

Lampiran-1 Laporan Keuangan PT Chitose Internasional Tbk

These Consolidated Financial Statements are
Originally Issued in Indonesian Language

PT CHITOSE INTERNASIONAL Tbk
DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 September 2015 (Tidak diaudit), 31 Desember 2014 dan 1 Januari
2014/31 Desember 2013 (Diaudit).
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

PT CHITOSE INTERNASIONAL Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
As of September 30 2015 (unaudited), December 31 2014 and January
1 2014/December 31 2013 (Audited).
(Expressed in Rupiah, unless otherwise stated)

| | | 30 September | 31 Desember 2014 | 1 Januari/ January 2014/ 31 Desember/ December 2013 | |
|--|-------------------|------------------------|---|---|---|
| | Catatan/ Notes | 2015 | Disajikan kembali (Catatan 3)/ As restated (Note 3) | Disajikan Kembali (Catatan 3)/ As restated (Note 3) | |
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan setara kas | 2d,f,g,4 | 45.703.046.523 | 76.413.399.264 | 42.766.923.747 | Cash and cash equivalents |
| Piutang usaha | 2e,f,g,5 | | | | Trade receivables |
| Pihak ketiga | | 48.888.493.176 | 59.197.755.576 | 46.018.654.096 | Third parties |
| Piutang lain-lain | 2e,f,g,32,33 | | | | Other receivables |
| Pihak ketiga | | 2.300.339.854 | 2.430.718.519 | 1.369.681.693 | Third parties |
| Persediaan – bersih | 2h,6 | 94.441.556.256 | 59.697.466.821 | 47.069.959.205 | Inventories – net |
| Pajak dibayar di muka | 12a | 5.012.205.409 | 1.155.059.632 | 588.071.151 | Prepaid taxes |
| Beban dibayar di muka | 8 | 12.491.523.434 | 9.880.232.521 | 2.820.891.821 | Prepaid expenses |
| Aset tidak lancar tersedia dijual | 8 | | | 2.521.100.848 | Fixed Asset available for sale |
| Jumlah Aset Lancar | | 208.837.164.652 | 208.774.632.333 | 143.155.282.562 | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON-CURRENT ASSETS |
| Penyertaan saham | | 10.050.000.000 | - | - | Share investment in associated company |
| Aset pajak tangguhan – bersih | 2q,12d | 3.777.592.979 | 3.453.978.458 | 3.448.305.398 | Deferred tax assets - net |
| Aset tetap – setelah dikurangi akumulasi penyusutan sebesar Rp 22.170.574.885, Rp 14.264.604.111 dan Rp 5.551.636.761 pada tahun 2015, 2014 dan 2013 | 2i,k,l,n,9 | 160.633.441.112 | 153.173.063.603 | 117.142.687.571 | Property, plant and equipments – net-off accumulated depreciation of Rp 22.170.574.885, Rp 14.264.604.111 and Rp 5.551.636.761 in 2015, 2014 and 2013 |
| Properti investasi | | 3.300.000.000 | 3.300.000.000 | 3.300.000.000 | Investment property |
| Aset tidak berwujud– setelah dikurangi akumulasi penyusutan sebesar Rp 141.914.874, Rp 14.191.487 dan Rp 0 pada tahun 2015, 2014 dan 2013 | 2f,32,33 | 1.561.063.615 | 1.688.787.002 | - | Intangible Asetss– net-off accumulated amortization Of Rp 141.914.874, Rp 14.191.487 and Rp 0 in 2015, 2014 and 2013 Rp 141.914.874, |
| JUMLAH ASET | | 388.159.262.358 | 370.390.461.397 | 267.046.275.531 | TOTALASSETS |

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DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN**

(Lanjutan)
30 September 2015 (Tidak diaudit), 31 Desember 2014 dan 1 Januari
2014/31 Desember 2013 (Diaudit).
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

**PT CHITOSE INTERNASIONAL Tbk
AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

(Continued)
As of September 30 2015 (unaudited), December 31 2014 and
January 1 2014/December 31 2013 (Audited).
(Expressed in Rupiah, unless otherwise stated)

| | | 30 September 2015 | 31 Desember 2014 Disajikan kembali (Catatan 3)/ As restated (Note 3) | 1 Januari/ January 2014/ 31 Desember/ December 2013 Disajikan Kembali (Catatan 3)/ As restated (Note 3) | |
|--|------------------------|-----------------------|---|---|---|
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | CURRENT LIABILITIES |
| Pinjaman bank jangka pendek | 2f,g,o,11,32,33 | 14.736.317.218 | 13.185.025.681 | 31.431.700.000 | Short-term bank loan |
| Utang usaha | 2f,g,13,32,33 | | | | Trade payables |
| Pihak ketiga | | 37.436.648.275 | 42.562.018.763 | 29.606.181.267 | Third parties |
| Utang lain-lain | 2f,32,33 | | | | Other payables |
| Pihak ketiga | | 40.941.500 | 137.924.992 | 11.244.743 | Third parties |
| Utang pajak | 12b | 6.974.549.327 | 3.650.390.568 | 3.708.916.352 | Taxes payable |
| Beban yang masih harus dibayar | 2f,14,32,33 | 3.546.760.767 | 6.218.625.491 | 3.682.922.352 | Accrued expenses |
| Uang muka penjualan | | 2.373.346.477 | 1.105.984.466 | 1.860.790.246 | Advance from costumers |
| Liabilitas jangka panjang yang jatuh tempo dalam waktu satu tahun: | 2f,g | | | | Current portion of long-term liabilities: |
| Utang sewa pembiayaan | 15,32,33 | 150.656.100 | 504.595.369 | 1.749.795.499 | Finance lease payable- |
| Jumlah Liabilitas Jangka Pendek | | 65.259.219.663 | 67.364.565.329 | 72.051.550.460 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang – setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun: | | | | | Long-term liabilities – net-off current portion: |
| Pinjaman bank | 2f,15,32,33 | 900.000.000 | 900.000.000 | - | Bank loans |
| Utang sewa pembiayaan | 18,32,33 | 117.627.927 | 114.822.094 | 592.306.797 | Finance lease payable |
| Cadangan imbalan pasca-kerja | 2r,19 | 7.426.922.513 | 7.485.199.884 | 6.977.762.872 | Employment benefits |
| Jumlah Liabilitas Jangka Panjang | | 8.444.550.440 | 8.500.021.978 | 7.570.069.669 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | | 73.703.770.103 | 75.864.587.307 | 79.621.620.128 | TOTAL LIABILITIES |

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(Lanjutan)
30 September 2015 (Tidak diaudit), 31 Desember 2014 dan 1 Januari
2014/31 Desember 2013 (Diaudit).
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

**PT CHITOSE INTERNASIONAL Tbk
AND SUBSIDIARIES**
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
(Continued)
As of September 30 2015 (unaudited), December 31 2014 and
January 1 2014/December 31 2013 (Audited).
(Expressed in Rupiah, unless otherwise stated)

| | | 31 Desember 2014 | 1 Januari/ January 2014/ 31 Desember/ December 2013 | |
|---|---------------------------|------------------------------|--|---|
| | Catatan/ Notes | 30 September 2015 | Disajikan kembali (Catatan 3)/ As restated (Note 3) | Disajikan Kembali (Catatan 3)/ As restated (Note 3) |
| EKUITAS | | | | EQUITY |
| Ekuitas yang diatribusikan kepada pemilik entitas induk | | | | Equity attributable to owners of the parent entity |
| Modal saham - nilai nominal Rp 100 per saham | | | | Share capital – par value of Rp 100 per share |
| Modal dasar - 2.000.000.000 saham | | | | Authorized capital – 2,000,000,000 shares |
| Modal ditempatkan dan disetor penuh | | | | Issued and fully paid-up |
| – 1.000.000.000 pada 30 September 2015 dan 31 Desember 2014, 700.000.000 pada 1 Januari 2014 / 31 Desember 2013 | 20 | 100.000.000.000 | 100.000.000.000 | – 1,000,000,000 on 30 September 2015 and 31 December 2014, 700,000,000 on 1 January 2014 / 31 December 2013 |
| Tambahan modal disetor –bersih | s,21 | 63.186.776.428 | 63.186.776.428 | 1.770.000.000 Additional paid in capital - net Differences from revaluation |
| Selisih bersih revaluasi aset tetap Proforma modal dari transaksi restrukturisasi entitas sepengendali | | 72.425.166.211 | 72.281.886.274 | 80.469.621.540 Property, plant, and equipment restructuring transactions between entities under common control |
| Saldo laba | | (1.289.892.161) | 1.399.153.479 | 1.384.714.049 Retained earnings |
| Telah ditentukan penggunaannya | 22 | 14.000.000.000 | 14.000.000.000 | - |
| Belum ditentukan penggunaannya | | 59.506.464.768 | 37.714.285.533 | 28.939.820.029 Unappropriated |
| Sub-jumlah | | 307.828.515.245 | 288.910.980.194 | 182.564.155.617 Sub-total |
| Kepentingan non-pengendali | 23 | 6.626.977.009 | 5.943.772.376 | 4.860.499.786 Non-controlling interests |
| Jumlah Ekuitas | | 314.455.492.255 | 294.525.874.090 | 187.424.655.403 Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 388.159.262.358 | 370.390.461.397 | 267.046.275.531 TOTAL LIABILITIES AND EQUITY |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK

**PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

LAPORAN POSISI KEUANGAN KONSOLIDASIAN

31 Desember 2016

December 31, 2016

(Disajikan dalam Rupiah, kecuali dinyatakan lain)

