% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2015 | | 7.50 | 28-Jun-16 | 29-Jun-16 | 1-Jul-16 | 22-Jul-16 | F |
| 2016 | | 4.00 | 22-May-17 | 23-May-17 | 26-May-17 | 15-Jun-17 | F |
| 2017 | | 2.00 | 4-Jul-18 | 5-Jul-18 | 9-Jul-18 | 26-Jul-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 1,059,000,000 | 3-Dec-14 | 3-Dec-14 |
| 2. | Company Listing | 6,000,000,000 | 3-Dec-14 | 3-Dec-14 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 3,496 | 4,874 | 5,034 | 4,135 | 343 |
| Value (Billion Rp) | 1,929 | 2,193 | 1,636 | 961 | 54 |
| Frequency (Thou. X) | 201 | 514 | 270 | 241 | 38 |
| Days | 244 | 246 | 238 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 680 | 535 | 422 | 300 | 176 |
| Low | 388 | 334 | 230 | 121 | 129 |
| Close | 475 | 334 | 236 | 131 | 168 |
| Close* | 475 | 334 | 236 | 131 | 168 |
| | | | | | |
| PER (X) | 5.94 | 9.02 | 5.64 | 6.82 | 8.75 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.87 | 0.63 | 0.40 | 0.19 | 0.25 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 61.15 | 47.02 | 64.01 | 80.11 | 190.35 |
| Dividend (Rp) | - | 7.50 | 4.00 | 2.00 | - |
| EPS (Rp) | 58.49 | 84.97 | 40.35 | 41.40 | 14.40 |
| BV (Rp) | 418.93 | 578.63 | 562.20 | 603.78 | 677.69 |
| DAR (X) | 0.46 | 0.46 | 0.47 | 0.46 | 0.51 |
| DER(X) | 0.85 | 0.84 | 0.88 | 0.86 | 1.04 |
| ROA (%) | 7.56 | 7.98 | 3.81 | 3.98 | 1.04 |
| ROE (%) | 13.98 | 14.69 | 7.18 | 7.43 | 2.13 |
| GPM (%) | 40.25 | 36.46 | 36.90 | 34.08 | 34.98 |
| OPM (%) | 35.00 | 30.73 | 29.03 | 25.51 | 23.77 |
| NPM (%) | 26.08 | 28.87 | 16.29 | 16.83 | 7.19 |
| Payout Ratio (%) | - | 8.83 | 9.91 | 4.83 | - |
| Yield (%) | - | 1.58 | 1.20 | 0.85 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 25. TAMU

# TAMU Pelayaran Tamarin Samudra Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 4,072.727 |
| Listed Shares | : | 3,750,000,000 |
| Market Capitalization | : | 16,800,000,000,000 |

### COMPANY HISTORY

Established Date : 27-Aug-1998
Listing Date : 10-May-2017 (IPO Price: 110)
Underwriter IPO :
PT Investindo Nusantara Sekuritas
PT Sinarmas Sekuritas
Securities Administration Bureau :
PT Adimitra Jasa Korpora

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Andalan Lepas Pantai | 2,999,990,000 : | 80.00% |
| 2. | Public (<5%) | 750,010,000 : | 20.00% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| - | | | | | | | |

### BOARD OF COMMISSIONERS

1. Alwie Handoyo
2. Anhar Satyawan
3. Fahmi Harsandono *)

*) *Independent Commissioners*

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 750,000,000 | 10-May-17 | 10-May-17 |
| 2. | Company Listing | 3,000,000,000 | 10-May-17 | 10-May-17 |

### BOARD OF DIRECTORS

1. Kardja Rahardjo
2. Debora Audrey Chiayu Hiu
3. Leo A. Tangkilisan

### AUDIT COMMITTEE

1. Fahmi Harsandono
2. Rachmat Sukendar
3. Raimon

### CORPORATE SECRETARY

Leo A. Tangkilisan

| SHARES TRADED | 2017 | 2018 | Jan-19 |
|---|---|---|---|
| Volume (Million Sh.) | 853 | 973 | 117 |
| Value (Billion Rp) | 1,044 | 3,272 | 498 |
| Frequency (Thou. X) | 77 | 375 | 20 |
| Days | 150 | 240 | 22 |
| | | | |
| Price (Rupiah) | | | |
| High | 4,950 | 4,610 | 4,500 |
| Low | 187 | 1,810 | 4,120 |
| Close | 3,580 | 4,200 | 4,480 |
| Close* | 3,580 | 4,200 | 4,480 |
| | | | |
| PER (X) | -382.48 | -363.71 | -373.57 |
| PER Industry (X) | 16.02 | 9.50 | 10.05 |
| PBV (X) | 17.60 | 20.37 | 21.26 |