(Expressed in Rupiah, unless otherwise stated)

| | <u>2016</u> | <u>Catatan/ Notes</u> | <u>2015</u> | |
|--|-------------------------------|-----------------------|-------------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 61.342.994.796 | 2f,h,4,31,32 | 63.509.569.740 | <i>Cash and cash equivalents</i> |
| Piutang usaha | | 2g,h,5,31,32 | | <i>Trade receivables</i> |
| Pihak ketiga | 44.269.993.518 | | 47.657.551.328 | <i>Third parties</i> |
| Pihak berelasi | 1.742.043.992 | 2e,30 | 2.497.788.450 | <i>Related party</i> |
| Piutang lain-lain | | 2g,h,6,31,32 | | <i>Other receivables</i> |
| Pihak ketiga | 819.330.856 | | 865.240.527 | <i>Third parties</i> |
| Pihak berelasi | 671.178.799 | 2e,30 | 626.921.911 | <i>Related parties</i> |
| Persediaan | 78.020.967.439 | 2j,7 | 80.002.479.829 | <i>Inventories</i> |
| Pajak dibayar di muka | 1.354.623.809 | 2t,14a | 278.066.305 | <i>Prepaid tax</i> |
| Uang muka dan biaya dibayar di muka | 5.066.392.180 | 2e,p,8,30 | 9.461.254.707 | <i>Advances and prepaid expenses</i> |
| Proyek dalam penyelesaian | 1.721.912.376 | 25 | - | <i>Project in progress</i> |
| Jumlah Aset Lancar | <u>195.009.437.765</u> | | <u>204.898.872.797</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Penyertaan saham pada perusahaan asosiasi | 11.676.651.904 | 2z,9 | 9.842.813.783 | <i>Investment in associate company</i> |
| Aset pajak tangguhan - bersih | 6.124.981.797 | 2t,14e | 4.194.074.608 | <i>Deferred tax assets - net</i> |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 33.604.590.217 dan Rp 24.849.751.161 masing-masing pada tahun 2016 dan 2015 | 181.812.363.868 | 2k,10 | 159.053.244.425 | <i>Fixed assets - net of accumulated depreciation of Rp 33,604,590,217 and Rp 24,849,751,161 as of 2016 and 2015</i> |
| Properti investasi | 3.300.000.000 | 2l,11 | 3.300.000.000 | <i>Investment property</i> |
| Aset takberwujud - bersih | 1.348.191.302 | 2o,12 | 1.518.489.152 | <i>Intangible assets - net</i> |
| Aset tidak lancar lainnya | 65.000.000 | | - | <i>Other non-current assets</i> |
| Jumlah Aset Tidak Lancar | <u>204.327.188.871</u> | | <u>177.908.621.968</u> | Total Non-Current Assets |
| JUMLAH ASET | <u>399.336.626.636</u> | | <u>382.807.494.765</u> | TOTAL ASSETS |

**PT CHITOSE INTERNASIONAL Tbk AND
SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION
December 31, 2016
(Expressed in Rupiah, unless otherwise stated)**

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK

**LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)**

| | 2016 | Catatan/ Notes | 2015 | |
|--|------------------------|-------------------|------------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Pinjaman bank jangka pendek | 10.750.000.000 | 2h,r,13,31,32 | 12.400.000.000 | Short-term bank loan |
| Utang usaha | | 2h,15,31,32 | | Trade payables |
| Pihak ketiga | 35.147.096.918 | | 37.335.066.550 | Third parties |
| Pihak berelasi | 10.286.455.831 | 2e,30 | 3.734.480.288 | Related party |
| Utang lain-lain - pihak ketiga | 24.914.157 | 2h,31,32 | 11.000.000 | Other payables - third parties |
| Utang pajak | 1.771.091.872 | 2t,14b | 2.269.406.812 | Taxes payable |
| Beban masih harus dibayar | 1.235.267.038 | 2h,16,31,32 | 2.458.149.605 | Accrued expenses |
| Uang muka penjualan | 2.156.639.661 | | 491.580.086 | Advance from costumers |
| Labilitas jangka panjang yang jatuh tempo dalam satu tahun | | 2h,31,32 | | Current maturity of long-term liabilities |
| Utang sewa pembiayaan | 258.434.479 | 2m,17 | 117.239.603 | Finance lease payable |
| Utang pembiayaan konsumen | 74.977.540 | 18 | 49.046.600 | Consumer finance payable |
| Jumlah Liabilitas Jangka Pendek | 61.704.877.496 | | 58.865.969.544 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | 2h,31,32 | | Long-term liabilities - net of current maturity |
| Utang sewa pembiayaan | 460.415.919 | 2m,17 | - | Finance lease payable |
| Utang pembiayaan konsumen | 70.474.816 | 18 | 56.768.100 | Consumer finance payable |
| Cadangan imbalan pasca kerja karyawan | 10.671.019.449 | 2u,19 | 8.811.445.207 | Allowance for post-employment benefits |
| Jumlah Liabilitas Jangka Panjang | 11.201.910.184 | | 8.868.213.307 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | 72.906.787.680 | | 67.734.182.851 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk | | | | Equity Attributable to the Owners of the Parent Company |
| Modal saham - nilai nominal Rp 100 per saham | | | | Share capital - Rp 100 par value per share |
| Modal dasar - 2.000.000.000 saham | | | | Authorized - 2,000,000,000 Shares |
| Modal ditempatkan dan disetor penuh - 1.000.000.000 saham | 100.000.000.000 | 20 | 100.000.000.000 | Issued and fully paid - 1,000,000,000 shares |
| Tambahan modal disetor - bersih | 62.856.443.811 | 21 | 62.856.443.811 | Additional paid in capital - net |
| Selisih revaluasi aset tetap - bersih | 62.745.008.037 | 2k | 66.824.589.244 | Differences from revaluation of fixed assets - net |
| Saldo laba | | | | Retained earnings |
| Ditentukan penggunaannya | 16.000.000.000 | 22 | 15.000.000.000 | Appropriated |
| Belum ditentukan penggunaannya | 77.095.146.579 | | 63.618.466.526 | Unappropriated |
| Sub-jumlah | 318.696.598.427 | | 308.299.499.581 | Sub-total |
| Kepentingan non-pengendali | 7.733.240.529 | 23 | 6.773.812.333 | Non-controlling interests |
| JUMLAH EKUITAS | 326.429.838.956 | | 315.073.311.914 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | 399.336.626.636 | | 382.807.494.765 | TOTAL LIABILITIES AND EQUITY |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT CHITOSE INTERNASIONAL Tbk AND
SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

| | 2016 | Catatan/ Notes | 2015 | |
|--|--------------------------|-------------------|--------------------------|--|
| PENJUALAN BERSIH | 327.426.146.630 | 2e,s,24,30 | 315.229.890.328 | NET SALES |
| BEBAN POKOK PENJUALAN | (230.796.313.016) | 2e,s,25,30 | (209.946.482.466) | COST OF GOOD SOLD |
| LABA KOTOR | 96.629.833.614 | | 105.283.407.862 | GROSS PROFIT |
| BEBAN USAHA | | 2 | | OPERATING EXPENSES |
| Beban penjualan dan pemasaran | (24.140.475.420) | 26 | (22.963.240.285) | Selling and marketing expenses |
| Beban umum dan administrasi | (47.872.495.644) | 27 | (42.133.001.413) | General and administrative expenses |
| Jumlah beban usaha | (72.012.971.064) | | (65.096.241.698) | Total operating expenses |
| LABA USAHA | 24.616.862.550 | | 40.187.166.164 | INCOME FROM OPERATIONS |
| PENGHASILAN (BEBAN) LAIN- | | | | |
| LAIN | | 2 | | OTHER INCOME (EXPENSES) |
| Penghasilan keuangan - bersih | 1.087.219.677 | s | 2.082.265.637 | Finance income - net |
| Keuntungan (kerugian) dari penjualan aset tetap - bersih | 232.315.219 | 10 | (13.767.992) | Gain (loss) on sale of fixed assets - net |
| Bagian laba (rugi) penyertaan pada perusahaan asosisasi | 1.833.838.121 | 9 | (207.186.217) | Gain (loss) on share investment on associate company |
| Kerugian atas selisih kurs - bersih | (27.702.477) | | (307.706.859) | Loss on diffence of exchange rate - net |
| Beban keuangan | (1.623.026.877) | 28 | (2.103.010.083) | Finance cost |
| Lain-lain - bersih | 2.053.407.079 | | 1.124.569.839 | Others - net |
| Jumlah Penghasilan Lain-lain - Bersih | 3.556.050.742 | | 575.164.325 | Total Other Income - Net |
| LABA SEBELUM PAJAK PENGHASILAN | 28.172.913.292 | | 40.762.330.489 | INCOME BEFORE INCOME TAX |
| MANFAAT (BEBAN) PAJAK PENGHASILAN | | | | INCOME TAX BENEFIT (EXPENSE) |
| Kini | (9.213.137.536) | 2s,t 14c | (12.058.911.492) | Current |
| Tangguhan | 1.659.534.102 | 14e | 774.388.517 | Deferred |
| Jumlah Beban Pajak Penghasilan - Bersih | (7.553.603.434) | | (11.284.522.975) | Total Income Tax Expense - Net |
| LABA TAHUN BERJALAN SETELAH DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 20.619.309.858 | | 29.477.807.514 | PROFIT FOR THE YEAR AFTER EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |

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KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

| | 2016 | Catatan/ Notes | 2015 | |
|---|-----------------------|----------------|-----------------------|---|
| PENGHASILAN (BEBAN) | | | | OTHER COMPREHENSIVE |
| KOMPREHENSIF LAIN | | 2s | | INCOME (EXPENSE) |
| Pos yang tidak akan direklasifikasi ke laba rugi | | | | Unreclassified account to profit or loss |
| Selisih revaluasi aset tetap | 3.950.978.952 | 2k | 7.268.161.894 | <i>Differences from revaluation of fixed assets</i> |
| Rugi aktuarial imbalan pasca kerja karyawan | (1.085.492.349) | 2u,19 | (226.832.648) | <i>Actuarial loss on post-employment benefits</i> |
| Pajak penghasilan tangguhan terkait | 271.373.087 | 2t,14e | 56.708.162 | <i>Related deferred income tax</i> |
| JUMLAH LABA KOMPREHENSIF SETELAH DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 23.756.169.548 | | 36.575.844.922 | TOTAL COMPREHENSIVE INCOME AFTER EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |
| DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | | | | EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |
| Laba tahun berjalan | - | | (118.395.180) | <i>Net profit for the year</i> |
| PENGHASILAN KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME |
| Pos yang tidak akan direklasifikasi ke laba rugi | | | | Unreclassified account to profit or loss |
| Selisih revaluasi aset tetap | - | | (935.835.790) | <i>Differences from revaluation of fixed assets</i> |
| Rugi aktuarial imbalan pasca kerja karyawan | - | | (21.550.445) | <i>Actuarial loss on post-employment benefits</i> |
| Pajak penghasilan tangguhan terkait | - | | 5.387.611 | <i>Related deferred income tax</i> |
| LABA TAHUN BERJALAN SEBELUM DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 20.619.309.858 | | 29.359.412.334 | PROFIT FOR THE YEAR BEFORE EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |
| PENGHASILAN KOMPREHENSIF LAIN SEBELUM PENYESUAIAN | | | | OTHER COMPREHENSIVE INCOME BEFORE ADJUSTMENT |
| Pos yang tidak akan direklasifikasi ke laba rugi | | | | Unreclassified account to profit or loss |
| Selisih revaluasi aset tetap | 3.950.978.952 | | 6.332.326.104 | <i>Differences from revaluation of fixed assets</i> |
| Rugi aktuarial imbalan pasca kerja karyawan | (1.085.492.349) | | (248.383.093) | <i>Actuarial loss on post-employment benefits</i> |
| Pajak penghasilan tangguhan terkait | 271.373.087 | | 62.095.773 | <i>Related deferred income tax</i> |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal
31 Desember 2016
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2016
(Expressed in Rupiah, unless otherwise stated)

| | 2016 | Catatan/ Notes | 2015 | |
|--|-----------------------|----------------|-----------------------|---|
| JUMLAH LABA KOMPREHENSIF SEBELUM DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 23.756.169.548 | | 35.505.451.118 | TOTAL COMPREHENSIVE INCOME BEFORE EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |
| LABA TAHUN BERJALAN SETELAH DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | PROFIT FOR THE YEAR AFTER EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL ATTRIBUTABLE TO: |
| Pemilik entitas induk | 19.308.054.402 | | 28.460.612.899 | Owner of the parent entity |
| Kepentingan non-pengendali | 1.311.255.456 | | 1.017.194.615 | Non-controlling interests |
| Jumlah | 20.619.309.858 | | 29.477.807.514 | Total |
| LABA TAHUN BERJALAN SEBELUM DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | PROFIT FOR THE YEAR BEFORE EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL ATTRIBUTABLE TO: |
| Pemilik entitas induk | 19.308.054.402 | | 28.342.217.719 | Owner of the parent entity |
| Kepentingan non-pengendali | 1.311.255.456 | | 1.017.194.615 | Non-controlling interests |
| Jumlah | 20.619.309.858 | | 29.359.412.334 | Total |
| JUMLAH LABA KOMPREHENSIF SETELAH DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME AFTER EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL ATTRIBUTABLE TO: |
| Pemilik entitas induk | 22.485.417.352 | | 34.851.244.910 | Owner of the parent entity |
| Kepentingan non-pengendali | 1.270.752.196 | | 1.724.600.012 | Non-controlling interests |
| Jumlah | 23.756.169.548 | | 36.575.844.922 | Total |
| JUMLAH LABA KOMPREHENSIF SEBELUM DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME BEFORE EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL ATTRIBUTABLE TO: |
| Pemilik entitas induk | 22.485.417.352 | | 33.780.851.106 | Owner of the parent entity |
| Kepentingan non-pengendali | 1.270.752.196 | | 1.724.600.012 | Non-controlling interests |
| Jumlah | 23.756.169.548 | | 35.505.451.118 | Total |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun Yang Berakhir Pada Tanggal
31 Desember 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2015
(Expressed in Rupiah, unless otherwise stated)

| | 2016 | Catatan/ Notes | 2015 | |
|---|-------|----------------|-------|--|
| LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK SETELAH DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 13,65 | 2w,29 | 20,12 | BASIC EARNINGS PER SHARE ATTRIBUTABLE TO ONERS OF THE ENTITY AFTER EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |
| LABA PER SAHAM DASAR YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK SEBELUM DAMPAK PENYESUAIAN PROFORMA ATAS TRANSAKSI RESTRUKTURISASI ENTITAS SEPENGENDALI | 13,65 | 2w,29 | 20,04 | BASIC EARNINGS PER SHARE ATTRIBUTABLE TO ONERS OF THE ENTITY BEFORE EFFECT OF PROFORMA ADJUSTMENT OF RESTRUCTURING TRANSACTIONS BETWEEN ENTITIES UNDER COMMON CONTROL |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
31 DESEMBER 2017
(DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS OF DECEMBER 31, 2017
(EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

| | Catatan/ Notes | 2017 | 2016 | |
|---|-------------------|------------------------|------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2e,4 | 73.754.361.818 | 61.342.994.796 | <i>Cash and cash equivalents</i> |
| Piutang usaha | | | | <i>Trade receivables</i> |
| Pihak berelasi | 2f,2g,5,13,30 | - | 1.742.043.992 | <i>Related party</i> |
| Pihak ketiga - setelah dikurangi penyisihan penurunan nilai piutang usaha sebesar Rp 445.637.654 pada tahun 2017 dan Rp 215.882.402 pada tahun 2016 | 2f,5,13 | 37.802.302.981 | 44.269.993.518 | <i>Third parties - net of allowance for impairment of trade receivables of Rp 445,637,654 in 2017 and Rp 215,882,402 in 2016</i> |
| Piutang lain-lain | | | | <i>Other receivables</i> |
| Pihak ketiga | 6 | 397.987.084 | 819.330.856 | <i>Third parties</i> |
| Pihak berelasi | 2g,6,30 | - | 671.178.799 | <i>Related parties</i> |
| Persediaan - setelah dikurangi penyisihan penurunan nilai persediaan sebesar Rp 2.715.165.666 pada tahun 2017 dan Rp 6.106.056.172 pada tahun 2016 | 2h,7,13 | 91.980.297.698 | 78.020.967.439 | <i>Inventories - net of allowance for declining in value of inventories of Rp 2,715,165,666 in 2017 and Rp 6,106,056,172 in 2016</i> |
| Pajak dibayar di muka | 2r,14 | 3.579.421.161 | 1.354.623.809 | <i>Prepaid taxes</i> |
| Uang muka dan biaya dibayar di muka | 2g,2i,8,30 | 3.070.495.819 | 4.100.666.904 | <i>Advances and prepaid expenses</i> |
| Proyek dalam penyelesaian | 25 | - | 1.721.912.376 | <i>Project in progress</i> |
| Jumlah Aset Lancar | | 210.584.866.561 | 194.043.712.489 | Total Current Assets |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Uang muka pembelian aset tetap | 10 | 11.650.695.933 | 965.725.276 | <i>Advance payment for purchase of fixed assets</i> |
| Penyertaan saham pada Entitas Asosiasi | 2m,9 | 6.817.793.026 | 11.676.651.904 | <i>Investment in Associate</i> |
| Aset pajak tangguhan - bersih | 2r,14 | 7.623.329.582 | 6.124.981.797 | <i>Deferred tax assets - net</i> |
| Aset tetap - setelah dikurangi akumulasi penyusutan sebesar Rp 40.649.971.131 pada tahun 2017 dan Rp 33.604.590.217 pada tahun 2016 | 2j,2n,10,13 | 234.751.563.051 | 181.812.363.868 | <i>Fixed assets - net of accumulated depreciation of Rp 40,649,971,131 in 2017 and Rp 33,604,590,217 in 2016</i> |
| Properti investasi | 2k,2n,11 | 3.971.700.000 | 3.300.000.000 | <i>Investment property</i> |
| Aset tak berwujud - bersih | 2l,12 | 1.177.893.452 | 1.348.191.302 | <i>Intangible assets - net</i> |
| Aset tidak lancar lainnya | | - | 65.000.000 | <i>Other non-current assets</i> |
| Jumlah Aset Tidak Lancar | | 265.992.975.044 | 205.292.914.147 | Total Non-Current Assets |
| JUMLAH ASET | | 476.577.841.605 | 399.336.626.636 | TOTAL ASSETS |

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
(lanjutan)
31 DESEMBER 2017
(DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF
FINANCIAL POSITION (continued)
AS OF DECEMBER 31, 2017
(EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)

| | Catatan/ Notes | 2017 | 2016 | |
|--|-------------------|------------------------|------------------------|--|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS | | | | LIABILITIES |
| LIABILITAS JANGKA PENDEK | | | | CURRENT LIABILITIES |
| Utang bank jangka pendek | 13 | 9.583.842.582 | 10.750.000.000 | Short-term bank loans |
| Utang usaha | | | | Trade payables |
| Pihak ketiga | 15 | 35.428.709.772 | 35.147.096.918 | Third parties |
| Pihak berelasi | 2g,15,30 | 6.858.744.430 | 10.286.455.831 | Related party |
| Utang lain-lain - pihak ketiga | | - | 24.914.157 | Other payables - third parties |
| Utang pajak | 2r,14 | 2.938.699.139 | 1.771.091.872 | Taxes payable |
| Beban masih harus dibayar | 16 | 5.875.458.499 | 1.235.267.038 | Accrued expenses |
| Uang muka penjualan | | 1.642.989.806 | 2.156.639.660 | Advance from costumers |
| Liabilitas jangka panjang yang jatuh tempo dalam satu tahun | | | | Current maturities of long-term liabilities |
| Utang sewa pembiayaan | 2o,17 | 3.085.622.248 | 186.579.734 | Finance lease payables |
| Utang pembiayaan konsumen | 18 | 600.712.628 | 146.832.285 | Consumer finance payables |
| Jumlah Liabilitas Jangka Pendek | | 66.014.779.104 | 61.704.877.495 | Total Current Liabilities |
| LIABILITAS JANGKA PANJANG | | | | NON-CURRENT LIABILITIES |
| Liabilitas pajak tangguhan - bersih | 2r,14 | 168.551.314 | - | Deferred tax liabilities - net |
| Liabilitas jangka panjang - setelah dikurangi bagian yang jatuh tempo dalam satu tahun | | | | Long-term liabilities - net of current maturities |
| Utang sewa pembiayaan | 2o,17 | 15.774.929.336 | 351.979.800 | Finance lease payables |
| Utang pembiayaan konsumen | 18 | 957.026.274 | 178.910.936 | Consumer finance payables |
| Estimasi liabilitas atas imbalan kerja karyawan | 2p,19 | 11.388.795.631 | 10.671.019.449 | Estimated liabilities for employees' benefits |
| Jumlah Liabilitas Jangka Panjang | | 28.289.302.555 | 11.201.910.185 | Total Non-Current Liabilities |
| JUMLAH LIABILITAS | | 94.304.081.659 | 72.906.787.680 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk | | | | Equity Attributable to the Equity Holders of the Parent Company |
| Modal saham - nilai nominal Rp 100 per saham | | | | Share capital - Rp 100 par value per share |
| Modal dasar - 2.000.000.000 saham | | | | Authorized - 2,000,000,000 shares |
| Modal ditempatkan dan disetor penuh - 1.000.000.000 saham | 20 | 100.000.000.000 | 100.000.000.000 | Issued and fully paid - 1,000,000,000 shares |
| Tambahan modal disetor - bersih | 21 | 62.856.443.811 | 62.856.443.811 | Additional paid-in capital - net |
| Selisih revaluasi aset tetap - bersih | 2j | 93.215.561.224 | 62.745.008.037 | Revaluation increment in value of fixed assets - net |
| Saldo laba | | | | Retained earnings |
| Telah ditentukan penggunaannya | 22 | 17.000.000.000 | 16.000.000.000 | Appropriated |
| Belum ditentukan penggunaannya | | 98.540.614.387 | 77.095.146.579 | Unappropriated |
| Sub-jumlah | | 371.612.619.422 | 318.696.598.427 | Sub-total |
| Kepentingan non-pengendali | 2b,23 | 10.661.140.524 | 7.733.240.529 | Non-controlling interests |
| JUMLAH EKUITAS | | 382.273.759.946 | 326.429.838.956 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | | 476.577.841.605 | 399.336.626.636 | TOTAL LIABILITIES AND EQUITY |

These Consolidated Financial Statements are Originally Issued
in Indonesian Language.

PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS
ANAK LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2017
(DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)

PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME FOR THE YEAR
ENDED DECEMBER 31, 2017 (EXPRESSED IN RUPIAH,
UNLESS OTHERWISE STATED)

| | Catatan/ Notes | 2017 | 2016 | |
|--|-------------------|-----------------------|-----------------------|--|
| PENJUALAN BERSIH | 2q,24 | 373.955.852.243 | 327.426.146.630 | NET SALES |
| BEBAN POKOK PENJUALAN | 2q,25 | (248.752.335.546) | (230.796.313.016) | COST OF GOODS SOLD |
| LABA BRUTO | | 125.203.516.697 | 96.629.833.614 | GROSS PROFIT |
| Beban penjualan | 2q,26 | (31.402.995.575) | (24.140.475.420) | <i>Selling expenses</i> |
| Beban umum dan administrasi | 2q,27 | (57.253.800.531) | (47.872.495.644) | <i>General and administrative expenses</i> |
| Pendapatan bunga | | 810.903.404 | 1.087.219.677 | <i>Interest income</i> |
| Bagian atas laba bersih Entitas Asosisasi | 2m,9 | 1.558.038.261 | 1.833.838.121 | <i>Equity in net profit of Associate</i> |
| Beban keuangan | 2q,28 | (2.076.848.901) | (1.623.026.877) | <i>Financing expenses</i> |
| Lain-lain - bersih | 2q | 1.480.059.043 | 2.258.019.821 | <i>Others - net</i> |
| LABA SEBELUM BEBAN PAJAK PENGHASILAN | | 38.318.872.398 | 28.172.913.292 | INCOME BEFORE INCOME TAX EXPENSE |
| Beban Pajak Penghasilan Kini | 2r,14 | (8.474.124.698) | (9.213.137.536) | <i>Income Tax Expense Current</i> |
| Tangguhan | | (196.486.608) | 1.659.534.102 | <i>Deferred</i> |
| Beban Pajak Penghasilan | | (8.670.611.306) | (7.553.603.434) | <i>Income Tax Expense</i> |
| LABA TAHUN BERJALAN | | 29.648.261.092 | 20.619.309.858 | INCOME FOR THE YEAR |
| LABA (RUGI) KOMPREHENSIF LAIN | | | | OTHER COMPREHENSIVE INCOME (LOSS) |
| Pos yang tidak akan direklasifikasi ke laba rugi | | | | <i>Item that will not be reclassified subsequently to profit or loss</i> |
| Selisih revaluasi aset tetap | 2j,10 | 36.565.259.323 | 3.950.978.952 | <i>Revaluation Increment in value of fixed assets</i> |
| Rugi aktuarial atas imbalan kerja karyawan | 2p,19 | (3.698.463.201) | (1.085.492.349) | <i>Actuarial loss on post-employment benefits</i> |
| Pajak penghasilan terkait | 2r,14 | 1.526.283.079 | 271.373.087 | <i>Related income tax</i> |
| Laba komprehensif lain - setelah pajak | | 34.393.079.201 | 3.136.859.690 | Other comprehensive income - net of tax |
| JUMLAH LABA KOMPREHENSIF TAHUN BERJALAN | | 64.041.340.293 | 23.756.169.548 | TOTAL COMPREHENSIVE INCOME FOR THE YEAR |

**PT CHITOSE INTERNASIONAL Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN (lanjutan)
TAHUN YANG BERAKHIR PADA TANGGAL 31 DESEMBER 2017
(DISAJIKAN DALAM RUPIAH, KECUALI DINYATAKAN LAIN)**

**PT CHITOSE INTERNASIONAL Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
OTHER COPREHENSIVE INCOME (continued)
FOR THE YEAR ENDED DECEMBER 31, 2017
(EXPRESSED IN RUPIAH, UNLESS OTHERWISE STATED)**

| | Catatan/ Notes | 2017 | 2016 | |
|---|-------------------|-----------------------|-----------------------|--|
| LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | INCOME FOR THE YEAR ATTRIBUTABLE TO: |
| Pemilik entitas induk | | 27.661.137.626 | 19.308.054.402 | <i>Equity holders of the parent company</i> |
| Kepentingan non-pengendali | 2b | 1.987.123.466 | 1.311.255.456 | <i>Non-controlling interests</i> |
| Jumlah | | 29.648.261.092 | 20.619.309.858 | Total |
| JUMLAH LABA KOMPREHENSIF YANG DAPAT DIATRIBUSIKAN KEPADA: | | | | TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO: |
| Pemilik entitas induk | | 62.672.063.763 | 22.485.417.352 | <i>Equity holders of the parent company</i> |
| Kepentingan non-pengendali | 2b | 1.369.276.530 | 1.270.752.196 | <i>Non-controlling interests</i> |
| Jumlah | | 64.041.340.293 | 23.756.169.548 | Total |
| LABA PER SAHAM YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK | | | | EARNINGS PER SHARE ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT COMPANY |
| | 2t, 29 | 27,66 | 19,31 | |

Lampiran - 2 Laporan Keuangan PT. Kedaung Indah Can Tbk

PT KEDAUNG INDAH CAN Tbk
LAPORAN POSISI KEUANGAN

Per 31 Desember 2015, 31 Desember 2014
dan 1 Januari 2014/31 Desember 2013

PT KEDAUNG INDAH CAN Tbk
STATEMENTS OF FINANCIAL POSITION

As of December 31, 2015 and December 31, 2014
and January 1, 2014/December 31, 2013

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Note | Disajikan kembali - Catatan 31/ As restated - Note 31 | | | |
|---|------------------|--|------------------------|--|---|
| | | 2015 | 2014 | 1 Jan 2014/ 31 Des 2013 Jan 1, 2014/ Dec 31, 2013 | |
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan setara kas | 2d,2e,4,27 | 2.264.143.520 | 4.520.594.521 | 4.632.638.583 | Cash and cash equivalents |
| Saldo bank yang dibatasi penggunaannya | 2e,5,27 | 2.356.753.084 | 2.307.065.969 | 2.237.034.204 | Restricted bank accounts |
| Piutang usaha | 2e,2f,6,24,27 | | | | Accounts receivable |
| Pihak berelasi, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar nihil pada tahun 2015 dan Rp7.027.482.941 pada tahun 2014 dan 2013 | | 1.893.446.209 | 3.239.996.615 | 2.755.816.174 | Related parties, net of provision for impairment losses of nil in 2015 and Rp7,027,482,941 in 2014 and 2013 |
| Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar nihil pada 2015 dan Rp467.806.895 pada tahun 2014 dan 2013 | | 7.275.690.370 | 6.353.158.595 | 6.711.092.344 | Third parties, net of provision for impairment losses of nil in 2015 and Rp467,806,895 in 2014 and 2013 |
| Piutang lain-lain | 2e | 166.148.167 | 326.052.063 | 226.791.736 | Other receivables |
| Uang muka pembelian | 2e | 546.228.750 | 401.439.541 | 546.949.000 | Purchase advances |
| Persediaan | 2g,7,11 | 57.384.023.808 | 47.833.812.926 | 49.680.217.136 | Inventories |
| Piutang pajak, bagian lancar | 2m,21a | 1.443.583.983 | - | - | Tax receivables, current portion |
| Aset lancar lainnya | | 94.748.901 | 45.480.957 | 73.433.667 | Other current assets |
| JUMLAH ASET LANCAR | | 73.424.766.792 | 65.027.601.187 | 66.863.972.844 | TOTAL CURRENT ASSETS |
| ASET TIDAK LANCAR | | | | | NON-CURRENT ASSETS |
| Aset pajak tangguhan | 2m,21c | 6.779.043.449 | 21.078.937.517 | 19.822.424.519 | Deferred tax assets |
| Piutang pajak, bagian tidak lancar | 2m,21a | - | 1.443.583.983 | - | Tax receivables, non-current portion |
| Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp243.558.790.484 tahun 2015, Rp46.645.645.491 tahun 2014 dan Rp45.656.594.707 tahun 2013 | 2i,9 | 49.109.501.110 | 8.253.323.849 | 8.717.131.863 | Fixed assets, net of accumulated depreciation of Rp243,558,790,484 in 2015, Rp46,645,645,491 in 2014 and Rp45,656,594,707 in 2013 |
| Properti investasi | 2j,10 | 4.518.577.465 | 4.518.577.465 | 4.518.577.465 | Investment properties |
| JUMLAH ASET TIDAK LANCAR | | 60.407.122.024 | 35.294.422.814 | 33.058.133.847 | TOTAL NON-CURRENT ASSETS |
| JUMLAH ASET | | 133.831.888.816 | 100.322.024.001 | 99.922.106.691 | TOTAL ASSETS |