** Adjusted price after corporate action*

| RATIOS | Dec-17 | Sep-18 |
|---|---|---|
| Current Ratio (%) | 178.26 | 145.72 |
| Dividend (Rp) | - | - |
| EPS (Rp) | -11.41 | -8.99 |
| BV (Rp) | 199.38 | 210.73 |
| DAR (X) | 0.50 | 0.49 |
| DER(X) | 0.99 | 0.97 |
| ROA (%) | -2.88 | -2.17 |
| ROE (%) | -5.72 | -4.27 |
| GPM (%) | 15.95 | 4.32 |
| OPM (%) | 7.30 | -1.29 |
| NPM (%) | -21.27 | -19.33 |
| Payout Ratio (%) | - | - |
| Yield (%) | - | - |
| | | |
| *US$ Rate (BI), Rp | 13,548 | 14,929 |

## 26. TAXI

# TAXI Express Transindo Utama Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 16.071 |
| Listed Shares | : | 2,145,600,000 |
| Market Capitalization | : | 193,104,000,000 |

### COMPANY HISTORY

Established Date : 11-Jun-1981
Listing Date : 02-Nov-2012 (IPO Price: 560)
Underwriter IPO :
PT Mandiri Sekuritas
Securities Administration Bureau :
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Abed Nego
2. M. Alfan Baharudin *)
3. Satrio Tjai

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Benny Setiawan
2. Megawati Affan

### AUDIT COMMITTEE

1. M. Alfan Baharudin
2. Ari Singgih
3. Harry Wiguna

### CORPORATE SECRETARY

Megawati Affan

### HEAD OFFICE

Express Building
Jl. Sukarjo Wiryopranoto No. 11

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Credit Suisse Ag Sg Branch S/A PT Rajawali Corpora-202333405 | 1,094,310,000 : | 51.00% |
| 2. | Credit Suisse Ag Sg Branch S/A PT Rajawali Corpora-202333405 | 1,094,310,000 : | 51.00% |
| 3. | Public (<5%) | -43,020,000 : | -2.01% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2012 | | 10.00 | 29-Jul-13 | 30-Jul-13 | 1-Aug-13 | 22-Aug-13 | F |
| 2013 | | 12.00 | 5-Aug-14 | 6-Aug-14 | 8-Aug-14 | 22-Aug-14 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 1,051,280,000 | 2-Nov-12 | 2-Nov-12 |
| 2. | Company Listing | 1,094,320,000 | 2-Nov-12 | 2-Nov-12 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 4,635 | 11,170 | 3,953 | 10,271 | - |
| Value (Billion Rp) | 2,449 | 1,971 | 360 | 1,484 | - |
| Frequency (Thou. X) | 292 | 404 | 224 | 417 | - |
| Days | 229 | 245 | 238 | 108 | - |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 1,220 | 248 | 195 | 264 | - |
| Low | 73 | 79 | 50 | 50 | - |
| Close | 105 | 170 | 50 | 90 | 90 |
| Close* | 105 | 170 | 50 | 90 | 90 |
| | | | | | |
| PER (X) | 6.99 | -3.34 | -0.38 | -0.23 | -0.23 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.24 | 0.43 | 0.20 | -0.53 | -0.53 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 131.07 | 145.22 | 407.69 | 84.63 | 29.35 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 55.04 | 15.03 | -85.99 | -229.02 | -288.45 |
| BV (Rp) | 415.98 | 429.24 | 343.36 | 114.89 | -171.04 |
| DAR (X) | 0.70 | 0.68 | 0.71 | 0.88 | 1.25 |
| DER(X) | 2.37 | 2.13 | 2.47 | 7.15 | -5.02 |
| ROA (%) | 3.93 | 1.12 | -7.22 | -24.48 | -41.96 |
| ROE (%) | 13.25 | 3.51 | -25.08 | -199.63 | 168.74 |
| GPM (%) | 44.68 | 35.16 | 11.99 | -60.18 | -77.36 |
| OPM (%) | - | 24.73 | -4.24 | -125.61 | -135.23 |
| NPM (%) | 13.29 | 3.33 | -29.88 | -161.50 | -331.13 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 27. TPMA