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Note | Disajikan kembali - Catatan 31/ As restated - Note 31 | | | |
|---|------------------|--|------------------------|--|--|
| | | 2015 | 2014 | 1 Jan 2014/ 31 Des 2013 Jan 1, 2014/ Dec 31, 2013 | |
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | SHORT-TERM LIABILITIES |
| Pinjaman jangka pendek | 2e,11,27 | 9.502.473.412 | 6.221.264.439 | 7.513.928.803 | Short-term loans |
| Utang usaha | 12,27 | 1.564.194.076 | 874.860.248 | 2.237.405.606 | Accounts payable |
| Utang lain-lain | 2e | 460.609.547 | 31.435.100 | 57.636.700 | Other payables |
| Uang muka penjualan | 2e,27 | 317.615.436 | 198.816.841 | 742.156.793 | Sales advances |
| Utang pajak | 2m,21b | 421.195.665 | 467.354.405 | 573.662.658 | Taxes payable |
| Beban yang masih harus dibayar | 2e,13,27 | 516.508.554 | 433.435.876 | 455.252.793 | Accrued expenses |
| JUMLAH LIABILITAS JANGKA PENDEK | | 12.782.596.690 | 8.227.166.909 | 11.580.043.353 | TOTAL SHORT-TERM LIABILITIES |
| LIABILITAS JANGKA PANJANG | | | | | LONG-TERM LIABILITIES |
| Liabilitas imbalan pasca kerja | 2l,23 | 27.677.684.778 | 24.143.609.589 | 19.244.638.506 | Post-employment benefits |
| JUMLAH LIABILITAS JANGKA PANJANG | | 27.677.684.778 | 24.143.609.589 | 19.244.638.506 | TOTAL LONG-TERM LIABILITIES |
| JUMLAH LIABILITAS | | 40.460.281.468 | 32.370.776.498 | 30.824.681.859 | TOTAL LIABILITIES |
| EKUITAS | | | | | EQUITY |
| Modal saham, nilai nominal Rp 500 per lembar saham. | | | | | Capital share, nominal value of Rp 500 per share. |
| Modal dasar sejumlah 200.000.000 saham | | | | | Authorized 200,000,000 shares |
| Modal ditempatkan dan disetor penuh 138.000.000 saham. | 14 | 69.000.000.000 | 69.000.000.000 | 69.000.000.000 | Subscribed and fully paid-up 138,000,000 shares. |
| Tambahan modal disetor | 15 | 3.300.000.000 | 3.300.000.000 | 3.300.000.000 | Additional paid-in capital |
| Komponen ekuitas lainnya | 2m,9,16 | 39.500.315.181 | - | - | Other component of equity |
| Defisit | | (18.428.707.833) | (4.348.752.497) | (3.202.575.168) | Deficit |
| JUMLAH EKUITAS | | 93.371.607.348 | 67.951.247.503 | 69.097.424.832 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | | 133.831.888.816 | 100.322.024.001 | 99.922.106.691 | TOTAL LIABILITIES AND EQUITY |

PT KEDAUNG INDAH CAN Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN

Untuk tahun-tahun yang berakhir pada tanggal
31 Desember 2015 dan 2014

(Disajikan dalam Rupiah)

PT KEDAUNG INDAH CAN Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
December 31, 2015 and 2014

(Expressed in Rupiah)

| | Catatan/ Note | Disajikan kembali - Catatan 31/ As restated - Note 31 | | |
|---|------------------|--|------------------------|--|
| | | 2015 | 2014 | |
| PENJUALAN NETO | 2k,17,25 | 91.734.724.118 | 102.971.318.497 | NET SALES |
| BEBAN POKOK PENJUALAN | 2k,18,25 | (73.336.794.428) | (82.439.147.507) | COST OF GOODS SOLD |
| LABA KOTOR | | 18.397.929.690 | 20.532.170.990 | GROSS PROFIT |
| Beban penjualan | 2k,19 | (1.621.987.666) | (1.775.773.595) | Selling expenses |
| Beban umum dan administrasi | 2k,21,20 | (13.947.895.857) | (11.838.658.558) | General and administrative expenses |
| LABA USAHA | | 2.828.046.167 | 6.917.738.837 | OPERATING PROFIT |
| Pemulihan cadangan kerugian penurunan nilai piutang | 8 | 1.081.952.865 | - | Recovery of provision for impairment losses on receivables |
| Penghasilan bunga dan jasa giro | | 70.024.655 | 101.408.090 | Interest income on current accounts |
| Laba (rugi) selisih kurs, neto | 2c | (317.183.114) | 554.848.452 | Gain (loss) on foreign exchange, net |
| Beban bunga | | (949.388.878) | (818.231.648) | Interest expense |
| Lain-lain, neto | | (2.844.891) | 3.455.752 | Others, net |
| LABA SEBELUM PAJAK | | 2.710.606.804 | 6.759.219.483 | PROFIT BEFORE TAX |
| BEBAN PAJAK | 2m, 21c | | | TAX EXPENSES |
| Pajak kini | | (1.051.905.250) | (931.239.500) | Current tax |
| Pajak tangguhan | | (14.659.584.774) | (801.154.580) | Deferred tax |
| LABA (RUGI) PERIODE BERJALAN | | (13.000.883.220) | 5.026.825.403 | PROFIT (LOSS) FOR THE PERIOD |
| PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN | | | | OTHER COMPREHENSIVE INCOME FOR THE PERIOD |
| Pos yang tidak akan direklasifikasi ke laba rugi periode berikutnya: | | | | Items not to be reclassified to profit or loss in subsequent periods: |
| Kerugian aktuarial | 2l, 23 | (1.438.762.822) | (8.230.670.309) | Actuarial loss |
| Beban pajak tangguhan terkait | 21c | 359.690.706 | 2.057.667.577 | Related deferred tax |
| Suplus revaluasi aset tetap | 2m, 9, 16 | 40.804.012.070 | - | Revaluation surplus of fixed assets |
| Pajak penghasilan terkait | 21d | (1.303.696.889) | - | Related income tax |
| JUMLAH PENGHASILAN (KERUGIAN) KOMPREHENSIF PERIODE BERJALAN | | 25.420.359.845 | (1.146.177.329) | TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD |
| LABA (RUGI) NETO PER SAHAM DASAR | 2n, 22 | (94,21) | 36,43 | NET PROFIT (LOSS) PER SHARE |

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Note | 2017 | 2016 | |
|--|-------------------|------------------------|------------------------|---|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan setara kas | 2d, 2e, 4, 28 | 7.494.021.855 | 3.526.064.738 | Cash and cash equivalents |
| Saldo bank yang dibatasi penggunaannya | 2e, 5, 28 | 1.227.192.753 | 2.003.540.292 | Restricted bank accounts |
| Piutang usaha | 2e, 2f, 6, 25, 28 | | | Accounts receivable |
| Pihak berelasi | 2q | 2.546.985.478 | 2.840.303.857 | Related parties |
| Pihak ketiga | | 13.445.767.201 | 14.533.796.753 | Third parties |
| Piutang lain-lain | 2e | 304.821.475 | 510.923.182 | Other receivables |
| Uang muka pembelian | 2e, 8 | 2.112.895.875 | 611.597.666 | Purchase advances |
| Persediaan | 2g, 7, 11 | 63.032.212.909 | 55.360.728.016 | Inventories |
| Pajak dibayar di muka | 2m, 22a | 116.569.512 | - | Prepaid tax |
| Aset lancar lainnya | | 65.175.532 | 29.786.002 | Other current assets |
| JUMLAH ASET LANCAR | | 90.345.642.590 | 79.416.740.506 | TOTAL CURRENT ASSETS |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Uang muka pembelian aset tetap | 2e, 8 | 41.080.326 | 261.625.000 | Purchase advance of fixed asset |
| Aset pajak tangguhan | 2m, 22c | 9.413.214.917 | 8.937.401.973 | Deferred tax assets |
| Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp249.084.943.812 tahun 2017 dan Rp246.319.347.698 tahun 2016. | | | | Fixed assets, net of accumulated depreciation of Rp249,084,943,812 in 2017 and Rp246,319,347,698 in 2016. |
| Rp249.084.943.812 tahun 2017 dan | | | | |
| Rp246.319.347.698 tahun 2016. | 2i, 9 | 45.101.494.586 | 46.674.790.441 | |
| Properti investasi | 2j, 10 | 4.518.577.465 | 4.518.577.465 | Investment properties |
| JUMLAH ASET TIDAK LANCAR | | 59.074.367.294 | 60.392.394.879 | TOTAL NON-CURRENT ASSETS |
| JUMLAH ASET | | 149.420.009.884 | 139.809.135.385 | TOTAL ASSETS |

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Note | 2017 | 2016 | |
|---|------------------|------------------------|------------------------|--|
| LIABILITAS | | | | LIABILITIES |
| LIABILITAS JANGKA PENDEK | | | | SHORT-TERM LIABILITIES |
| Pinjaman jangka pendek | 2e, 11, 28 | 10.118.087.819 | 11.357.019.571 | Short-term loans |
| Utang usaha | 2e, 12, 28 | 506.592.632 | 1.609.950.883 | Accounts payable |
| Utang lain-lain | 2e | 409.139.990 | 487.605.303 | Other payables |
| Uang muka penjualan | 2e, 14, 25, 28 | | | Sales advances |
| Pihak berelasi | 2q | - | 445.553.614 | Related party |
| Pihak ketiga | | 451.632.955 | 137.827.657 | Third parties |
| Utang pajak | 2m, 22b | 357.103.866 | 170.098.803 | Taxes payable |
| Beban yang masih harus dibayar | 2e, 13, 28 | 542.511.914 | 648.854.165 | Accrued expenses |
| JUMLAH LIABILITAS JANGKA PENDEK | | 12.385.069.176 | 14.856.909.996 | TOTAL SHORT-TERM LIABILITIES |
| LIABILITAS JANGKA PANJANG | | | | LONG-TERM LIABILITIES |
| Liabilitas imbalan pasca kerja | 2l, 24 | 45.536.501.712 | 35.942.470.914 | Post-employment benefits |
| JUMLAH LIABILITAS JANGKA PANJANG | | 45.536.501.712 | 35.942.470.914 | TOTAL LONG-TERM LIABILITIES |
| JUMLAH LIABILITAS | | 57.921.570.888 | 50.799.380.910 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Modal saham, nilai nominal Rp250 per lembar saham di tahun 2017 dan 2016. | | | | Share capital, nominal value of Rp250 per share in 2017 and 2016. |
| Modal dasar 400.000.000 saham di tahun 2017 dan 2016. Modal ditempatkan dan disetor penuh | | | | Authorized capital 400,000,000 shares in 2017 and 2016. Subscribed and fully |
| 276.000.000 saham di tahun 2017 dan 2016. | 15 | 69.000.000.000 | 69.000.000.000 | paid-up capital 276,000,000 shares in 2017 and 2016. |
| Tambahan modal disetor | 16 | 3.300.000.000 | 3.300.000.000 | Additional paid-in capital |
| Komponen ekuitas lainnya | 2m, 9, 17 | 36.098.195.382 | 37.827.134.812 | Other component of equity |
| Defisit | | (16.899.756.386) | (21.117.380.337) | Deficit |
| JUMLAH EKUITAS | | 91.498.438.996 | 89.009.754.475 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | | 149.420.009.884 | 139.809.135.385 | TOTAL LIABILITIES AND EQUITY |

PT KEDAUNG INDAH CAN Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2017 dan 2016

PT KEDAUNG INDAH CAN Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Note | 2017 | 2016 | |
|---|------------------|-----------------------|------------------------|--|
| PENJUALAN NETO | 2k, 18, 26 | 113.414.715.049 | 99.382.027.031 | NET SALES |
| BEBAN POKOK PENJUALAN | 2k, 19, 26 | (84.383.772.346) | (81.482.795.340) | COST OF GOODS SOLD |
| LABA KOTOR | | 29.030.942.703 | 17.899.231.691 | GROSS PROFIT |
| Beban penjualan | 2k, 20 | (2.122.413.737) | (1.927.424.896) | Selling expenses |
| Beban umum dan administrasi | 2k, 2l, 21 | (15.452.652.127) | (14.477.398.816) | General and administrative expenses |
| LABA USAHA | | 11.455.876.839 | 1.494.407.979 | OPERATING PROFIT |
| Penghasilan bunga dan jasa giro | | 71.808.862 | 48.654.163 | Interest income on current accounts |
| Laba (rugi) selisih kurs, neto | 2c | 1.811.871 | (19.108.369) | Gain (loss) on foreign exchange, net |
| Beban bunga | | (891.384.262) | (946.288.728) | Interest expense |
| Lain-lain, neto | | 4.641 | 4.939 | Others, net |
| LABA SEBELUM PAJAK | | 10.638.117.951 | 577.669.984 | PROFIT BEFORE TAX |
| MANFAAT (BEBAN) PAJAK | 2m, 22c | | | TAX BENEFITS (EXPENSES) |
| Pajak kini | | (1.347.604.250) | (798.162.000) | Current tax |
| Pajak tangguhan | | (1.343.597.587) | 583.428.679 | Deferred tax |
| LABA PERIODE BERJALAN | | 7.946.916.114 | 362.936.663 | PROFIT FOR THE PERIOD |
| PENGHASILAN KOMPREHENSIF LAIN PERIODE BERJALAN | | | | OTHER COMPREHENSIVE INCOME FOR THE PERIOD |
| Pos yang tidak akan direklasifikasi ke laba rugi periode berikutnya: | | | | Items not to be reclassified to profit or loss in subsequent periods: |
| Kerugian aktuarial | 2l, 24 | (7.277.642.124) | (6.299.719.381) | Actuarial loss |
| Pajak tangguhan terkait | 22c | 1.819.410.531 | 1.574.929.845 | Related deferred tax |
| JUMLAH PENGHASILAN (RUGI) KOMPREHENSIF PERIODE BERJALAN | | 2.488.684.521 | (4.361.852.873) | TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE PERIOD |
| LABA NETO PER SAHAM DASAR | 2n, 23 | 28,79 | 1,31 | NET PROFIT PER SHARE |

Lampiran - 3 Laporan Keuangan PT. Langgeng Makmur Industri

PT LANGGENG MAKMUR INDUSTRI Tbk
LAPORAN POSISI KEUANGAN
31 DESEMBER 2016, 2015 DAN 1 JANUARI 2015
 (Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT LANGGENG MAKMUR INDUSTRI Tbk
STATEMENTS OF FINANCIAL POSITION
DECEMBER 31, 2016, 2015 AND JANUARY 1, 2015
 (Expressed in Rupiah, unless otherwise stated)

| | Catatan/ Notes | 31 Desember 2016/ December 31, 2016 | 31 Desember 2015/ December 31, 2015 | 1 Januari 2015/ January 1, 2015 | |
|---|----------------------------|--|--|------------------------------------|--|
| ASET | | | | | ASSETS |
| ASET LANCAR | | | | | CURRENT ASSETS |
| Kas dan bank | 2c, 2d, 4 | 4.316.460.576 | 7.429.938.957 | 9.072.973.950 | Cash on hand and in banks |
| Piutang usaha | | | | | Trade receivables |
| Pihak ketiga – setelah dikurangi penyisihan penurunan nilai sebesar Rp 3.203.116.265 pada tanggal 31 Desember 2016, Rp 2.381.546.369 pada tanggal 31 Desember 2015 dan 1 Januari 2015 | | | | | Third parties – net of allowance for impairment losses of Rp 3,203,116,265 as of December 31, 2016, Rp 2,381,546,369 as of December 31, 2015 and January 1, 2015 |
| Pihak berelasi | 2d, 5, 27 2d, 2e, 5, 31 | 258.773.387.062 1.030.780.698 | 240.695.549.896 1.028.243.016 | 248.385.887.660 1.592.516.930 | Related party |
| Piutang lain-lain | | | | | Other receivables |
| Pihak ketiga | 2d, 6 | 546.170.080 | 383.976.159 | 454.986.915 | Third parties |
| Pihak berelasi | 2d, 2e, 6, 31 | 208.747.514 | - | - | Related party |
| Persediaan | 2f, 7 | 196.262.291.376 | 190.669.843.103 | 194.645.138.281 | Inventories |
| Uang muka pembelian | 8 | 533.301.019 | 570.820.798 | 113.484.169 | Advances for purchases |
| Pajak dibayar di muka | 32 | - | 943.424.958 | - | Prepaid tax |
| Biaya dibayar di muka | 2g, 9 | 567.855.207 | 483.769.786 | 589.757.261 | Prepaid expenses |
| Aset lancar lainnya | 2d, 10, 39 | 272.746.340 | 278.552.605 | 256.637.594 | Other current assets |
| Aset tidak lancar yang dimiliki untuk dijual | 2h, 11 | 86.061.997.317 | 86.792.011.044 | 87.930.925.365 | Non-current asset held for sale |
| Jumlah Aset Lancar | | <u>548.573.737.189</u> | <u>529.276.130.322</u> | <u>543.042.308.125</u> | Total Current Assets |
| ASET TIDAK LANCAR | | | | | NON-CURRENT ASSETS |
| Taksiran tagihan pajak penghasilan | 2n, 32 | - | 1.036.805.238 | 1.052.114.080 | Estimated claims for tax refund |
| Aset tetap – setelah dikurangi akumulasi penyusutan masing-masing sebesar Rp 343.093.951.987 pada tanggal 31 Desember 2016, Rp 329.415.376.863 pada tanggal 31 Desember 2015 dan Rp 318.420.927.975 pada tanggal 1 Januari 2015 | | | | | Property, plant and equipment – net of accumulated depreciation of Rp 343,093,951,987 as of December 31, 2016, Rp 329,415,376,863 as of December 31, 2015 and Rp 318,420,927,975 as of January 1, 2015 |
| Uang muka pembelian aset tetap | 13 | 171.766.437 | 1.019.386.740 | 702.588.009 | Advances for purchase of property, plant, and equipment |
| Aset tidak lancar lainnya | 2d, 14 | 7.625.000 | 10.570.300 | 8.825.000 | Other non-current assets |
| Jumlah Aset Tidak Lancar | | <u>261.791.087.533</u> | <u>263.817.382.278</u> | <u>265.849.930.219</u> | Total Non-Current Assets |
| JUMLAH ASET | | <u><u>810.364.824.722</u></u> | <u><u>793.093.512.600</u></u> | <u><u>808.892.238.344</u></u> | TOTAL ASSETS |

PT LANGGENG MAKMUR INDUSTRI Tbk
LAPORAN POSISI KEUANGAN (Lanjutan)
31 DESEMBER 2016, 2015 DAN 1 JANUARI 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT LANGGENG MAKMUR INDUSTRI Tbk
STATEMENTS OF FINANCIAL POSITION (Continued)
DECEMBER 31, 2016, 2015 AND JANUARY 1, 2015
(Expressed in Rupiah, unless otherwise stated)

| | Catatan/ Notes | 31 Desember 2016/ December 31, 2016 | 31 Desember 2015/ December 31, 2015 | 1 Januari 2015/ January 1, 2015 | |
|--|-------------------|--|--|------------------------------------|--|
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | | SHORT-TERM LIABILITIES |
| Utang bank | 2d, 15 | 268.482.529.142 | 269.534.730.601 | 255.664.957.176 | Bank loan |
| Utang usaha | 2d, 16 | 57.600.459.505 | 41.356.822.053 | 85.873.476.629 | Trade payables |
| Utang lain-lain Pihak ketiga | 2d, 17 | 667.253.563 | 685.436.073 | 1.010.854.940 | Other payables Third parties |
| Pihak berelasi | 2d, 2e, 17, 31 | 1.472.464.804 | 1.619.364.800 | 1.055.520.000 | Related party |
| Utang pajak | 2n, 32 | 20.027.116.323 | 14.976.649.601 | 3.659.770.274 | Taxes payable |
| Beban masih harus dibayar | 2d, 2l, 18 | 13.669.810.850 | 13.302.379.548 | 9.946.195.249 | Accrued expenses |
| Uang muka dari pelanggan | 19 | 2.149.039.253 | 1.415.902.689 | 2.285.896.344 | Advances from customers |
| Utang jangka panjang – bagian yang jatuh tempo dalam satu tahun: | | | | | Current maturities of long-term debt: |
| Bank | 2d, 15 | - | 7.990.301.724 | 6.987.068.966 | Bank |
| Sewa pembiayaan | 2d | - | - | 454.574.776 | Obligations under finance lease |
| Lain-lain | 2d, 20 | 280.000.000 | 420.000.000 | - | Other |
| Jumlah Liabilitas Jangka Pendek | | <u>364.348.673.440</u> | <u>351.301.587.089</u> | <u>366.938.314.354</u> | Total Short-Term Liabilities |
| LIABILITAS JANGKA PANJANG | | | | | LONG-TERM LIABILITIES |
| Utang pihak berelasi | 2d, 2e, 31 | - | 240.377.486 | 656.264.986 | Due to a related party |
| Utang jangka panjang – setelah dikurangi bagian yang jatuh tempo dalam satu tahun: | | | | | Current maturities of long-term debt: |
| Bank | 2d, 15 | - | - | 7.990.301.724 | Bank |
| Sewa pembiayaan | 2d | - | - | 16.526.192 | Obligations under finance lease |
| Lain-lain | 2d, 20 | - | 280.000.000 | - | Other |
| Liabilitas pajak tangguhan | 2n, 32 | 31.962.626.401 | 29.525.372.149 | 26.089.938.405 | Deferred tax liabilities |
| Liabilitas diestimasi atas imbalan kerja | 2k, 21 | 5.881.405.317 | 10.534.338.367 | 11.546.472.232 | Estimated liabilities for employee benefits |
| Jumlah Liabilitas Jangka Panjang | | <u>37.844.031.718</u> | <u>40.580.088.002</u> | <u>46.299.503.539</u> | Total Long-Term Liabilities |
| JUMLAH LIABILITAS | | <u>402.192.705.158</u> | <u>391.881.675.091</u> | <u>413.237.817.893</u> | TOTAL LIABILITIES |
| EKUITAS | | | | | EQUITY |
| Modal saham | | | | | Share capital |
| Modal dasar – 2.000.000.000 saham dengan nilai nominal Rp 500 per saham | | | | | Authorized – 2,000,000,000 shares with par value of Rp 500 per share |
| Modal ditempatkan dan disetor penuh – 1.008.517.669 saham | 22 | 504.258.834.500 | 504.258.834.500 | 504.258.834.500 | Issued and fully paid – 1,008,517,669 shares |
| Tambahan modal disetor | 2n, 33 | 3.919.250.000 | - | - | Additional paid-in capital |
| Defisit | | (94.298.998.347) | (101.232.033.804) | (105.200.080.112) | Deficit |
| Komponen ekuitas lainnya | 2k, 2l, 23 | (5.706.966.589) | (1.814.963.187) | (3.404.333.937) | Other equity component |
| JUMLAH EKUITAS | | <u>408.172.119.564</u> | <u>401.211.837.509</u> | <u>395.654.420.451</u> | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | | <u>810.364.824.722</u> | <u>793.093.512.600</u> | <u>808.892.238.344</u> | TOTAL LIABILITIES AND EQUITY |