# TPMA Trans Power Marine Tbk.

**COMPANY REPORT : JANUARY 2019**

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 106.957 |
| Listed Shares | : | 2,633,300,000 |
| Market Capitalization | : | 647,791,800,000 |

### COMPANY HISTORY

Established Date : 24-Jan-2005
Listing Date : 20-Feb-2013 (IPO Price: 230)
Underwriter IPO :
PT BCA Sekuritas
Securities Administration Bureau :
PT Sinartama Gunita

### BOARD OF COMMISSIONERS

1. Yonggi Tanuwidjaja
2. Hongisisilia *)
3. Silvya Oktrianti

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Ronny Kurniawan
2. Agus Endro Prabowo
3. Aman Suaedi
4. Daniel Wardojo
5. Rudy Sutiono

### AUDIT COMMITTEE

1. Hongisisilia
2. Paulina Maria
3. Sunarto Cahyono

### CORPORATE SECRETARY

Rudy Sutiono

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Dwitunggal Perkasa Mandiri | 1,568,524,580 : | 59.56% |
| 2. | PT Ascend Bangun Persada | 741,247,620 : | 28.15% |
| 3. | Standard Chartered Bank SG PVB Clients AC | 178,748,500 : | 6.79% |
| 4. | Public (<5%) | 144,779,300 : | 5.50% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2013 | | 11.00 | 7-Aug-14 | 8-Aug-14 | 12-Aug-14 | 26-Aug-14 | F |
| 2016 | | 4.00 | 29-May-17 | 30-May-17 | 2-Jun-17 | 20-Jun-17 | F |
| 2017 | | 12.00 | 31-May-18 | 4-Jun-18 | 6-Jun-18 | 22-Jun-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 395,000,000 | 20-Feb-13 | 20-Feb-13 |
| 2. | Company Listing | 2,238,300,000 | 20-Feb-13 | 20-Feb-13 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 2 | 938 | 168 | 64 | 0.3 |
| Value (Billion Rp) | 0.6 | 134 | 49 | 14 | 0.07 |
| Frequency (Thou. X) | 0.8 | 7 | 7 | 3 | 0.2 |
| Days | 123 | 146 | 189 | 213 | 20 |
| Price (Rupiah) | | | | | |
| High | 520 | 350 | 322 | 372 | 278 |
| Low | 190 | 110 | 156 | 165 | 220 |
| Close | 238 | 316 | 165 | 248 | 246 |
| Close* | 238 | 316 | 165 | 248 | 246 |
| PER (X) | 23.23 | 118.13 | 8.64 | 5.59 | 5.54 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.70 | 0.98 | 0.47 | 0.59 | 0.59 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 41.29 | 51.74 | 50.60 | 31.69 | 68.84 |
| Dividend (Rp) | - | - | 4.00 | 12.00 | - |
| EPS (Rp) | 56.69 | 10.89 | 7.68 | 2.06 | 33.28 |
| BV (Rp) | 295.67 | 360.28 | 337.97 | 361.17 | 418.24 |
| DAR (X) | 0.54 | 0.51 | 0.45 | 0.57 | 0.34 |
| DER(X) | 1.17 | 1.02 | 0.83 | 0.94 | 0.51 |
| ROA (%) | 8.82 | 1.48 | 1.22 | 4.24 | 5.25 |
| ROE (%) | 19.17 | 2.99 | 2.24 | 6.95 | 7.93 |
| GPM (%) | 28.36 | 20.24 | 22.77 | 28.53 | 32.23 |
| OPM (%) | - | - | 5.67 | 14.14 | 19.33 |
| NPM (%) | 16.55 | 3.84 | 4.47 | 12.94 | 18.13 |
| Payout Ratio (%) | - | - | 52.08 | 582.11 | - |
| Yield (%) | - | - | 1.27 | 7.27 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 28. JSMR