PT LANGGENG MAKMUR INDUSTRI Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN
UNTUK TAHUN YANG BERAKHIR PADA
TANGGAL-TANGGAL
31 DESEMBER 2016 DAN 2015
(Disajikan dalam Rupiah, kecuali dinyatakan lain)

PT LANGGENG MAKMUR INDUSTRI Tbk
STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME
FOR THE YEARS
ENDED
DECEMBER 31, 2016 AND 2015
(Expressed in Rupiah, unless otherwise stated)

| | Catatan/ <i>Notes</i> | 31 Desember 2016/ <i>December 31, 2016</i> | 31 Desember 2015/ <i>December 31, 2015</i> | |
|--|--------------------------|---|---|---|
| PENJUALAN BERSIH | 2l, 24 | 411.945.398.299 | 452.693.585.202 | NET SALES |
| BEBAN POKOK PENJUALAN | 2l, 25 | (309.581.855.172) | (347.849.400.201) | COST OF GOODS SOLD |
| LABA KOTOR | | 102.363.543.127 | 104.844.185.001 | GROSS PROFIT |
| Pendapatan lain-lain | 2l, 26 | 9.397.737.619 | 3.027.502.513 | <i>Other income</i> |
| Beban penjualan | 2l, 27 | (19.415.832.565) | (14.350.472.948) | <i>Selling expenses</i> |
| Beban umum dan administrasi | 2l, 28 | (50.156.766.955) | (47.320.304.118) | <i>General and administrative expenses</i> |
| Beban lain-lain | 2l, 29 | (61.704.614) | (7.300.523.576) | <i>Other expenses</i> |
| Beban keuangan | 2l, 30 | (30.942.898.687) | (32.026.697.070) | <i>Financial expenses</i> |
| LABA SEBELUM TAKSIRAN | | | | INCOME BEFORE PROVISION |
| BEBAN PAJAK | | 11.184.077.925 | 6.873.689.802 | FOR TAX EXPENSE |
| | | | | PROVISION FOR TAX |
| TAKSIRAN BEBAN PAJAK | 2n, 32 | | | EXPENSE |
| Kini | | (516.453.749) | - | <i>Current</i> |
| Tangguhan | | (3.734.588.719) | (2.905.643.494) | <i>Deferred</i> |
| Jumlah Taksiran Beban Pajak | | (4.251.042.468) | (2.905.643.494) | <i>Total Provision For Tax Expense</i> |
| LABA TAHUN BERJALAN | | 6.933.035.457 | 3.968.046.308 | INCOME FOR THE YEAR |
| PENGHASILAN (BEBAN) | | | | OTHER COMPREHENSIVE |
| KOMPREHENSIF LAIN | 2k, 2l, 23 | | | INCOME (EXPENSE) |
| Pos yang tidak akan direklasifikasi ke laba rugi: | | | | <i>Item not to be reclassified to profit or loss:</i> |
| Pengukuran kembali program pensiun imbalan pasti | | (5.189.337.869) | 2.119.161.001 | <i>Remeasurement of the defined benefit pension plan</i> |
| Pajak penghasilan terkait pos yang tidak akan direklasifikasi ke laba rugi | | 1.297.334.467 | (529.790.251) | <i>Income tax relating to item not to be reclassified to profit or loss</i> |
| Jumlah penghasilan (beban) komprehensif lain | | (3.892.003.402) | 1.589.370.750 | <i>Total other comprehensive income (expense)</i> |
| JUMLAH LABA | | | | TOTAL COMPREHENSIVE |
| KOMPREHENSIF TAHUN | | 3.041.032.055 | 5.557.417.058 | INCOME FOR THE YEAR |
| BERJALAN | | | | |
| Rata-rata tertimbang jumlah saham yang beredar | | 1.008.517.669 | 1.008.517.669 | <i>Weighted average number of outstanding shares</i> |
| LABA PER SAHAM DASAR | 2p, 34 | 6,87 | 3,93 | BASIC EARNING PER SHARE |

PT LANGGENG MAKMUR INDUSTRI Tbk
LAPORAN POSISI KEUANGAN

Per 31 Desember 2017 dan 2016

(Disajikan dalam Rupiah)

PT LANGGENG MAKMUR INDUSTRI Tbk
STATEMENTS OF FINANCIAL POSITION

As of December 31, 2017 and 2016

(Expressed in Rupiah)

| | Catatan/ Notes | 2017 | 2016 | |
|---|------------------------|------------------------|------------------------|--|
| ASET | | | | ASSETS |
| ASET LANCAR | | | | CURRENT ASSETS |
| Kas dan bank | 2c, 2d, 4 | 5.608.958.599 | 4.316.460.576 | Cash on hand and in banks |
| Piutang usaha | | | | Trade receivables |
| Pihak ketiga, neto setelah dikurangi cadangan kerugian penurunan nilai sebesar Rp 11.672.456.799 pada tahun 2017 dan Rp 3.203.116.265 pada tahun 2016 | | 236.926.202.097 | 258.773.387.062 | Third parties, net of provision for declining in value of Rp 11,672,456,799 in 2017 and Rp 3,203,116,265 in 2016 |
| Pihak berelasi | 2d, 5 2d, 2e, 5, 31 | 1.042.445.428 | 1.030.780.698 | Related party |
| Piutang lain-lain | | | | Other receivables |
| Pihak ketiga | 2d, 6 | 814.522.536 | 546.170.080 | Third parties |
| Pihak berelasi | 2d, 2e, 6, 31 | 656.732.514 | 208.747.514 | Related party |
| Persediaan | 2f, 7 | 240.133.535.437 | 196.262.291.376 | Inventories |
| Uang muka pembelian | 8 | 1.104.605.540 | 533.301.019 | Advance payments |
| Beban dibayar di muka | 2g, 9 | 581.249.405 | 567.855.207 | Prepaid expenses |
| Aset lancar lainnya | 2d, 2j, 10, 39 | 274.557.765 | 272.746.340 | Other current assets |
| Aset tidak lancar yang dimiliki untuk dijual | 2h, 11 | 85.097.409.041 | 86.061.997.317 | Non-current assets held for sale |
| JUMLAH ASET LANCAR | | 572.240.218.362 | 548.573.737.189 | TOTAL CURRENT ASSETS |
| ASET TIDAK LANCAR | | | | NON-CURRENT ASSETS |
| Aset tetap, neto setelah dikurangi akumulasi penyusutan sebesar Rp 358.804.211.411 pada tahun 2017 dan Rp 343.093.951.987 pada tahun 2016 | 2i, 12 | 262.152.976.679 | 261.611.696.096 | Fixed assets, net of accumulated depreciation of Rp 358,804,211,411 in 2017 and Rp 343,093,951,987 in 2016 |
| Uang muka pembelian aset tetap | 13 | 149.179.245 | 171.766.437 | Advances payments of fixed assets |
| Aset tidak lancar lainnya | 2d, 14 | 6.000.000 | 7.625.000 | Other non-current assets |
| JUMLAH ASET TIDAK LANCAR | | | | TOTAL NON-CURRENT ASSETS |
| JUMLAH ASET | | 834.548.374.286 | 810.364.824.722 | TOTAL ASSETS |

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Notes | 2017 | 2016 | |
|---|-------------------|------------------------|------------------------|---|
| LIABILITAS DAN EKUITAS | | | | LIABILITIES AND EQUITY |
| LIABILITAS JANGKA PENDEK | | | | SHORT-TERM LIABILITIES |
| Utang bank | 2d, 15 | 230.137.675.627 | 268.482.529.142 | Bank loan |
| Utang usaha | 2d, 16 | 57.521.110.748 | 57.600.459.505 | Trade payables |
| Utang lain-lain | | | | Other payables |
| Pihak ketiga | 2d, 17 | 1.473.675.996 | 667.253.563 | Third parties |
| Pihak berelasi | 2d, 2e, 17, 31 | 1.709.434.059 | 1.472.464.804 | Related party |
| Utang pajak | 2n, 32 | 36.851.353.869 | 20.027.116.323 | Taxes payable |
| Beban masih harus dibayar | 2d, 18 | 16.133.026.031 | 13.669.810.850 | Accrued expenses |
| Uang muka dari pelanggan | 19 | 5.794.779.658 | 2.149.039.253 | Advances from customers |
| Bagian utang jangka panjang yang jatuh tempo dalam waktu satu tahun: | | | | Current maturity portion of long-term debt: |
| Utang pihak berelasi | 2d, 2e, 20, 31 | 4.145.607.120 | - | Due to a related party |
| Bank | 2d, 20 | 4.990.582.564 | - | Bank |
| Lain-lain | 2d, 20 | 100.262.136 | 280.000.000 | Others |
| Bagian pendapatan ditangguhkan yang jatuh tempo dalam waktu satu tahun | | 1.614.392.880 | - | Current maturity portion of deferred income |
| JUMLAH LIABILITAS JANGKA PENDEK | | 360.471.900.688 | 364.348.673.440 | TOTAL SHORT-TERM LIABILITIES |
| LIABILITAS JANGKA PANJANG | | | | LONG-TERM LIABILITIES |
| Utang jangka panjang setelah dikurangi bagian yang jatuh tempo dalam waktu satu tahun: | | | | Long term debt, current maturity portion |
| Utang pihak berelasi | 2d, 2e, 20, 31 | 15.787.603.431 | - | Due to a related party |
| Bank | 2d, 20 | 44.915.243.075 | - | Bank |
| Lain-lain | 2d, 20 | 125.327.662 | - | Others |
| Pendapatan ditangguhkan | 2d | 2.132.396.569 | - | Deferred income |
| Liabilitas pajak tangguhan | 2n, 32 | 28.243.914.177 | 31.962.626.401 | Deferred tax liabilities |
| Liabilitas manfaat karyawan | 2k, 21 | 6.615.660.933 | 5.881.405.317 | Employee benefits liabilities |
| JUMLAH LIABILITAS JANGKA PANJANG | | 97.820.145.847 | 37.844.031.718 | TOTAL LONG-TERM LIABILITIES |
| JUMLAH LIABILITAS | | 458.292.046.535 | 402.192.705.158 | TOTAL LIABILITIES |
| EKUITAS | | | | EQUITY |
| Modal saham | | | | Share capital |
| Modal dasar – 2.000.000.000 saham dengan nilai nominal Rp 500 per saham | | | | Authorized –2,000,000,000 shares with par value of Rp 500 per share |
| Modal ditempatkan dan disetor penuh – 1.008.517.669 saham | 22 | 504.258.834.500 | 504.258.834.500 | Issued and fully paid – 1,008,517,669 shares |
| Tambahan modal disetor | | 3.919.250.000 | 3.919.250.000 | Additional paid-in capital |
| Defisit | | (125.439.556.521) | (94.298.998.347) | Deficit |
| Komponen ekuitas lainnya | 2i, 2k | (6.482.200.228) | (5.706.966.589) | Other equity component |
| JUMLAH EKUITAS | | 376.256.327.751 | 408.172.119.564 | TOTAL EQUITY |
| JUMLAH LIABILITAS DAN EKUITAS | | 834.548.374.286 | 810.364.824.722 | TOTAL LIABILITIES AND EQUITY |

PT LANGGENG MAKMUR INDUSTRI Tbk
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN

Untuk tahun-tahun yang berakhir pada tanggal
 31 Desember 2017 dan 2016

PT LANGGENG MAKMUR INDUSTRI Tbk
STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

For the years ended
 December 31, 2017 and 2016

(Disajikan dalam Rupiah)

(Expressed in Rupiah)

| | Catatan/ Notes | 2017 | 2016 | |
|--|-------------------|-------------------------|------------------------|---|
| PENJUALAN NETO | 2l, 24 | 411.144.165.006 | 411.945.398.299 | NET SALES |
| BEBAN POKOK PENJUALAN | 2l, 25 | (330.347.656.497) | (309.581.855.172) | COST OF GOODS SOLD |
| LABA KOTOR | | 80.796.508.509 | 102.363.543.127 | GROSS PROFIT |
| Beban penjualan | 2l, 26 | (26.858.694.848) | (19.415.832.565) | <i>Selling expenses</i> |
| Beban umum dan administrasi | 2l, 27 | (51.467.892.032) | (50.156.766.955) | <i>General and administrative expenses</i> |
| LABA USAHA | | 2.469.921.629 | 32.790.943.607 | OPERATING PROFIT |
| Pendapatan lain-lain | 2l, 28 | 1.606.458.778 | 9.397.737.619 | <i>Other income</i> |
| Beban lain-lain | 2l, 29 | (8.719.136.434) | (61.704.614) | <i>Other expenses</i> |
| Beban keuangan | 2l, 30 | (29.955.822.052) | (30.942.898.687) | <i>Financial expenses</i> |
| LABA (RUGI) SEBELUM TAKSIRAN PENGHASILAN (BEBAN) PAJAK | | (34.598.578.079) | 11.184.077.925 | INCOME (LOSS) BEFORE PROVISION FOR TAX INCOME (EXPENSE) |
| TAKSIRAN PENGHASILAN (BEBAN) PAJAK | 2n, 32b | | | PROVISION FOR TAX INCOME (EXPENSE) |
| Kini | | (2.281.106) | (516.453.749) | <i>Current</i> |
| Tangguhan | | 3.460.301.011 | (3.734.588.719) | <i>Deferred</i> |
| Jumlah Taksiran Penghasilan (Beban) Pajak | | 3.458.019.905 | (4.251.042.468) | <i>Total Provision For Tax Income (Expense)</i> |
| LABA (RUGI) TAHUN BERJALAN | | (31.140.558.174) | 6.933.035.457 | INCOME (LOSS) FOR THE YEAR |
| PENGHASILAN KOMPREHENSIF LAIN | 2k, 21, 23 | | | OTHER COMPREHENSIVE INCOME |
| Pos yang tidak akan direklasifikasi ke laba rugi: | | | | <i>Item not to be reclassified to profit or loss:</i> |
| Pengukuran kembali program pensiun imbalan pasti | | (1.033.644.852) | (5.189.337.869) | <i>Remeasurement of the defined benefit pension plan</i> |
| Pajak penghasilan terkait pos yang tidak akan direklasifikasi ke laba rugi | | 258.411.213 | 1.297.334.467 | <i>Income tax relating to item not to be reclassified to profit or loss</i> |
| Jumlah Penghasilan Komprensif Lain Tahun Berjalan | | (775.233.639) | (3.892.003.402) | <i>Total Other Comprehensive Income For The Year</i> |
| JUMLAH PENGHASILAN (RUGI) KOMPREHENSIF TAHUN BERJALAN | | (31.915.791.813) | 3.041.032.055 | TOTAL COMPREHENSIVE INCOME (LOSS) FOR THE YEAR |
| Rata-rata tertimbang jumlah saham yang beredar | | 1.008.517.669 | 1.008.517.669 | <i>Weighted average number of outstanding shares</i> |
| LABA (RUGI) PER SAHAM DASAR | 2p, 34 | (30,88) | 6,87 | BASIC EARNINGS (LOSS) PER SHARE |



Tertakreditasi "A", AKUNTANSI, 056/SK/BAH.1/11/AL/ed/JS/III/2014
Tertakreditasi "A", MANAJEMEN, 257/SK/BAH.1/10/AL-VIS/XII/2013

Penetapan Dosen Pembimbing Skripsi

Semester GASAL Tahun Akademik 2018/2019

Nomor : 1042/BAK/IX/2018

Setelah memperhatikan Surat Ketua Program Studi tentang usulan dosen pembimbing skripsi dengan ini Ketua STIE Malangkecuwara Malang menetapkan :

Nama : Dra. SRI INDRAWATI, MM
Sebagai : Dosen Pembimbing 1
Nama : --
Sebagai : Dosen Pembimbing 2

Untuk mahasiswa berikut

Nama : PRECILLIA SUNARJO
Nomor Pokok : K.2015.1.33308
Skripsi yang diajukan
Bidang Kajian : MANAJEMEN KEUANGAN
Pokok Bahasan : ANALISIS RASIO
Tempat/Obyek : -
Judul Skripsi : -

Demikian surat penetapan ini dikeluarkan untuk dilaksanakan dengan sebaiknya.
Penetapan ini berlaku sejak dikeluarkan.

Dikeluarkan di : Malang
Pada Tanggal : 19/10/2018



Dra. LINDANANTY, MM.
NIK-P.3M : 202.710.194



STIE Malangkeççwara

(Accounting Business Management)

Jl. Terusan Candi Kalasan - Malang Telp. 0341-491813

KARTU BIMBINGAN SKRIPSI BAB.I s.d BAB. III

| BLN/TGL | BAB | PERMASALAHAN | PARAF |
|--------------------------------------|------------|-------------------------------|-------|
| Bulan : <u>NOVEMBER 2018</u> | | | |
| 21-11-18 | ohe | ohe | |
| Bulan : <u>JANUARI FEBRUARI 2019</u> | | | |
| 4-2-2019 | I, IV, II | revisi | |
| 8-2-2019 | II, III, V | bab I acc bab II & III revisi | |
| 11-2-2019 | I, II, IV | acc | |
| Bulan : | | | |
| Bulan : | | | |
| Bulan : | | | |
| Bulan : | | | |

Dosen Pembimbing 1

Dosen Pembimbing 2

VM.YT
49.071.506

Catatan:

Bobot Penilaian skripsi oleh pembimbing sebesar 50% dengan kriteria penilaian:

6. Ide/inovasi penelitian
7. Pemahaman konsep/teori
8. Pemahaman Metodologi
9. Kemampuan Analisis
10. Rutinitas Pembimbingan



Penetapan Dosen Pembimbing Skripsi

Semester GASAL Tahun Akademik 2018/2019

Nomor : 1042/BAAK/IX/2018

Setelah memperhatikan Surat Ketua Program Studi tentang usulan dosen pembimbing skripsi dengan ini Ketua STIE Malangkuçewara Malang menetapkan :

Nama : Dra. SRI INDRAWATI, MM
Sebagai : Dosen Pembimbing 1
Nama : --
Sebagai : Dosen Pembimbing 2

Untuk mahasiswa berikut

Nama : PRECILLIA SUNARJO
Nomor Pokok : K.2015.1.33308
Skripsi yang diajukan
Bidang Kajian : MANAJEMEN KEUANGAN
Pokok Bahasan : ANALISIS DUPONT SYSTEM DAN RASIO KEUANGAN
Tempat/Obyek : POJOK GALERI INVESTASI BEI STIE MALANGKUÇEWARA MALANG
Judul Skripsi : ANALISIS DU PONT SYSTEM DAN RASIO KEUANGAN UNTUK MENGUKUR PROFITABILITAS DAN KINERJA KEUANGAN PADA PERUSAHAAN SUB SEKTOR PERALATAN RUMAH TANGGA YANG TERDAFTAR DI BEI PERIODE 2015-2017

Demikian surat penetapan ini dikeluarkan untuk dilaksanakan dengan sebaiknya. Penetapan ini berlaku sejak dikeluarkan.

Dikeluarkan di : Malang

Pada Tanggal : 20/02/2019

Ketua Program Studi Manajemen,

Dra. LINDANANTY, MM.
NIK-P.3M : 202.710.194



STIE Malangkuçęwara

(Accounting Business Management)

Jl. Terusan Candi Kalasan - Malang Telp. 0341-491813

KARTU BIMBINGAN SKRIPSI BAB IV s.d. BAB V

| BLN/TGL | BAB | PERMASALAHAN | PARAF |
|------------------|-----|---|-------|
| Bulan : Januari | | | |
| 28/1/19 | 4 | Konsultasi Bab 4 | |
| Bulan : Februari | | | |
| 4/2/19 | 4 | Menyerahkan perhitungan bab 4 | |
| 7/2/19 | 4 | Menyerahkan revisi perhitungan & analisis bab 4 | |
| 11/2/19 | 4x5 | Menyerahkan revisi bab 4 x 5 | |
| 20/2/19 | 4x5 | ACC | |
| Bulan : _____ | | | |
| Bulan : _____ | | | |
| Bulan : _____ | | | |

Dosen Pembimbing 1

Dosen Pembimbing 2

SRI INDIRAWATI

Catatan:

Bobot Penilaian skripsi oleh pembimbing sebesar 50% dengan kriteria penilaian:

6. Ide/inovasi penelitian
7. Pemahaman konsep/teori
8. Pemahaman Metodologi
9. Kemampuan Analisis
10. Rutinitas Pembimbingan