# JSMR Jasa Marga (Persero) Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Toll Road, Airport, Harbor And Allied Products (72)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 290.128 |
| Listed Shares | : | 7,257,871,200 |
| Market Capitalization | : | 35,708,726,304,000 |

34 | 35.7T | 0.48% | 67.39%
61 | 7.70T | 0.37% | 79.22%

### COMPANY HISTORY

Established Date : 01-Mar-1978
Listing Date : 12-Nov-2007 (IPO Price: 1,700)
Underwriter IPO :
PT Danareksa Sekuritas (Affiliated)
PT Bahana Securities (Affiliated)
PT Mandiri Sekuritas (Affiliated)
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Sapto Amal Damandari *)
2. Agus Suharyono
3. Anita Firmanti Eko Susetyowati
4. Muhammad Sapta Murti
5. Sugihardjo
6. Vincentius Sonny Loho *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Desi Arryani
2. Adrian Priohutomo
3. Alex Denni
4. Donny Arsal
5. Mohammad Sofyan
6. Subakti Syukur

### AUDIT COMMITTEE

1. Vicentius Sony Loho
2. Agita Widjajanto

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | Republic of Indonesia | 5,080,509,840 : | 70.00% |
| 2. | Public (<5%) | 2,177,361,360 : | 30.00% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2007 | | 14.31 | 21-May-08 | 22-May-08 | 26-May-08 | 29-May-08 | F |
| 2008 | | 52.00 | 18-Jun-09 | 19-Jun-09 | 23-Jun-09 | 7-Jul-09 | F |
| 2009 | | 87.91 | 28-Jun-10 | 29-Jun-10 | 1-Jul-10 | 15-Jul-10 | F |
| 2010 | | 105.69 | 6-Jul-11 | 7-Jul-11 | 11-Jul-11 | 13-Jul-11 | F |
| 2011 | | 78.88 | 4-Jun-12 | 5-Jun-12 | 7-Jun-12 | 21-Jun-12 | F |
| 2012 | | 94.24 | 29-May-13 | 30-May-13 | 3-Jun-13 | 18-Jun-13 | F |
| 2013 | | 78.61 | 4-Apr-14 | 7-Apr-14 | 10-Apr-14 | 23-Apr-14 | F |
| 2015 | | 43.13 | 6-Apr-16 | 7-Apr-16 | 11-Apr-16 | 29-Apr-16 | F |
| 2016 | | 78.09 | 22-Mar-17 | 23-Mar-17 | 27-Mar-17 | 13-Apr-17 | F |
| 2017 | | 60.63 | 17-Apr-18 | 18-Apr-18 | 20-Apr-18 | 11-May-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 2,040,000,000 | 12-Nov-07 | 12-Nov-07 |
| 2. | Negara RI (Series A) | 1 | 12-Nov-07 | - |
| 3. | Company Listing | 4,759,999,999 | 12-Nov-07 | 10-May-08 |
| 4. | Right Issue | 8,326,610 | 7-Dec-16 | 7-Dec-16 |
| 5. | Right Issue | 12,081,825 | 8-Dec-16 | 8-Dec-16 |
| 6. | Right Issue | 331,269,578 | 9-Dec-16 | 9-Dec-16 |
| 7. | Right Issue | 64,014,959 | 13-Dec-16 | 13-Dec-16 |
| 8. | Right Issue | 34,740,139 | 14-Dec-16 | 14-Dec-16 |
| 9. | Right Issue | 7,438,089 | 16-Dec-16 | 16-Dec-16 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 1,720 | 2,184 | 2,145 | 1,710 | 203 |
| Value (Billion Rp) | 10,211 | 10,983 | 11,579 | 8,308 | 989 |
| Frequency (Thou. X) | 443 | 547 | 479 | 594 | 70 |
| Days | 244 | 246 | 238 | 240 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 7,250 | 6,250 | 6,775 | 6,600 | 5,150 |
| Low | 4,500 | 3,900 | 4,150 | 3,800 | 4,280 |
| Close | 5,225 | 4,320 | 6,400 | 4,280 | 4,920 |
| Close* | 5,213 | 4,320 | 6,400 | 4,280 | 4,920 |
| | | | | | |
| PER (X) | 24.51 | 18.04 | 23.37 | 15.48 | 17.79 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 2.87 | 2.26 | 2.53 | 1.65 | 1.89 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 82.44 | 48.16 | 69.61 | 75.95 | 55.37 |
| Dividend (Rp) | - | 43.13 | 78.09 | 60.63 | - |
| EPS (Rp) | 209.08 | 213.14 | 260.40 | 303.15 | 244.05 |
| BV (Rp) | 1,620.70 | 1,818.92 | 2,402.77 | 2,529.59 | 2,597.06 |
| DAR (X) | 0.65 | 0.66 | 0.69 | 0.77 | 0.75 |
| DER(X) | 1.89 | 1.97 | 2.27 | 3.31 | 3.01 |
| ROA (%) | 3.88 | 3.59 | 3.37 | 2.64 | 2.22 |
| ROE (%) | 11.22 | 10.67 | 11.04 | 11.40 | 8.90 |
| GPM (%) | 40.22 | 41.91 | 29.15 | 15.13 | 15.47 |
| OPM (%) | 33.49 | 35.31 | 25.00 | 13.25 | 15.36 |
| NPM (%) | 13.48 | 13.40 | 10.82 | 5.97 | 6.13 |
| Payout Ratio (%) | - | 20.24 | 29.99 | 20.00 | - |
| Yield (%) | - | 0.83 | 1.81 | 0.95 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 29. WEHA

# WEHA WEHA Transportasi Indonesia Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 65.917 |
| Listed Shares | : | 886,411,265 |
| Market Capitalization | : | 133,848,101,015 |

### COMPANY HISTORY

Established Date : 11-Sep-2001
Listing Date : 31-May-2007 (IPO Price: 245)
Underwriter IPO :
Danpac Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

### BOARD OF COMMISSIONERS

1. Satrijanto Tirtawisata
2. Sylvia Rafael Hamad *)

*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Angreta Chandra
2. Andriyanto Putera Tirtawisata
3. Edgar Surjadi
4. Tiodora Amran Bonardy

### AUDIT COMMITTEE

1. Sudjasmin Djambiar
2. Darmawan Nataatmadja
3. Tommy Tan

### CORPORATE SECRETARY

Sudjasmin Djambiar

### HEAD OFFICE

Cengkareng Business City Lot. 12 Tower B, 8th Floor
Tanggerang 15125
Phone : (021) 2967-5555
Fax : (021) 2967-5005

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Panorama Sentrawisata Tbk. | 398,100,000 : | 44.91% |
| 2. | PT Weha Investama | 112,155,686 : | 12.65% |
| 3. | PT Weha Investama | 100,000,000 : | 11.28% |
| 4. | Public (<5%) | 276,155,579 : | 31.15% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2007 | | 1.92 | 1-Jul-08 | 2-Jul-08 | 4-Jul-08 | 18-Jul-08 | F |
| 2008 | | 2.19 | 30-Jul-09 | 31-Jul-09 | 4-Aug-09 | 19-Aug-09 | F |
| 2009 | | 2.35 | 5-Jun-10 | 6-Jun-10 | 8-Jun-10 | 21-Jun-10 | F |
| 2017 | | 2.73 | 11-May-18 | 14-May-18 | 16-May-18 | 6-Jun-18 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | Listing Date | Trading Date |
|---|---|---|---|---|
| 1. | First Issue | 128,000,000 | 31-May-07 | 31-May-07 |
| 2. | Company Listing | 300,000,000 | 31-May-07 | 15-Apr-08 |
| 3. | Warrant | 270,000 | 4-Jan-08 | 4-Jan-08 |
| 4. | Warrant I | 270 | 14-Feb-13 | 14-Feb-13 |
| 5. | Right Issue | 428,270,270 | 15-Aug-13 | 15-Aug-13 |
| 6. | Warrant II | 1,648,500 | 14-Feb-14 | 14-Feb-14 |
| 7. | Warrant II | 515,600 | 26-Feb-14 | 26-Feb-14 |
| 8. | Warrant II | 199,216 | 10-Mar-14 | 10-Mar-14 |
| 9. | Warrant II | 1,934,600 | 26-Mar-14 | 26-Mar-14 |
| 10. | Warrant II | 157,850 | 7-Apr-14 | 7-Apr-14 |
| 11. | Warrant II | 313,350 | 7-May-14 | 7-May-14 |
| 12. | Warrant II | 35,700 | 3-Jun-14 | 3-Jun-14 |
| 13. | Warrant II | 60,200 | 11-Jul-14 | 11-Jul-14 |
| 14. | Warrant II | 5,600 | 3-Nov-14 | 3-Nov-14 |
| 15. | Warrant II | 25,000,000 | 23-Mar-15 | 23-Mar-15 |

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| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 392 | 371 | 1,139 | 687 | 43 |
| Value (Billion Rp) | 82 | 56 | 220 | 124 | 6 |
| Frequency (Thou. X) | 41 | 17 | 64 | 45 | 3 |
| Days | 244 | 246 | 238 | 240 | 22 |
| Price (Rupiah) | | | | | |
| High | 254 | 152 | 218 | 220 | 157 |
| Low | 143 | 125 | 146 | 127 | 145 |
| Close | 144 | 152 | 202 | 152 | 151 |
| Close* | 144 | 152 | 202 | 152 | 151 |
| PER (X) | -3.20 | -5.52 | 1.80 | 12.04 | 11.96 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.99 | 1.22 | 1.00 | 0.84 | 0.83 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 111.51 | 25.59 | 33.72 | 42.64 | 43.91 |
| Dividend (Rp) | - | - | - | 2.73 | - |
| EPS (Rp) | 2.82 | -44.95 | -28.40 | 54.62 | 9.47 |
| BV (Rp) | 188.13 | 145.06 | 116.19 | 171.93 | 181.25 |
| DAR (X) | 0.66 | 0.64 | 0.66 | 0.49 | 0.55 |
| DER(X) | 1.95 | 1.79 | 1.96 | 0.97 | 1.22 |
| ROA (%) | 0.74 | -10.89 | -8.03 | 16.81 | 3.01 |
| ROE (%) | 2.17 | -30.40 | -23.79 | 33.09 | 6.68 |
| GPM (%) | 34.07 | 21.68 | 26.35 | 39.76 | 44.04 |
| OPM (%) | 8.31 | -14.49 | -5.66 | 8.51 | 15.45 |
| NPM (%) | 1.46 | -23.67 | -17.78 | 36.46 | 9.21 |
| Payout Ratio (%) | - | - | - | 5.00 | - |
| Yield (%) | - | - | - | 1.35 | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |

## 30. WINS

# WINS Wintermar Offshore Marine Tbk.

**COMPANY REPORT : JANUARY 2019**

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

**As of 31 January 2019**

| | | |
|---|---|---|
| Individual Index | : | 57.873 |
| Listed Shares | : | 4,238,011,640 |
| Market Capitalization | : | 906,934,490,960 |

### COMPANY HISTORY

Established Date : 18-Dec-1995
Listing Date : 29-Nov-2010 (IPO Price: 380)
Underwriter IPO :
PT Bahana Securities
PT Ciptadana Securities
PT CIMB Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Jonathan Jochanan *)
2. John Stuart Anderson Slack
3. Johnson Wiliang Sutjipto

*) Independent Commissioners

### BOARD OF DIRECTORS

1. Sugiman Layanto
2. Adhi Pradyana Galuh
3. Darmawan Layanto
4. Donny Indrasworo
5. Janto Lili
6. Nely Layanto

### AUDIT COMMITTEE

1. Jonathan Jochanan
2. Harjono Wreksoremboko
3. Paul Capelle

### SHAREHOLDERS (December 2018)

| | | | |
|---|---|---|---|
| 1. | PT Wintermarjaya Lestari | 1,484,926,248 : | 35.04% |
| 2. | Johnson Williang Sutjipto | 294,941,472 : | 6.96% |
| 3. | Sugiman Layanto | 290,482,664 : | 6.85% |
| 4. | Muriani | 258,743,498 : | 6.11% |
| 5. | Public (<5%) | 1,908,917,758 : | 45.04% |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|---|---|---|---|---|---|---|---|
| 2011 | | 5.00 | 16-Jul-12 | 17-Jul-12 | 19-Jul-12 | 2-Aug-12 | F |
| 2012 | 125 : 2 | | 18-Jul-13 | 19-Jul-13 | 23-Jul-13 | 2-Aug-13 | F |
| 2012 | 125 : 2 | 2.16 | 18-Jul-13 | 19-Jul-13 | 23-Jul-13 | 2-Aug-13 | F |
| 2013 | 150 : 1 | | 26-Jun-14 | 27-Jun-14 | 1-Jul-14 | 15-Jul-14 | F |
| 2013 | | 8.00 | 26-Jun-14 | 27-Jun-14 | 1-Jul-14 | 15-Jul-14 | F |

### ISSUED HISTORY

| No. | Type of Listing | Shares | | Listing Date | Trading Date |
|---|---|---|---|---|---|
| 1. | First Issue | 900,000,000 | | 29-Nov-10 | 29-Nov-10 |
| 2. | Company Listing | 2,650,000,000 | | 29-Nov-10 | 29-Nov-10 |
| 3. | Warrant I | 59,596,448 | T: | 23-Jun-11 : | 4-Dec-12 |
| 4. | MESOP I | 3,873,275 | T: | 14-Aug-12 : | 4-Sep-13 |
| 5. | Share Dividend | 84,455,608 | T: | 2-Aug-13 : | 15-Jul-14 |
| 6. | Correction Shares Dividend | -16 | | 2-Aug-13 | 2-Aug-13 |
| 7. | Add. Listing without RI | 506,917,000 | T: | 14-Apr-14 : | 14-Feb-18 |
| 8. | ESOP/MSOP I Phase 1, Phase 2, ESOP/MSOP II | 19,094,925 | T: | 2-May-14 : | 14-May-14 |
| 9. | ESOP/MSOP I Phase 1 & 2 | 9,985,400 | T: | 20-Aug-14 : | 4-May-15 |
| 10. | ESOP/MSOP I Phase 2 | 4,089,000 | T: | 15-Sep-14 : | 12-May-15 |

| SHARES TRADED | 2015 | 2016 | 2017 | 2018 | Jan-19 |
|---|---|---|---|---|---|
| Volume (Million Sh.) | 797 | 1,419 | 95 | 517 | 8 |
| Value (Billion Rp) | 448 | 273 | 26 | 164 | 2 |
| Frequency (Thou. X) | 69 | 48 | 7 | 12 | 0.5 |
| Days | 244 | 245 | 229 | 237 | 22 |
| | | | | | |
| Price (Rupiah) | | | | | |
| High | 845 | 268 | 398 | 430 | 234 |
| Low | 129 | 97 | 214 | 204 | 210 |
| Close | 167 | 220 | 294 | 220 | 214 |
| Close* | 167 | 220 | 294 | 220 | 214 |
| | | | | | |
| PER (X) | -8.59 | -6.83 | -3.23 | -6.29 | -6.12 |
| PER Industry (X) | 9.49 | 8.16 | 16.02 | 9.50 | 10.05 |
| PBV (X) | 0.19 | 0.28 | 0.44 | 0.32 | 0.31 |

** Adjusted price after corporate action*

| RATIOS | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|---|---|---|---|---|---|
| Current Ratio (%) | 123.30 | 75.09 | 88.58 | 64.83 | 92.15 |
| Dividend (Rp) | - | - | - | - | - |
| EPS (Rp) | 66.99 | -20.66 | -53.36 | -90.94 | -26.25 |
| BV (Rp) | 812.81 | 921.27 | 770.45 | 675.53 | 697.26 |
| DAR (X) | 0.47 | 0.43 | 0.42 | 0.41 | 0.35 |
| DER(X) | 0.90 | 0.76 | 0.73 | 0.68 | 0.54 |
| ROA (%) | 6.07 | -2.19 | -5.72 | -12.00 | -2.83 |
| ROE (%) | 11.56 | -3.84 | -9.91 | -20.17 | -4.35 |
| GPM (%) | 32.79 | 12.82 | 15.27 | 4.00 | 9.15 |
| OPM (%) | 25.29 | -0.80 | -15.47 | -46.68 | -3.76 |
| NPM (%) | 17.21 | -9.76 | -25.74 | -65.54 | -17.19 |
| Payout Ratio (%) | - | - | - | - | - |
| Yield (%) | - | - | - | - | - |
| | | | | | |
| *US$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |